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Cryogenic OGS Limited
Oil and Gas Solutions

CRYOGENIC OGS LIMITED

CIN: U25121GJ1997PLC032955

Our Company was originally incorporated on September 05, 1997 under the name and style of 'MANGUKIA STEEL PRIVATE LIMITED', pursuant to a certificate of incorporation dated September 05, 1997 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Further, our Company changed its name to 'CRYOGENIC LIQUIDE PRIVATE LIMITED' pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on March 21, 2011, with a fresh certificate of incorporation dated April 27, 2011 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Haveli, Later on, our Company changed its name to 'CRYOGENIC OGS PRIVATE LIMITED' again pursuant to a resolution passed by the Shareholders at the Annual General Meeting held on September 30, 2023, with a fresh certificate of incorporation dated October 20, 2023 issued by Registrar of Companies, Ahmedabad. Furthermore, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on November 01, 2023, with a fresh certificate of incorporation dated November 10, 2023 issued by Registrar of Companies, Ahmedabad. Consequently, the name of our Company was changed to 'CRYOGENIC OGS LIMITED'. The corporate identification number of our Company is U25121GJ1997PLC032955. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 126 of the Prospectus.

Registered Office: 60, 61, 62, 63 POR Industrial Park, Behind Sahyog Hotel, POR, Vadodara-391243, Gujarat, India
Website: www.cryogenicogs.com; | **E-Mail:** cs@cryogenicogs.com; | **Telephone No:** +91 98988 67136 | **Company Secretary and Compliance Officer:** Ms. Rashmi Kamlesh otavani

PROMOTERS OF THE COMPANY: MR. NILESH NATVARLAL PATEL, MRS. KIRANBEN NILESHBHAI PATEL AND MR. DHAIRYA PATEL

The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 37,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF CRYOGENIC OGS LIMITED ("COGSL") OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 47 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 37/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1776.60 LAKHS ("THE ISSUE"), OF WHICH 1,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 47/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 37/- PER EQUITY SHARE AGGREGATING TO ₹ 88.83 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 35,91,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 47/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 37/- PER EQUITY SHARE AGGREGATING TO ₹ 1687.77 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.47% AND 25.15%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

ANCHOR INVESTOR ISSUE PRICE ₹ 47/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 47 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH. | THE ISSUE PRICE IS 4.7 TIMES OF THE FACE VALUE

Risks to Investors:

1. *Any increase in the cost of our raw material or a shortfall in the supply of our raw materials, may adversely affect the pricing and supply of our products and have an adverse effect on our business, results of operations and financial condition.*
2. *Our top five customers contribute majority of our revenues from operations. Any loss of business from one or more of them may adversely affect our revenues and profitability.*
3. *We are significantly dependent on the sale of Air eliminators and oil and gas metering skids. An inability to anticipate or adapt to evolving up gradation of the required products or inability to ensure product quality or reduction in the demand of these products may adversely impact our revenue from operations and growth prospects.*
4. *Majority of our Revenue from Operation (RFO) is generated from state of Gujarat and Maharashtra. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.*
5. *We are subject to strict quality requirements, customer inspections and audits, and any failure to comply with quality standards may lead to cancellation of existing and future orders and could negatively impact our reputation and our business and results of operations and future prospects.*
6. *The sector in which we operate is capital intensive in nature and the business model we are switching to would make it more capital intensive. We require substantial financing for our business operations and the failure to obtain additional financing on terms commercially acceptable to us may adversely affect our ability to grow and our future profitability.*
7. *Our business requires the services of third party manufacturers and suppliers, which entail certain risks.*
8. *We have had certain inaccuracy in relation to regulatory filings and our company has made non-compliances of certain provision under applicable law.*
9. *Our Company had negative cash flows in the past years, details of which are given below. Sustained negative cash flow could impact our growth and business.*
10. *We may be subject to risks associated with product warranty.*
11. *The Merchant Banker associated with the Issue has handled 61 public Issue out of which 2 Issue closed below Issue price on listing date below are the details;*

Particulars	Numbers of Issues Handled	Issue closed below Issue price on listing date
Main Board	2	Nil
SME	59	2

12. *Average cost of acquisition of Equity Shares held by the Promoters is mentioned below*

Sr. No.	Name of Promoters	No. of Equity Shares held	Average Cost of Acquisition per equity share* (in ₹)
1.	Nilesh Natvarlal Patel	79,69,500	1.13
2.	Kiranben Nileshbhai Patel	25,20,000	0.83
3.	Dhairya Patel	2,100	16.95
	TOTAL	**1,04,91,600**	

