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VIVID ELECTROMECH LIMITED

[Please scan this QR Code to view the Prospectus]

VIVID ELECTROMECH LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")

Our Company was originally incorporated as a Private Limited Company under the name "Vivid Electromech Private Limited" under the provisions of the Companies Act, 1956 at Bombay, Maharashtra, pursuant to a certificate of incorporation dated August 10, 1990 bearing registration no 11-57679 issued by the Registrar of Companies, Bombay, Maharashtra. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 21, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Vivid Electromech Private Limited" to "Vivid Electromech Limited" vide a fresh certificate of incorporation dated February 12, 2025, issued by the Registrar of Companies, Central Registration Centre. Our Company's Corporate Identity Number consequent to conversion is U31200MH1990PLC057679. For further details please refer to chapter titled "History and Corporate Structure" beginning on page 160 of the Prospectus.

Registered Office: Plot No. A-173/7, T.T.C Industrial Area, MIDC, Kharine, Navi Mumbai- 400710- Maharashtra, India
Tel No: +022-68175555; **E-mail:** cs@vividgroup.in; **Website:** www.vividgroup.in
CIN: U31200MH1990PLC057679
Contact Person: Chaitali Rajesh Shah, Company Secretary & Compliance Officer

OUR PROMOTERS: SAMEER VISHVANATH ATTAVAR, MEETA SAMEER ATTAVAR AND HARDIK DINESH SHAH

Our Company has filed the Prospectus dated April 02, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of NSE (NSE Emerge) on April 07, 2026.

"THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is an ISO 9001:2015, certified manufacturer of Low-Voltage ("LV") and Medium-Voltage ("MV") electrical panels and automation systems, with over 30 years of operational history. We provide end-to-end solutions including design, fabrication, assembly, testing and commissioning of control and automation systems. Our LV electrical panel product range includes PCC, IMCC, MCC, DG Synchronization, Power Distribution Board and Outdoor Panels, while our MV electrical panel product range covers 3.3 kV to 33 kV panels and includes specialized product such as VCB Panel, Control & Relay Panels, RMG and APFC Panels. Our products, type-tested under IEC standards, cater to sectors including Data Centre & Technology, Infrastructure, Construction & Real Estate including Metro Projects, Solar & Renewable Energy, Industrial Manufacturing and Machinery etc.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF VIVID ELECTROMECH LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN OFFER PRICE OF ₹555/- PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ 545/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 13,053.60 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE OF 18,84,000 EQUITY SHARES AGGREGATING TO ₹ 10,456.20 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 4,68,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER ("OFFER FOR SALE") AGGREGATING TO ₹ 2,597.40 LAKHS COMPRISING; 1,17,000 EQUITY SHARES AGGREGATING TO ₹ 649.35 LAKHS BY SAMEER VISHVANATH ATTAVAR AND 3,51,000 EQUITY SHARES AGGREGATING TO ₹1,948.05 LAKHS BY MEETA SAMEER ATTAVAR (COLLECTIVELY REFFERD AS "PROMOTER SELLING SHAREHOLDERS"), OUT OF WHICH 1,18,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 659.34 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 22,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 555/- PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ 12,394.26 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.46% AND 25.13% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND OFFER PRICE IS RS. 555/- EACH. THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR OFFER PRICE: RS. 555/- PER EQUITY SHARE.
THE OFFER PRICE IS 55.5 TIMES OF THE FACE VALUE

BID/ OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE: TUESDAY, MARCH 24, 2026
BID/ OFFER OPENED ON: WEDNESDAY, MARCH 25, 2026
BID/ OFFER CLOSED ON: MONDAY, MARCH 30, 2026

RISKS TO INVESTORS:

a) Our business is significantly dependent on the availability and cost of key raw materials such as CRCA sheets, GI sheets, aluminum, copper, and switchgears. Volatility in their prices or disruption in supply may adversely affect our business, financial condition, results of operations, and cash flows.

b) We are dependent on a limited number of suppliers located within a concentrated geographical region for the supply of our raw materials, and we do not have long-term agreements with most of our suppliers. Any disruption in supply, increase in prices, or adverse developments in the region could materially and adversely affect our business, financial condition and results of operations.

c) We are dependent on a few customers for a major part of our revenues. Further we do not have any long-term commitments from customers and any failure to continue our existing arrangements could adversely affect our business and results of operations.

d) If there are delays in setting up the Proposed manufacturing unit or if the costs of setting up and the possible time or cost overruns related to the Proposed manufacturing unit or the purchase of plant and machinery for the Proposed manufacturing unit are higher than expected, it could have a material adverse effect on our financial condition, results of operations and growth prospects.

e) We are yet to place final orders for some machinery, interior, mechanical and electrical works for the proposed manufacturing unit. Any delay in procurement, installation, or cost escalation of such machinery and works may adversely affect our expansion plan.

f) Our business is dependent on the continuous and efficient operation of our manufacturing units. Any disruption, breakdown or failure of critical machinery, disruption in power supply, or temporary shutdown of our facilities may have a material adverse effect on our business, results of operations, financial condition and cash flows.

