THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

# MAHENDRA REALTORS & INFRASTRUCTURE LIMITED

*(Formerly Known as Mahendra Realtors & Infrastructure Private Limited)*

*CIN: U70102MH2007PLC171445*

Mahendra Realtors & Infrastructure Limited (the "**Issuer**" or the "**Company**") was incorporated on June 8, 2007 as *'Mahendra Realtors & Infrastructure Private Limited'*, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by Registrar of Companies, Mumbai. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on June 13, 2014, and a fresh certificate of incorporation dated August 25, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. However, the name of our company was changed to "***Mahendra Realtors & Infrastructure Private Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on August 26, 2014, and a fresh certificate of incorporation dated November 03, 2014 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PTC171445. Subsequently, the name of our company was changed to "***Mahendra Realtors & Infrastructure Limited***" pursuant to a shareholders' resolution passed at an Extra-Ordinary General Meeting held on April 3, 2024, and a fresh certificate of incorporation dated July 15, 2024 was issued by Registrar of Companies, Mumbai bearing corporate identification number U70102MH2007PLC171445. For details relating to change in the Registered Office of our Company, please refer to "*History and Certain Corporate Matters*" on page 188 of this Prospectus.

**Registered Office:** 603, Quantum Tower, Ram Baug, Opp Dal Mill, Off S.V. Road, Malad (West), Mumbai, Maharashtra- 400064.

**Telephone:** +91 9082850343; **E-mail:** info@mripl.net ; **Facsimile: N.A;**

**Website:** www.mripl.net ; **Contact Person:** Ms. Niharika Kothari, Company Secretary & Compliance Officer;

(Please scan this QR code to view the Prospectus.)

## PROMOTERS OF OUR COMPANY: HEMANSHU SHAH, BHAVESH MAHENDRAKUMAR SHAH, CHANDRIKA MAHENDRA SHAH, HETAL BHAVESH SHAH, VARSHA HEMANSHU SHAH

**"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"**

Our Company is engaged in providing a wide variety of services including but not limited to Structural Repairs, Rehabilitation, Retrofitting, Water Proofing, Corporate Interior, Build-Operate-Transfer (BOT) Projects, Maintenance, Construction, Infrastructure Restoration etc. We have undertaken several Structural repairs projects for various government departments and public sectors organizations, for example, Structural Repairs projects at Vashi Railway Station and Belapur Railway Station undertaken by deploying various latest innovative techniques viz. Polymer Modified Mortar, micro concrete, Injection Grouting, Texture, Huge waterproofing with heat insulation etc. , Syndicate bank structural repairs at Ghatkopar wherein Structural Stability Certificate was issued by IIT Bombay, in which Steel Jacketing was carried out along with Fabre wrapping, External Repairs, Retrofitting and Restoration works at SBI Harbour heights etc. Further, we have successfully completed various corporate interior projects at IIT Bombay, Airport Authority of India, VVIP Circuit house, Pune, SVP Hospital for Ahmedabad Municipal Corporation and likewise other major projects. For detailed information please refer chapter titled "*Our Business*" on page no. 144 of Prospectus.

# BASIS OF ALLOTMENT

**INITIAL PUBLIC OFFER OF UP TO 58,17,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF OUR COMPANY AT AN ISSUE PRICE OF ₹ 85 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 75 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 4,944.96 LAKHS ("PUBLIC ISSUE"), COMPRISING A FRESH ISSUE OF UP TO 47,26,400 EQUITY SHARES AGGREGATING TO RS. 4,017.44/- LAKH BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,91,200 EQUITY SHARES COMPRISING OF UPTO 5,45,600 EQUITY SHARES BY MR. HEMANSHU SHAH AND UPTO 5,45,600 EQUITY SHARES BY MR. BHAVESH MAHENDRAKUMAR SHAH ("THE PROMOTER SELLING SHAREHOLDERS' OR "THE SELLING SHAREHOLDER") AGGREGATING TO RS. 927.52/- LAKHS ("OFFER FOR SALE"). OUT OF WHICH 2,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 85 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 247.52 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 55,26,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 85/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 4,697.44/-LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.32% AND 25.00% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

## THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 85/- PER EQUITY SHARE

### BID/OFFER PERIOD

| ANCHOR INVESTOR BIDDING DATE WAS: | BID/ISSUE OPENED ON: | BID/ISSUE CLOSED ON: |
|---|---|---|
| MONDAY, AUGUST 11, 2025 | TUESDAY, AUGUST 12, 2025 | THURSDAY, AUGUST 14, 2025 |

