THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. Initial Public Offer of equity shares on the SME Platform of BSE ("BSE SME" or "BSE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").

(Please scan this QR code to view the Prospectus)

UHM VACATION LIMITED

(Formerly known as UHM Vacation Private Limited)

Our Company was incorporated as "UHM Vacation Private Limited" as per the provision of Companies Act, 1956, pursuant to a certificate of incorporation dated March 17, 2009 issued by the Deputy Registrar of Companies, Maharashtra, Mumbai. The Company was then converted into a public limited company, pursuant to a shareholder's resolution passed at the general meeting of our Company held on June 24, 2024, and consequently, the name of our Company was changed to 'UHM Vacation Limited', and a fresh certificate of incorporation dated July 31, 2024, was issued by the ROC, Central Processing Centre bearing CIN: U55101MH2009PLC190976. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled "General Information" and "History and Certain Corporate Matters" beginning on page 69 and 188 respectively of the Prospectus.

Registered office: C 715, Dattani Plaza, Near E W Ind Est, Safed Pool, Saki Naka, Andheri (East), Mumbai- 400072, Maharashtra, India
Tel. No.: 022 46079484; **Email:** cs@uhmvacation.com ; **Website:** www.uhmvacation.com

Contact Person: Sanchita Dad, Company Secretary and Compliance Officer, **Corporate Identification Number:** U55101MH2009PLC190976

OUR PROMOTERS: IZHAR AHMAD AND RUBEENA KHATOON I AHMAD

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE ("BSE SME")

Our Company has filed the Prospectus dated June 09, 2026, with the Registrar of Companies. The Equity Shares are proposed to be listed on the SME Platform of BSE ("BSE SME" or "BSE") and the trading is expected to commence on or about Thursday, June 11, 2026, subject to receipt of listing and trading approvals.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 21,69,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF UHM VACATION LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 166 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 156 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING ₹ 3,601.54 LAKHS COMPRISING A FRESH ISSUE OF 17,49,600 EQUITY SHARES AGGREGATING ₹ 2,904.34 LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 4,20,000 EQUITY SHARES AGGREGATING ₹ 697.20 LAKHS (THE "OFFERED SHARES") COMPRISING 4,20,000 EQUITY SHARES BY IZHAR AHMAD AGGREGATING ₹ 697.20 LAKHS (THE "SELLING SHAREHOLDER" AND SUCH OFFER, THE "OFFER FOR SALE") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER") OF WHICH 1,10,400 EQUITY SHARES AGGREGATING TO ₹ 183.26 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER, LESS MARKET MAKER RESERVATION, I.E. NET OFFER 20,59,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT PRICE OF ₹ 166 PER EQUITY SHARE AGGREGATING TO ₹ 3,418.27 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 32.65% AND 30.98% RESPECTIVELY OF THE FULLY-DILUTED POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS 16.60 TIMES THE FACE VALUE OF THE EQUITY SHARES.

NOTE- IN THIS IPO 21,68,800 EQUITY SHARES WERE ISSUED INSTEAD OF 21,69,600 EQUITY SHARES THEREBY REDUCING THE ISSUE SIZE BY ONE LOT OF 800 EQUITY SHARES DUE TO UNDERSUBSCRIPTION IN THE NON-INSTITUTIONAL INVESTORS CATEGORY AND FOR ADJUSTMENT OF ODD LOT ALLOCATION

OFFER PRICE: ₹ 166 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE OFFER PRICE IS 16.60 TIMES THE FACE VALUE OF THE EQUITY SHARES

TIMES THE FACE VALUE OF THE EQUITY SHARES.

RISKS TO INVESTORS

1. The average cost of acquisition per Equity Share by our Promoters is set forth in the table below:

Sr. No.	Name of Promoters	No. of Shares acquired	Average Cost of Acquisition (in ₹)
1	Izhar Ahmad	42,85,493	0.23
2	Rubeena Khatoon I Ahmad	4,74,500	0.23

**As certified by M/s S C Mehra & Associates LLP, Chartered Accountants vide the certificate dated April 29, 2026.*

The Issue price is ₹ 166 per Equity Share.

2. Weighted Average Cost of Acquisition for all Equity Shares transacted in one year, eighteen months and three years preceding the date of the Prospectus by all the shareholders:

Period	Weighted Average Cost of Acquisition (in ₹) #	Upper end of the Price band (₹ 166) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price - Highest Price (in ₹ 166)
Last 1 year	61	2.72	0-61
Last 18 months	NA	NA	-
Last 3 years	NA	NA	-

#As certified by our Statutory and Peer Review Auditor, by way of their certificate dated April 29, 2026.

3. The Price/Earnings ratio based on diluted EPS for Fiscal 2025 for our Company at the upper end of the Price Band is 11.32 times.
4. Weighted Average Return on Net Worth for fiscals 2025, 2024 and 2023 is 46.47%
5. The Weighted average cost of acquisition compared to floor price and cap price.