g) We are dependent on our arrangement with ABB India Limited for manufacturing and integrating ArTu K low-voltage switchboards, and any modification, suspension, or non-renewal of this arrangement may materially and adversely affect our business, results of operations and financial condition.

h) Any failure to meet stringent quality, safety, or compliance standards, or any defects in our products or warranty-related obligations, could result in financial losses, reputational harm, and an adverse impact on our business, financial condition, and results of operations.

i) Our operations are subject to high working capital requirements. If we are unable to generate sufficient cash flows to allow us to make required payments, there may be an adverse effect on our results of operations.

j) Our proposed new manufacturing facility may not achieve the expected capacity utilization, breakeven, or profitability, and market demand for our products may not absorb the additional supply, which may adversely affect our business, financial condition, results of operations, and cash flows.

k) The BRLM associated with the Offer has handled 63 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters and Promoter Selling Shareholders is

Sr. No.	Name	Category	No. of Shares held	Average Cost of Acquisition (in ₹)
1.	Sameer Vishvanath Attavar	Promoter Selling Shareholder	48,18,770	0.18
2.	Meeta Sameer Attavar	Promoter Selling Shareholder	12,84,880	0.06
3.	Hardik Dinesh Shah	Promoter	Nil	Nil

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2025 for the company at the upper end (₹555) of the Price Band is 19.20

n) Weighted Average Return on Net worth for Fiscals 2025, 2024 and 2023 is 57.76%.

o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year, Last 18 Months, three years preceding the date of the Prospectus	Nil	Nil	0-0

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor price (i.e. ₹ 528)	Cap price (i.e. ₹ 555)
Weighted average cost of acquisition of primary / new Offer	NA^	NA^	NA^
Weighted average cost of acquisition for secondary sale / acquisition	NA^^	NA^^	NA^^
Weighted average cost of acquisition of primary issuances/ secondary transactions	Nil	Nil	Nil

Note:

^There were no primary/ new issue of shares (equity/ convertible securities) in last 18 months from the date of the Prospectus.

^^There were no secondary transactions in last 18 months from the date of the Prospectus.

PROPOSED LISTING: April 07, 2026 *

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Offer shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see **"Offer Procedure"** beginning on page 295 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Offer, the designated Stock Exchange will be the National Stock Exchange of India Limited. The trading is proposed to be commenced on or before April 07, 2026 *

Subject to the receipt of listing and trading approval from the NSE **("NSE EMERGE").*

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, March 24, 2026. The Company received 9 Anchor Investors applications for 7,06,320 Equity Shares. The Anchor Investor Allocation price was finalized at ₹555/- per Equity Share. A total of 6,68,880 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 37,12,28,400.00

The Offer (excluding Anchor Investors Portion) received 669 Applications for 17,75,040 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 1.05 times subscription (including reserved portion of market maker and excluding anchor investor portion). The details of the Applications received in the Offer from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	594	2,85,120	7,82,400	0.36	15,81,99,840
2	Non-institutional Investors (More than ₹ 0.2 million and upto ₹1 million)	39	32,160	1,11,840	0.29	1,78,48,800
3	Non-institutional Investors (above ₹1 million)	30	4,70,640	2,23,680	2.10	26,12,05,200
4	Qualified Institutional Bidders (excluding Anchors Investors)	5	8,68,320	4,46,400	1.95	48,19,17,600
5	Market Maker	1	1,18,800	1,18,800	1	6,59,34,000
	Total	**669**	**17,75,040**	**16,83,120**	**1.05**	**98,51,05,440**

Final Demand:

A summary of the final demand as per NSE as on the Bid/ Offer Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	528	16,560	0.68	16,560	0.68
2	529	960	0.04	17,520	0.72
3	530	4,080	0.17	21,600	0.88
4	531	480	0.02	22,080	0.90
5	532	1,200	0.05	23,280	0.95
6	538	480	0.02	23,760	0.97
7	540	960	0.04	24,720	1.01
8	549	960	0.04	25,680	1.05
9	550	720	0.03	26,400	1.08
10	553	480	0.02	26,880	1.10
11	554	960	0.04	27,840	1.14
12	555	24,21,120	98.86	24,48,960	100.00
	Total	**24,48,960**	**100.00**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being National Stock Exchange of India Limited ***("NSE EMERGE")*** on April 02, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Offer Price of ₹ 555/- per Equity Share, was finalized in consultation with NSE. The category has been subscribed to the extent of 0.36 times i.e. for 2,80,800 Equity Shares. The total number of Equity Shares Allotted in this category is 2,80,800 Equity to 585 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
480	585	100.00	2,80,800	100.00	480	1:1	**2,80,800**

*Unsubscribed portion of 5,01,600 Equity Shares has been spilled over to QIB and NII Category