**Risk to Investors:**

**The below mentioned risks are top 10 risk factors as per the Prospectus. (*For further details on 'Risk Factors' please refer page no. 31 of the Prospectus, you can scan the QR code given on top of the advertisement for viewing Prospectus.)***

I. *Our Top 10 customers contribute more than 50% of the revenue in the all three financial year and stub period. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition. Further, we generally do business with our customers on a Work order basis and do not enter into long-term contracts with them. Our inability to maintain relationships with our customers could have an adverse effect on our business, prospects, results of operations and financial condition.*

II. *Our revenues largely depend on acceptance of the bids submitted to the Government and Government Departments. Our performance could be affected in case majority of the bids are not accepted / awarded to us or we quote a lower bid value.*

III. *Our construction, interior / structural repairs & restoration/ retrofitting projects may be delayed, modified or cancelled for reasons beyond our control which may materially and adversely affect our business, financial condition and results of operation.*

IV. *The geographical concentration of our customer base may restrict our operations and adversely affect our business, results of operations, and financial conditions in the future.*

V. *Increase in competition in the Indian real estate sector may adversely affect profitability.*

VI. *Our top ten suppliers contribute significant part of our purchases. Any loss of business with one or more of them may adversely affect our business operations and profitability.*

VII. *Our Company, Promoters, and Directors are not involved in certain legal and regulatory proceedings except as disclosed below. Any future litigation may have a material adverse effect on our business.*

VIII. *Our business is manpower intensive and we are dependent on the supply and availability of a sufficient pool of contract labourers from sub-contractors at our project locations. Unavailability or shortage of such a pool of contract labour or any strikes, work stoppages, increased wage demands by workmen or changes in regulations governing contractual labour may have an adverse impact on our cash flows and results of operations.*

IX. *The profits from our projects are difficult to predict and are not comparable at all.*

X. *Projects undertaken through a joint venture may be delayed on account of the performance of the joint venture partner or, in some cases, significant losses from the joint venture may have an adverse effect on our business, results of operations and financial condition*

**Average cost of acquisition of Equity Shares held by the promoters/ Promoter Group is:**

| Name | Promoter / Promoter Group | No. of Shares acquired | Avg. Cost of Acquisition*(in Rs.) |
|---|---|---|---|
| **Hemanshu Shah** | Promoter | **80,56,720** | **0.37** |
| **Bhavesh Mahendrakumar Shah** | Promoter | **81,18,250** | **0.38** |
| **Chandrika Mahendra Shah** | Promoter | **7,86,030** | **1.52** |
| **Hetal Bhavesh Shah** | Promoter | **1,78,500** | **2.25** |
| **Varsha Hemanshu Shah** | Promoter | **2,27,500** | **2.19** |
| **Mahendra S. Shah HUF** | Promoter Group | **3,500** | **0.29** |
| **Bhavesh M. Shah HUF** | Promoter Group | **3,500** | **0.29** |
| **Hemanshu M. Shah HUF** | Promoter Group | **3,500** | **0.29** |

*Including the Equity Shares issued pursuant to bonus issue and transfer of Loan into equity.

• The offer price at the upper end of the price band is Rs. 85/- per Equity Share

• The Price/Earning ratio based on diluted EPS for Fiscal 2025 for the Company at the upper end of the Price Band is Rs. 9.50/-.

**Weighted Average Cost of Acquisition and Issue Price.**

| Types of transactions | Weighted average cost of acquisition (₹) | Floor Price (i.e. ₹ 75.00) | Cap Price (i.e. ₹ 85.00) |
|---|---|---|---|
| Weighted average cost of acquisition of primary/new issue | NIL | - | - |
| Weighted average cost of acquisition for secondary sale / acquisition | NA^ | NA^ | NA^ |

^There were no secondary sales/acquisition of shares of shares (equity/convertible securities) other than Shares transfer on in last 18 months from the date of the Prospectus.