Past Transactions	Weighted Average Cost of Acquisition (₹)	Floor Price ₹157	Cap Price ₹166
WACA of Equity Shares that were issued by our Company	61.00	2.57	2.72
WACA of Equity Shares that were acquired or sold by way of secondary transactions	N.A.	N.A.	N.A.

6. We derive a significant portion of our revenue from our top customer, top 3 customer top 5 customer and top 10 customers. The loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our products could adversely affect our business, results of operations, financial condition and cash flows.
7. Our revenue is entirely dependent on the domestic and global travel and tourism sector. Consequently, any downturns or disruptions in this industry could adversely affect our business performance, operating results, and overall financial health of the company.
8. We derive a significant portion of our revenue from certain of our services. If sales volume or price of such services declines in the future, or if we are unable to sell such services for any reason, our business, financial condition, cash flows and results of operations could be adversely affected.
9. Our Company is dependent on the Gulf Countries market for its consolidated revenue and any downturn in it could reduce our sales.
10. We derive a significant part of our revenue from major agents. If one or more of such agents choose not to source their requirements from us, our business, financial condition and results of operations may be adversely affected.

Investors should read the Prospectus carefully, including the "Risk Factors" on page 24 of the Prospectus before making any investment decision.

BID/OFFER PROGRAMME

BID/OFFER OPENED ON: THURSDAY JUNE 04, 2026
BID/OFFER CLOSED ON: MONDAY JUNE 08, 2026
PROPOSED LISTING ON: THURSDAY JUNE 11, 2026

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 1.00% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**") (the QIB portion"). Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 49.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and up to ₹ 10.00 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 50.00 % of the Net Issue was available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Potential Bidders were required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts was blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "*Offer Procedure*" beginning on page 285of this Prospectus. Provided further that for the purpose of public offer by an issuer to be listed /listed on SME exchange made in accordance with Chapter IX of these regulations, the words "retail individual investors" shall be read as words "individual bidders" who applies for minimum application size".

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of the Offer, the Designated Stock Exchange will be the BSE. The trading is proposed to be commenced on or about Thursday, June 11, 2026*.

**Subject to the receipt of listing and trading approval from BSE SME Platform.*

The Offer received 2,647 Applications for 50,12,000 Equity Shares (before rejections) resulting in 2.31 times subscription (including reserved portion of market maker).

Details of applications received in the Offer from Individual Investors, Non-Institutional Investors, Market Maker and QIBs are as under (before rejections):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Qualified Institutional Bidders	1	19,200	19,200	1.00	31,87,200
2	Non-Institutional Bidders upto 10 lacs	108	3,14,400	3,36,000	0.94	5,21,90,400
3	Non-Institutional Bidders above 10 lacs	25	5,48,800	6,72,000	0.82	8,76,66,400
4	Market Maker	1	1,10,400	1,10,400	1.00	1,83,26,400
5	Individual Investor Bidders	2,512	40,19,200	10,31,200	3.90	66,67,61,600
	Total	2,647	50,12,000	21,68,800	2.31	82,81,32,000.00

Final Demand:

A Summary of the final demand as per BSE as on Bid/Issue closing date at different Bid Price is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	157	4,52,800	4.41	4,52,800	4.41
2	158	4,800	0.05	4,57,600	4.46
3	159	6,400	0.06	4,64,000	4.52
4	160	32,000	0.31	4,96,000	4.83
5	161	3,200	0.03	4,99,200	4.86
6	162	12,000	0.12	5,11,200	4.98
7	163	3,200	0.03	5,14,400	5.01
8	164	12,000	0.12	5,26,400	5.13
9	165	28,800	0.28	5,55,200	5.41
10	166	97,07,200	94.59	1,02,62,400	100.00
	Total	**1,02,62,400**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-BSE on Tuesday, June 09, 2026.

A. Allotment to Individual Investors (After Rejection) (including ASBA application):

The Basis of Allotment to the Individual Investor Bidders, who have bid at cut-off or at the Issue Price of ₹166 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 2.5015 times. The total number of Equity Shares allotted in Individual Investors Bidders category is 15,60,000 Equity Shares to 975 successful applicants.

The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants		Total No. of shares allocated/ allotted
	2,439	100.00	39,02,400	100.00	15,60,000	2	5	15,60,000
Grand Total	**2,439**	**100.00**	**39,02,400**	**100.00**	**15,60,000**	**2**	**5**	**15,60,000***

**There was a spillover of 24,000 Equity Shares from Non-Institutional Investors (More than 200,000/- upto 1,000,000/-) category and 5,04,800 Non-Institutional Investors (More than 1,000,000/-) category to Individual Investors Category of 5,28,800 Equity Shares; thereby affixing the total number of shares available for the Individual Category as 15,60,000 Equity Shares (post adjustment of the issue size)*

B. Allotment to Non-Institutional upto 10 lacs (After Rejection) (including ASBA application):

The Basis of Allotment to the Non-Institutional Bidders, who have bid at cut-off or at the Issue Price of ₹ 166 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.93 times. The total number of Equity Shares allotted in Non-Institutional Bidders category is 3,12,000 Equity Shares to 107 successful applicants.