**The average cost of acquisition of Equity Shares by our Promoters has been calculated by taking into account the amount paid by them to acquire Shares and Shares allotted to them and as reduced by amount received on sell of shares i.e. net of sale consideration is divided by net quantity of shares acquired.*

BID/ISSUE PROGRAM

ANCHOR INVESTOR BIDDING DATE WAS: WEDNESDAY, JULY 02, 2025

BID/ISSUE OPENED ON: THURSDAY, JULY 03, 2025; | BID/ ISSUE CLOSED ON: MONDAY, JULY 07, 2025

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") provided that our Company in consultation with the BRLM allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one third of the Non-Institutional Portion was reserved for Bidders with an application size of more than two lots and upto such lots equivalent to not more than ₹ 10 lakhs and (b) two-thirds of the Non-Institutional Portion was reserved for Bidders with an application size exceeding ₹ 10 lakhs provided under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion and not less than 35.00% of the Net Issue was available for allocation to Individual Investors who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 239 of prospectus.

The bidding for Anchor investors was opened and closed on Wednesday, July 02, 2025. The company received 4 Anchor Investors application for 17,16,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 47.00 per Equity Share. A total of 10,74,000 Equity Shares were allotted under the Anchor Investor portion aggregating to ₹ 5,04,78,000.

The issue (excluding Anchor Investor Portion) received 1,92,224 applications for 1,76,60,10,000 Equity Shares (before rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 652.63 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (before rejections):

Detail of the Before rejection Applications Received:

Sr. No.	Category	No of Application	No of Shares	Reserved	No of Times Subscription	Amount
1	Anchor Investors	4	1,716,000	1,074,000	1.5978	80,652,000.00
2	Market Maker	1	189,000	189,000	1.0000	8,883,000.00
3	Qualified Institutional Buyers	86	151,698,000	717,000	211.5732	7,129,806,000.00
4	Non-Institutional Investors Upto 10 Lac	13,354	135,669,000	180,000	753.7167	6,374,748,000.00
5	Non-Institutional Investors Above 10 Lac	14,808	494,604,000	360,000	1373.9000	23,245,878,000.00
6	Individual Investor*	163,975	983,850,000	1,260,000	780.8333	46,225,446,000.00
	TOTAL	**192,228**	**1,767,726,000**	**3,780,000**	**467.6524**	**83,065,413,000.00**

** Individual Investors means Individual Investors who applies for minimum application size.*

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Rate	Shares	% To Total	Cumulative Total	Cumulative % To Total
1.	44	7,443,000	0.36	7,443,000	0.36
2.	45	2,523,000	0.12	9,966,000	0.48
3.	46	3,276,000	0.16	13,242,000	0.64
4.	47	2,071,815,000	99.36	**2,085,057,000**	**100.00**
	TOTAL	**2,085,057,000**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on Tuesday, July 08, 2025.

1. **Allocation to Individual Investor (After Rejections & Withdrawal):** The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Issue Price of ₹ 47/- per equity shares, was finalized in consultation with BSE. The category was subscribed by 767.67 times i.e. for 967,260,000 Equity Shares. Total number of shares allotted in this category is 1,260,000 Equity Shares to 210 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. Of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. Of Equity Shares Allotted
1	6000	1,61,210	100.00	967,260,000	100.00	6000	21:16121	1,260,000
	Total	**1,61,210**	**100.00**	**967,260,000**	**100.00**			**1,260,000**

2. **Allocation to Non-Institutional Investors (up to ₹ 10 lacs) (After Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors ,who have bid at Issue Price of ₹ 47/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 740.43 times i.e. 133,278,000 for Equity Shares. The total number of shares allotted in this category is 180,000 Equity Shares to 20 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. Of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. Of Equity Shares Allotted
1	9,000	10872	82.83	97,848,000	73.42	9,000	17:10872	153,000
2	12,000	945	7.20	11,340,000	8.51	9,000	1:945	9,0000
3	15,000	367	2.80	5,505,000	4.13	9,000	0:367	0
4	18,000	392	2.99	7,056,000	5.29	9,000	1:392	9,000
5	21,000	549	4.18	11,529,000	8.65	9,000	1:549	**180,000**
	TOTAL	**13125**	**100.00**	**133,278,000**	**100.00**			