**Weighted Average Cost of acquisition of all the shares transacted in the three years, 18 months and one preceding the date of the Prospectus:**

| Period | Weighted Average Cost of Acquisition (in Rs.) | Upper End of the Price Band is "N.A." times the WACA | Range of acquisition price: Lowest Price – Highest Price (in Rs.) |
|---|---|---|---|
| Last one year, 18 months & Three Years preceding the date of the prospectus | NIL | - | - |

Note: Weighted average Cost of Acquisition = Consideration paid/ Weighted average number of shares

**PROPOSED LISTING: WEDNESDAY, AUGUST 20, 2025***

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Further, not less than 15.00% of net issue was made available for allocation on proportionate basis to Non- Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 314 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on **Wednesday, August 20, 2025*.**

***Subject to the listing and trading approval from Emerge Platform of NSE.**

## SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Monday 11th August, 2025. The Company received No Anchor Investor Application Forms (including Nil mutual funds through Nil Mutual Fund schemes) , as there is no Anchor portion available in the issue structure.

## DETAILS OF APPLICATIONS

The issue has received 30,144 applications, excluding Anchor Investors (before technical rejections) for **147,195,200** equity shares resulting in subscription of 25.3017 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

**Detail of the Applications Received, : (excluding Anchor Investors Portion):**

| S. No. | Category | Number of Applications (Gross) | No. of Equity Shares applied | Equity Shares Reserved as per prospectus | Spill Over/ Deficit | No. of Times Subscribed | Amount |
|---|---|---|---|---|---|---|---|
| 1. | Qualified Institutional Buyers (excluding Anchor Portion) | 3 | 2,422,400 | 56,000 | | 43.26 | 205,904,000.00 |
| 2. | Non-Institutional Investors 1 (More than two lots to 1,000,000/-) | 3,633 | 18,291,200 | 9,02,400 | | 20.27 | 1,554,428,800.00 |
| 3. | Non-Institutional Investors 2 (More than 1,000,000/-) | 4,264 | 55,108,800 | 18,06,400 | - | 30.51 | 4,684,248,000.00 |
| 4. | Individual Investors | 22,213 | 71,081,600 | 27,61,600 | - | 25.74 | 6,039,206,400.00 |
| 5. | Market Maker | 1 | 2,91,200 | 2,91,200 | - | 1.00 | 2,47,52,000 |
| **TOTAL** | | 30,114 | 147,195,200 | 5,817,600 | | 25.30 | 12,508,539,200.00 |

**Final Demand:**

A summary of the final demand as per NSE as on the Bid/ Issue Closing Date at different Bid price is as under:

| SR NO | RATE | SHARES | % to TOTAL | CUMULATIVE TOTAL | CUMULATIVE % TO TOTAL |
|---|---|---|---|---|---|
| 1 | 75 | 516,800 | 0.27 | 516,800 | 0.27 |
| 2 | 76 | 33,600 | 0.02 | 550,400 | 0.29 |
| 3 | 77 | 17,600 | 0.01 | 568,000 | 0.30 |
| 4 | 78 | 33,600 | 0.02 | 601,600 | 0.31 |
| 5 | 79 | 6,400 | 0.00 | 608,000 | 0.32 |
| 6 | 80 | 152,000 | 0.08 | 760,000 | 0.40 |
| 7 | 81 | 30,400 | 0.02 | 790,400 | 0.41 |
| 8 | 82 | 25,600 | 0.01 | 816,000 | 0.43 |
| 9 | 83 | 68,800 | 0.04 | 884,800 | 0.46 |
| 10 | 84 | 92,800 | 0.05 | 977,600 | 0.51 |
| 11 | 85 | 190,758,400 | 99.49 | 191,736,000 | 100.00 |
| **TOTAL** | | **191,736,000** | **100.00** | | |

The basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ("***NSE Emerge***") on 18th August, 2025.

**1) Allotment to Individual Investors (After Rejection):**

The Basis of Allotment to the Individual Investors, who have Bid at cut-off Price or at the Issue Price of Rs. 85 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 25.40 times (after rejection). The Total number of Equity Share Allotted in the category is 27,61,600 Equity Shares to 863 successful applicants. The details of the Basis of allotment of the said category are as under:

| SR NO | Category | No. of Applications Received | % of Total | Total No. of Equity Shares Applied | % to Total | No. of Equity Shares Allotted per Bidder | Ratio | Total No. of Equity Shares Allotted |
|---|---|---|---|---|---|---|---|---|
| 1 | 3200 | 21,920 | 100.00 | 70,144,000 | 100.00 | 3200 | 5:127 | 2,761,600 |
| **TOTAL** | | **21,920** | **100.00** | **70,144,000** | **100.00** | | | **2,761,600** |