The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Shares Allotted per Bidder	Ratio of allottees to applicants		Total No. of shares allocated/ allotted
1	2,400	80	74.77	1,92,000	61.54	2,400	1	1	1,92,000
2	3,200	9	8.41	28,800	9.23	3,200	1	1	28,800
3	4,000	5	4.67	20,000	6.41	4,000	1	1	20,000
4	4,800	2	1.87	9,600	3.08	4,800	1	1	9,600
5	5,600	11	10.28	61,600	19.74	5,600	1	1	61,600
		107	**100.00**	**3,12,000**	**100.00**				**3,12,000***

**after considering the impact of spill over of undersubscribed portion of the equity shares offered in the offer.*

C. Allotment to Non-Institutional above Rs. 10 lacs (After Rejection) (including ASBA application):

The Basis of Allotment to the Non-Institutional Bidders above Rs. 10 lacs, who have bid at cut-off or at the Issue Price of ₹ 166 per Equity, was finalized in consultation with BSE. This category has been subscribed to the extent of 0.25 times. The total number of Equity Shares allotted in Non-Institutional Bidders category is 1,67,200 Equity Shares to 23 successful applicants.

The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Shares Allotted per Bidder	Ratio of allottees to applicants		Total No. of shares allocated/ allotted
1	6,400	21	91.30	1,34,400	80.38	6,400	1	1	1,34,400
2	7,200	1	4.35	7,200	4.31	7,200	1	1	7,200
3	25,600	1	4.35	25,600	15.31	25,600	1	1	25,600
	GRAND TOTAL	**23**	**100.00**	**1,67,200**	**100.00**				**1,67,200***

**after considering the impact of spill over of undersubscribed portion of the equity shares offered in the offer.*

D. Allotment to Market Maker:

The Registrar informed that in this category, 1 valid application for 1,10,400 Equity Shares was received against 1,10,400 Equity Shares reserved for this category, resulting in subscription of 1.00 time.

No. of Shares Applied For (Category Wise)	Number of Applications Received	% to Total	Total No. of Shares Applied in Each Category	% to Total	No. of Shares Allotted per Bidder	Ratio of Allottees to Applicants	Total No. of Shares Allocated / Allotted
1,10,400	1	100.00	1,10,400	100.00	1,10,400	1:1	1,10,400
Grand Total	**1**	**100.00**	**1,10,400**	**100.00**	**1,10,400**		**1,10,400**

E. Allotment to Qualified Institutional Buyers (QIBs) (After Rejection):

Allotment to QIBs, who have bid at the Issue Price of ₹166 per Equity Share or above, has been done on a proportionate basis in consultation with BSE. This category has been subscribed to the extent of 1.00 time of the QIB portion. The total number of Equity Shares allotted in the QIB category is 19,200 Equity Shares, which were allotted to 1 successful Applicant.

Category	FI's / Banks	MF's	IC's	NBFC's	AIF	FPI / FII	Others	Total
QIB	-	-	-	-	19,200	1	-	19,200

F. Allotment to Anchor Investors: NIL

The Board of Directors of our Company at its meeting held on Tuesday, June 09, 2026 has taken on record the Basis of Allotment of Equity Shares approved by BSE Limited, the Designated Stock Exchange, and has allotted the Equity Shares to the successful Bidders.

The Allotment Advice-cum-Refund Intimation, as applicable, has been dispatched to the investors at their registered addresses and/or through electronic modes. Further, instructions to the Self Certified Syndicate Banks for unblocking of funds and transfer to the Public Issue Account were issued on Tuesday, June 09, 2026.

The Equity Shares allotted to the successful allottees have been credited on Wednesday, June 10, 2026 to their respective beneficiary accounts, subject to validation of account details with the depositories concerned. The Company has obtained the necessary listing and trading approvals from BSE Limited and the Equity Shares are expected to commence trading on or about Thursday, June 11, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Issue, **MUFG Intime India Private Limited** (Formerly Link Intime India Private Limited) at www.in.mpms.mufg.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

MUFG INTIME INDIA PRIVATE LIMITED
(Formerly Link Intime India Private Limited),
C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India.
Tel No.: +91 8108114949 **Email:** uhmvacation.ipo@in.mpms.mufg.com
Investor grievance E-mail: uhmvacation.ipo@in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan **Website:** www.in.mpms.mufg.com
SEBI Registration Number: INR000004058 **CIN:** U67190MH1999PTC118368

FOR UHM VACATION LIMITED
On Behalf of the Board of Directors
Sd/-
Izhar Ahmad
Chairman & Managing Director

Date: June 11, 2026
Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF UHM VACATION LIMITED

UHM Vacation Limited has filed the Prospectus dated June 09, 2026 with Registrar of Companies. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the Issue at www.sobhagyacapital.com and website of BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled *"Risk Factors"* beginning on page 24 of the Prospectus.

The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.