3. **Allocation to Non-Institutional Investors (above ₹ 10 lacs) (After Rejections & Withdrawal):** The Basis of Allotment to Other than Individual Investors ,who have bid at Issue Price of ₹ 47/- per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1,365.80 times i.e. 491,688,000 for Equity Shares. The total number of shares allotted in this category is 360,000 Equity Shares to 40 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. Of Applications Received	% Of Total	Total No. Of Equity Shares Applied	% To Total	No. Of Equity Shares Allotted Per Bidder	Ratio	Total No. Of Equity Shares Allotted
1	24,000	12795	86.99	307,080,000	62.45	9,000	35:12795	315,000
2	27,000	299	2.03	8,073,000	1.64	9,000	1:299	9,000
3	30,000	384	2.61	11,520,000	2.34	9,000	1:384	9,000
4	33,000	90	0.61	2,970,000	0.60	9,000	0:90	0
5	36,000	89	0.61	3,204,000	0.65	9,000	0:89	0
6	39,000	60	0.41	2,340,000	0.48	9,000	0:60	0
7	42,000	96	0.65	4,032,000	0.82	9,000	0:96	0
8	45,000	68	0.46	3,060,000	0.62	9,000	0:68	0
9	48,000	71	0.48	3,408,000	0.69	9,000	0:71	0
10	51,000	59	0.40	3,009,000	0.61	9,000	0:59	0
11	54,000	61	0.41	3,294,000	0.67	9,000	0:61	0
12	57,000	27	0.18	1,539,000	0.31	9,000	0:27	0
13	60,000	73	0.50	4,380,000	0.89	9,000	0:73	0
14	63,000	30	0.20	1,890,000	0.38	9,000	0:30	0
15	66,000	19	0.13	1,254,000	0.26	9,000	0:19	0
16	69,000	7	0.05	483,000	0.10	9,000	0:7	0
17	72,000	29	0.20	2,088,000	0.42	9,000	0:29	0
18	75,000	15	0.10	1,125,000	0.23	9,000	0:15	0
19	78,000	11	0.07	858,000	0.17	9,000	0:11	0
20	81,000	9	0.06	729,000	0.15	9,000	0:9	0
21	84,000	11	0.07	924,000	0.19	9,000	0:11	0
22	87,000	12	0.08	1,044,000	0.21	9,000	0:12	0
23	90,000	38	0.26	3,420,000	0.70	9,000	0:38	0
24	93,000	6	0.04	558,000	0.11	9,000	0:6	0
25	96,000	15	0.10	1,440,000	0.29	9,000	0:15	0
26	99,000	5	0.03	495,000	0.10	9,000	0:5	0
27	102,000	8	0.05	816,000	0.17	9,000	0:8	0
28	105,000	10	0.07	1,050,000	0.21	9,000	0:10	0
29	108,000	21	0.14	2,268,000	0.46	9,000	0:21	0
30	111,000	2	0.01	222,000	0.05	9,000	0:2	0
31	114,000	3	0.02	342,000	0.07	9,000	0:3	0
32	117,000	12	0.08	1,404,000	0.29	9,000	0:12	0
33	120,000	23	0.16	2,760,000	0.56	9,000	0:23	0
34	123,000	3	0.02	369,000	0.08	9,000	0:3	0
35	126,000	5	0.03	630,000	0.13	9,000	0:5	0
36	129,000	4	0.03	516,000	0.10	9,000	0:4	0
37	132,000	1	0.01	132,000	0.03	9,000	0:1	0
38	135,000	6	0.04	810,000	0.16	9,000	0:6	0
39	138,000	2	0.01	276,000	0.06	9,000	0:2	0
40	141,000	1	0.01	141,000	0.03	9,000	0:1	0
41	144,000	2	0.01	288,000	0.06	9,000	0:2	0
42	147,000	4	0.03	588,000	0.12	9,000	0:4	0
43	150,000	22	0.15	3,300,000	0.67	9,000	0:22	0
44	153,000	9	0.06	1,377,000	0.28	9,000	0:9	0
45	156,000	3	0.02	468,000	0.10	9,000	0:3	0
46	159,000	2	0.01	318,000	0.06	9,000	0:2	0
47	162,000	1	0.01	162,000	0.03	9,000	0:1	0
48	165,000	1	0.01	165,000	0.03	9,000	0:1	0
49	168,000	3	0.02	504,000	0.10	9,000	0:3	0
50	171,000	4	0.03	684,000	0.14	9,000	0:4	0
51	174,000	2	0.01	348,000	0.07	9,000	0:2	0
52	177,000	1	0.01	177,000	0.04	9,000	0:1	0
53	180,000	9	0.06	1,620,000	0.33	9,000	0:9	0
54	186,000	2	0.01	372,000	0.08	9,000	0:2	0
55	189,000	1	0.01	189,000	0.04	9,000	0:1	0
56	192,000	1	0.01	192,000	0.04	9,000	0:1	0
57	195,000	1	0.01	195,000	0.04	9,000	0:1	0
58	198,000	1	0.01	198,000	0.04	9,000	0:1	0
59	204,000	3	0.02	612,000	0.12	9,000	0:3	0
60	210,000	10	0.07	2,100,000	0.43	9,000	0:10	0
61	213,000	10	0.07	2,130,000	0.43	9,000	0:10	0
62	216,000	7	0.05	1,512,000	0.31	9,000	0:7	0
63	222,000	1	0.01	222,000	0.05	9,000	0:1	0
64	225,000	1	0.01	225,000	0.05	9,000	0:1	0
65	231,000	3	0.02	693,000	0.14	9,000	0:3	0
66	240,000	2	0.01	480,000	0.10	9,000	0:2	0
67	243,000	3	0.02	729,000	0.15	9,000	0:3	0
68	249,000	2	0.01	498,000	0.10	9,000	0:2	0
69	255,000	1	0.01	255,000	0.05	9,000	0:1	0
70	264,000	1	0.01	264,000	0.05	9,000	0:1	0
71	267,000	4	0.03	1,068,000	0.22	9,000	0:4	0
72	273,000	1	0.01	273,000	0.06	9,000	0:1	0
73	276,000	1	0.01	276,000	0.06	9,000	0:1	0
74	279,000	2	0.01	558,000	0.11	9,000	0:2	0
75	282,000	2	0.01	564,000	0.11	9,000	0:2	0
76	288,000	1	0.01	288,000	0.06	9,000	0:1	0
77	294,000	1	0.01	294,000	0.06	9,000	0:1	0