**2) Allotment to Non- Institutional Investors 1 (More than two lots to 1,000,000/-) (After Rejection):**

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 85.00 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 20.12 times (after rejection). The Total number of Equity Share Allotted in the category is 9,02,400 Equity Shares. The details of the Basis of allotment of the said category are as under:

| SR NO | Category | No. of Applications Received | % of Total | Total No. of Equity Shares Applied | % to Total | No. of Equity Shares Allotted per Bidder | Ratio | Total No. of Equity Shares Allotted |
|---|---|---|---|---|---|---|---|---|
| 1 | 4,800 | 3371 | 93.46 | 16,180,800 | 89.10 | 4,800 | 7:134 | 844,800 |
| 2 | 6,400 | 95 | 2.63 | 608,000 | 3.35 | 4,800 | 5:95 | 24,000 |
| 3 | 8,000 | 39 | 1.08 | 312,000 | 1.72 | 4,800 | 2:39 | 9,600 |
| 4 | 9,600 | 52 | 1.44 | 499,200 | 2.75 | 4,800 | 3:52 | 14,400 |
| 5 | 11,200 | 50 | 1.39 | 560,000 | 3.08 | 4,800 | 2:50 | 9,600 |
| **TOTAL** | | **3607** | **100.00** | **18160000** | **100.00** | | | **902400** |

**3) Allotment to Non- Institutional Investors 2 (More than 1,000,000/-) (After Rejection):**

The Basis of Allotment to the Non-Institutional Investors, who have Bid at Rs. 85.00 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed to the extent of 30.39 times (after rejection). The Total number of Equity Share Allotted in the category is 18,06,400 Equity Shares. The details of the Basis of allotment of the said category are as under:

| SR NO | Category | No. of Applications Received | % of Total | Total No. of Equity Shares Applied | % to Total | No. of Equity Shares Allotted per Bidder | Ratio | Total No. of Equity Shares Allotted |
|---|---|---|---|---|---|---|---|---|
| 1 | 12,800 | 4178 | 98.35 | 53,478,400 | 97.40 | 4,800 | 7:79 | 1,776,000 |
| 2 | 14,400 | 33 | 0.78 | 475,200 | 0.87 | 4,800 | 3:33 | 14,400 |
| 3 | 16,000 | 17 | 0.40 | 272,000 | 0.50 | 4,800 | 2:17 | 9,600 |
| 4 | 17,600 | 3 | 0.07 | 52,800 | 0.10 | 4,800 | 0:3 | 0 |
| 5 | 19,200 | 2 | 0.05 | 38,400 | 0.07 | 4,800 | 0:2 | 0 |
| 6 | 20,800 | 1 | 0.02 | 20,800 | 0.04 | 4,800 | 0:1 | 0 |
| 7 | 22,400 | 2 | 0.05 | 44,800 | 0.08 | 4,800 | 0:2 | 0 |
| 8 | 24,000 | 1 | 0.02 | 24,000 | 0.04 | 4,800 | 0:1 | 0 |
| 9 | 28,800 | 1 | 0.02 | 28,800 | 0.05 | 4,800 | 0:1 | 0 |
| 10 | 32,000 | 5 | 0.12 | 160,000 | 0.29 | 4,800 | 0:5 | 0 |
| 11 | 33,600 | 1 | 0.02 | 33,600 | 0.06 | 4,800 | 0:1 | 0 |
| 12 | 43,200 | 1 | 0.02 | 43,200 | 0.08 | 4,800 | 0:1 | 0 |
| 13 | 46,400 | 1 | 0.02 | 46,400 | 0.08 | 4,800 | 0:1 | 0 |
| 14 | 57,600 | 1 | 0.02 | 57,600 | 0.10 | 4,800 | 0:1 | 0 |
| 15 | 128,000 | 1 | 0.02 | 128,000 | 0.23 | 4,800 | 0:1 | 0 |
| 16 | 0 | All applicants from Serial no 04 to 15 for 1 (one) lot of 4800 shares | | | | 4,800 | 1:20 | 4,800 |
| 17 | 0 | 376 Allottees from Serial no 01 to 16 for 1(one) lot of 1600 share | | | | 1,600 | 1:376 | 1,600 |
| **TOTAL** | | **4248** | **100.00** | **54904000** | **100.00** | | | **1806400** |