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 0.29 times i.e. for 32,160 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 32,160 Equity Shares to 39 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of equity shares	Ration of allottees to applicants	Total No. of shares allocated/allotted*
720	32	82.05	23,040	71.64	720	1:1	23,040
960	2	5.13	1,920	5.97	960	1:1	1,920
1,200	2	5.13	2,400	7.46	1,200	1:1	2,400
1,440	1	2.56	1,440	4.48	1,440	1:1	1,440
1,680	2	5.13	3,360	10.45	1,680	1:1	3,360
TOTAL	**39**	**100.00**	**32160**	**100.00**			**32160**

*Unsubscribed portion of 79,680 Equity Shares has been spilled over to QIB Category

Continued on next page

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3) Allotment to Non-Institutional Investors (More than ₹ 1,000,000)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Offer Price of ₹ 555/- or above per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 1.12 times i.e. for 4,70,640 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 4,19,280 Equity to 30 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ration of allottees to applicants	Total No. of shares allocated/allotted*
1,920	11	36.67	21,120	4.49	1,680	1:1	18,480
240 ADDITIONAL SHARE FOR CATEGORY 1920					240	5:11	1,200
2,400	2	6.67	4,800	1.02	2,160	1:1	4,320
2,640	1	3.33	2,640	0.56	2,400	1:1	2,400
3,600	1	3.33	3,600	0.76	3,360	1:1	3,360
5,040	1	3.33	5,040	1.07	4,560	1:1	4,560
8,880	2	6.67	17,760	3.77	7,920	1:1	15,840
12,000	1	3.33	12,000	2.55	10,800	1:1	10,800
14,400	1	3.33	14,400	3.06	12,720	1:1	12,720
18,000	1	3.33	18,000	3.82	16,080	1:1	16,080
19,680	1	3.33	19,680	4.18	17,520	1:1	17,520
26,880	1	3.33	26,880	5.71	23,760	1:1	23,760
30,000	2	6.67	60,000	12.75	26,640	1:1	53,280
30,240	1	3.33	30,240	6.43	26,880	1:1	26,880
36,480	1	3.33	36,480	7.75	32,400	1:1	32,400
39,360	1	3.33	39,360	8.36	35,040	1:1	35,040
72,240	1	3.33	72,240	15.35	64,080	1:1	64,080
86,400	1	3.33	86,400	18.36	76,560	1:1	76,560
TOTAL	**30**	**100.00**	**4,70,640**	**100.00**			**4,19,280**

*This includes spillover of 1,95,600 Equity Shares from Individual Investor category and NII 1 category.

4) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Offer Price of ₹ 555/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00 times i.e. for 1,18,800 Equity shares the total number of shares allotted in this category is 1,18,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1,18,800	1	100.00	1,18,800	100.00	1,18,800	1:1	1,18,800

5) Allotment to QIBs excluding Anchor Investors (After Rejections):

The Basis of Allotment to QIBs, who have bid at Issue Price of `₹555/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.04 times i.e. for 8,68,320 Equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e. 22,320 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 8,32,080 (i.e. Including unsubscribed portion of 22,320 Equity Shares from Mutual Fund) Equity Shares on a proportionate basis. The total number of shares allotted in this category is 8,32,080 Equity Shares to 5 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total*
QIB	-	-	-	6,86,880	1,45,200	-	-	**8,32,080**

*This includes spillover of 3,85,680 Equity Shares from Individual Investor category and 22,320 Equity Shares from Mutual Fund category.

6) Allotment to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allocated 6,68,880 Equity Shares to 9 Anchor Investors at the Anchor Investor Issue Price of ₹ 555/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	3,07,200	2,35,200	1,26,480	-	**6,68,880**

The Board of Directors of our Company at its meeting held on April 02, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Offer Account on or before April 06, 2026. In case the same is not received within ten days, Investors may contact the Registrar to the Offer at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on April 06, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on April 07, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated April 02, 2026 filed with the Registrar of Companies, Mumbai, Maharashtra, ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, MUFG Intime India Private Limited

TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Offer has handled 63 Public Issues in the past three financial years, out of which 4 issue was closed below the Issue Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	61	4 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly known as Link Intime India Private Limited)
Address: *C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India*
Telephone: *+91 810 811 4949 ;* ***Email:*** *vividelectromech.smeipo@in.mpms.mufg.com*
Investor grievance email: *vividelectromech.smeipo@in.mpms.mufg.com ;* ***Website:*** *https://in.mpms.mufg.com/*
Contact Person: *Shanti Gopalkrishnan ;* ***Designation:*** *Asst. Vice President- Investor Relations*
SEBI Registration No.: *INR000004058 ;* ***CIN:*** *U67190MH1999PTC118368*

On behalf of Board of Directors
Vivid Electromech Limited
Sd/-
Chaitali Rajesh Shah
Company Secretary and Compliance Officer

Place: Navi Mumbai, Maharashtra
Date: April 06, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VIVID ELECTROMECH LIMITED

Disclaimer: *Vivid Electromech Limited has filed the Prospectus with the RoC on April 02, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at:www.vividgroup.com and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see* ***"Risk Factors"*** *beginning on page 30 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***"Securities Act"****) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.*

Part - 2 Size : 33x22