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Sr No	Category	No. Of Applications Received	% Of Total	Total No. Of Equity Shares Applied	% To Total	No. Of Equity Shares Allotted Per Bidder	Ratio	Total No. Of Equity Shares Allotted
78	297,000	1	0.01	297,000	0.06	9,000	0:1	0
79	300,000	12	0.08	3,600,000	0.73	9,000	0:12	0
80	303,000	1	0.01	303,000	0.06	9,000	0:1	0
81	312,000	2	0.01	624,000	0.13	9,000	0:2	0
82	321,000	2	0.01	642,000	0.13	9,000	0:2	0
83	330,000	1	0.01	330,000	0.07	9,000	0:1	0
84	339,000	3	0.02	1,017,000	0.21	9,000	0:3	0
85	342,000	3	0.02	1,026,000	0.21	9,000	0:3	0
86	345,000	2	0.01	690,000	0.14	9,000	0:2	0
87	348,000	1	0.01	348,000	0.07	9,000	0:1	0
88	354,000	1	0.01	354,000	0.07	9,000	0:1	0
89	357,000	1	0.01	357,000	0.07	9,000	0:1	0
90	360,000	2	0.01	720,000	0.15	9,000	0:2	0
91	381,000	5	0.03	1,905,000	0.39	9,000	0:5	0
92	390,000	1	0.01	390,000	0.08	9,000	0:1	0
93	396,000	1	0.01	396,000	0.08	9,000	0:1	0
94	408,000	1	0.01	408,000	0.08	9,000	0:1	0
95	414,000	1	0.01	414,000	0.08	9,000	0:1	0
96	423,000	2	0.01	846,000	0.17	9,000	0:2	0
97	432,000	2	0.01	864,000	0.18	9,000	0:2	0
98	444,000	1	0.01	444,000	0.09	9,000	0:1	0
99	450,000	2	0.01	900,000	0.18	9,000	0:2	0
100	468,000	1	0.01	468,000	0.10	9,000	0:1	0
101	480,000	3	0.02	1,440,000	0.29	9,000	0:3	0
102	531,000	2	0.01	1,062,000	0.22	9,000	0:2	0
103	570,000	2	0.01	1,140,000	0.23	9,000	0:2	0
104	600,000	3	0.02	1,800,000	0.37	9,000	0:3	0
105	603,000	1	0.01	603,000	0.12	9,000	0:1	0
106	636,000	2	0.01	1,272,000	0.26	9,000	0:2	0
107	639,000	2	0.01	1,278,000	0.26	9,000	0:2	0
108	690,000	1	0.01	690,000	0.14	9,000	0:1	0
109	750,000	2	0.01	1,500,000	0.31	9,000	0:2	0
110	786,000	1	0.01	786,000	0.16	9,000	0:1	0
111	810,000	1	0.01	810,000	0.16	9,000	0:1	0
112	852,000	1	0.01	852,000	0.17	9,000	0:1	0
113	945,000	1	0.01	945,000	0.19	9,000	0:1	0
114	954,000	1	0.01	954,000	0.19	9,000	0:1	0
115	1,008,000	1	0.01	1,008,000	0.21	9,000	0:1	0
116	1,050,000	1	0.01	1,050,000	0.21	9,000	0:1	0
117	1,080,000	1	0.01	1,080,000	0.22	9,000	0:1	0
118	1,113,000	1	0.01	1,113,000	0.23	9,000	0:1	0
119	1,143,000	1	0.01	1,143,000	0.23	9,000	0:1	0
120	1,209,000	1	0.01	1,209,000	0.25	9,000	0:1	0
121	1,236,000	1	0.01	1,236,000	0.25	9,000	0:1	0
122	1,275,000	1	0.01	1,275,000	0.26	9,000	0:1	0
123	1,350,000	1	0.01	1,350,000	0.27	9,000	0:1	0
124	1,497,000	1	0.01	1,497,000	0.30	9,000	0:1	0
125	1,509,000	1	0.01	1,509,000	0.31	9,000	0:1	0
126	1,593,000	1	0.01	1,593,000	0.32	9,000	0:1	0
127	1,728,000	1	0.01	1,728,000	0.35	9,000	0:1	0
128	1,779,000	1	0.01	1,779,000	0.36	9,000	0:1	0
129	1,782,000	2	0.01	3,564,000	0.72	9,000	0:2	0
130	1,785,000	3	0.02	5,355,000	1.09	9,000	0:3	0
131	1,788,000	1	0.01	1,788,000	0.36	9,000	0:1	0
132	1,797,000	1	0.01	1,797,000	0.37	9,000	0:1	0
133	1,800,000	10	0.07	18,000,000	3.66	9,000	0:10	0
134	0	All applicants from Serial no 04 to 133 for 1 (one) lot of 9000 shares				9,000	3:1230	27,000
	TOTAL	**14708**	**100.00**	**491,688,000**	**100.00**			**360,000**

4) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 47/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 208.61 times i.e. for 149,571,000 Equity shares. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 36,000 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 681,000 (i.e. Including unsubscribed portion of 72,000 Equity Shares from Mutual Fund) Equity Shares on a proportionate basis. The total number of shares allotted in this category is 717,000 Equity Shares to 65 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
Allotment	12,000	36,000	9,000	96,000	303,000	249,000	12,000	**717,000**

5) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 1,074,000 Equity Shares to 4 Anchor Investors at Anchor Investor Issue Price of ₹ 47/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FI	OTHERS	TOTAL
Allotment	–	–	–	0	846,000	228,000	–	**1,074,000**

6) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 47/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 189,000 Equity shares. The total number of shares allotted in this category is 189,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	No. of Equity Shares allocated/ allotted per Applicant	Ratio		Total Number of shares allotted
189,000	1	100.00	189,000	100.00	189,000	1	1	189,000
TOTAL	**1**	**100.00**	**189,000**	**100.00**	**189,000**			**189,000**

The Board of Directors of the Company on July 08, 2025, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before July 09, 2025 and payment to non-syndicate brokers has been issued on or before July 09, 2025. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on July 09, 2025 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE Limited on July 09, 2025. The Company has received the listing and trading approval from BSE Limited and trading will commence on July 10, 2025.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, MUFG INTIME INDIA PRIVATE LIMITED (Formerly Link Intime India Private Limited) at www.in.mpms.mufg.com, All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MUFG INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited)
Address: C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, Maharashtra, India
Tel. No.: +91 8108114949 | **Fax:** +91 22 49186060 | **Email:** cryogenic.smeipo@linkintime.co.in
Website: www.in.mpms.mufg.com | **Investor Grievance Email:** cryogenic.smeipo@linkintime.co.in
Contact Person: Ms. Shanti Gopalkrishnan | **SEBI Registration No.:** INR000004058
CIN: U67190MH1999PTC118368

On behalf of Board of Directors
For, CRYOGENIC OGS LIMITED
sd/-
Mr. Nilesh Natvarlal Patel
Chairman cum Managing Director

Place: Vadodara, Gujarat
Date: July 09, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF CRYOGENIC OGS LIMITED.

Cryogenic Ogs Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.beelinemb.com, website of the BSE at www.bseindia.com and website of Issuer Company at www.cryogenicogs.com,; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 25 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.