**4) Allotment to Market Maker:**

The Basis of Allotment to the Market Maker, who have Bid at Issue Price of Rs. 85.00 per Equity Share, was finalised in consultation with NSE. The Category has been subscribed by 1.00 times i.e. 2,91,200 Equity Shares the total number of Equity Share Allotted in this category is 2,91,200 Equity Shares. The Category wise details of the Basis of allotment are as under:

| SR NO | Category | No. of Applications Received | % of Total | Total No. of Equity Shares Applied | % to Total | No. of Equity Shares Allotted per Bidder | Ratio | Total No. of Equity Shares Allotted |
|---|---|---|---|---|---|---|---|---|
| 1 | 2,91,200 | 1 | 100.00 | 2,91,200 | 100.00 | 2,91,200 | 1 | 2,91,200 |
| **TOTAL** | | **1** | **100.00** | **2,91,200** | **100.00** | | | **2,91,200** |

**5) Allotment to QIBs excluding Anchor Investors (After Rejection):**

The Basis of Allotment to the QIB, who have Bid at the Issue Price of Rs. 85.00 per Equity Shares, was finalised in consultation with NSE. The Category has been subscribed to the extent of 43.26 times (after rejection). The Total number of Equity Share Allotted in the QIB category is 56,000 Equity Shares, which were allotted to 1 successful applicant. The details of the Basis of allotment of the said category are as under:

| CATEGORY | FIS/BANKS | MF'S | IC'S | NBFC'S | AIF | FPC | VC'S | TOTAL |
|---|---|---|---|---|---|---|---|---|
| **ALLOTMENT** | | | | | | 56,000 | | **56,000** |

**Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Monday August 18, 2025 filled with Registrar of Company (RoC).**

**NOTICE TO INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 18, 2025 (THE "CORRIGENDUM")**

**This Corrigendum is in reference to the Prospectus filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC") and thereafter with the SME platform of National Stock Exchange of India Limited ("NSE") i.e. NSE Emerge as on August 18, 2025 and subsequently filled before SI Portal of Securities and Exchange Board of India ("SEBI") as on August 18, 2025.**

**In this regard, attention of the investors is drawn to the following:**

1. The number of Equity Shares Available for allocation to Mutual Funds only shall be read as *"Up to 4800 Equity Shares aggregating up to Rs. 4.08 Lakhs."* on the page number 61 of the Prospectus.
2. The number of Equity Shares Balance of QIB Portion for all QIBs including Mutual Funds shall be read as *"Up to 51,200 Equity Shares aggregating up to Rs. 43.52 Lakhs."* on the page number 61 of the Prospectus.

***Note: The above changes were made due to minimum allotment requirement to Mutual Fund Category i.e., 4,800 equity shares***

**INVESTORS, PLEASE NOTE**

The details of the allotment made has been hosted on the website of the Registrar to the Issue, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) at website: https://in.mpms.mufg.com/

**TRACK RECORD OF THE BOOK RUNNNING LEAD MANAGER:** The BRLM associated with the Issue has handled Twelve (12) Public Issues in the past three years out of which Three (3) issue was closed below the Issue/ Offer Price on listing date.

| Name of BRLM | Total Issue in last 3 years | | Issue closed below IPO Price on listing date |
|---|---|---|---|
| | Mainboard | SME | |
| Fast Track Finsec Private Limited | 0 | 12 | 3 |

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for. Bidder DP ID. Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

**MUFG Intime India Private Limited**

*(Formerly Link Intime India Private Limited)*

C-101, Embassy 247 , L.B.S. Marg, Vikhroli (West)
Mumbai,
Maharashtra – 400083, India

**Telephone:** +91-8108114949

**Facsimile:** N.A.

**E-mail:** mahendrarealtors.smeipo@in.mpms.mufg.com

**Website:** www.in.mpms.mufg.com

**Investor grievance:**
mahendrarealtors.smeipo@in.mpms.mufg.com

**Contact Person:** Shanti Gopalkrishnan

**SEBI Registration No.:** INR000004058

**CIN:** U67190MH1999PTC118368

**For & On Behalf of the Board of Directors**
**Mahendra Realtors & Infrastructure Limited**
**Sd/-**
**Niharika Kothari**
**Company Secretary and Compliance Officer**

Place: New Delhi
Date: August 20, 2025

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MAHENDRA REALTORS & INFRASTRUCTURE LIMITED**

**Disclaimer:** Mahendra Realtors & Infrastructure Limited has filed the Prospectus with the RoC on August 18, 2025 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the BRLM, Fast Track Finsec Private Limited at www.ftfinsec.com and the Company at www.mripl.net, and shall also be available on the website of the NSE and SEBI, Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "**Risk Factors**" beginning on page 31 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act")** or any state securities Laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.