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SHREEDHAR SPINNERS LIMITED

Please scan this QR Code to view the Prospectus

CIN: U17299MH2020PLC351591

Our Company was originally incorporated and registered as a private limited company under Companies Act, 2013 in the name and style of 'Shreedhar Spinners Private Limited' vide certificate of incorporation dated December 9, 2020 registered number 351591 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a resolution passed by our Board on October 06, 2025 and a resolution passed by our shareholders on November 01, 2025 our Company was converted into a public limited company. Consequently, the name of our Company was changed to "Shreedhar Spinners Limited", and a fresh certificate of incorporation dated November 17, 2025 issued by Registrar of Companies, Central Processing Centre. For details of incorporation, change in name and registered office of our Company, see the chapter titled "History and Certain Corporate Matters" beginning on 163 of the Prospectus.

Registered Office: 503, Matharu Arcade, Subhash Road, Vile Parle East, Mumbai - 400057, Maharashtra, India **Website:** www.shreedharspinners.com **E-Mail:** company.sec@shreedhar.com **Tel. No:** +91 22 4515 8777 **Contact Person:** Mitesh Pravinbhai Patel, Company Secretary and Compliance Officer

OUR PROMOTERS: SHREEDHAR COTSYN PRIVATE LIMITED, DHARMENDRA MOHANDAS GOYAL, VISHAL AGARWAL, SUNITA DHARMENDRA GOYAL, POOJA AGARWAL AND VARESH GOYAL

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 57,88,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF SHREEDHAR SPINNERS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 53.00/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 43.00/- PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 3,067.64 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 3,86,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH, AT AN ISSUE PRICE OF ₹ 53.00/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 204.58 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 54,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH, AT AN ISSUE PRICE OF ₹53.00/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 2,863.06 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.00% AND 25.20% RESPECTIVELY OF THE POST- ISSUE PAID- UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00/- AND THE ISSUE PRICE IS ₹ 53.00/- PER EQUITY SHARE

ANCHOR INVESTOR ISSUE PRICE: ₹ 53.00/- PER EQUITY SHARE THE ISSUE PRICE IS 5.30 TIMES THE FACE VALUE

BID / ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JUNE 22, 2026

ISSUE OPENED ON: TUESDAY, JUNE 23, 2026 | ISSUE CLOSED ON: THURSDAY, JUNE 25, 2026

RISK TO INVESTORS:

1. **Top 5 Risks:**

i. Some of the Equity Shares held by the Promoter, Shreedhar Cotsyn Private Limited, have been pledged with the SBICAP Trustee Company Limited.

ii. Our financing agreements contain covenants that limit our flexibility in operating our business and has a significant debt–equity ratio. Our inability to meet our obligations, including financial and other covenants under our debt financing arrangements could adversely affect our business, results of operations and financial condition. Additionally, our Promoters have given personal guarantees in relation to certain financing arrangements provided to the Company by the lenders which may not continue after the completion of the Offer.

iii. We have in the past entered into related party transactions and may continue to do so in the future.

iv. Our business is dependent on our operating facility in Amravati. The loss or shutdown of our facilities could have a material adverse effect on our business, financial condition and results of operations.

v. We generate a substantial portion of revenue from Maharashtra. Any adverse developments affecting our operations in the Maharashtra could have an adverse impact on our revenue and results of operations.

For details refer to Chapter titled 'Risk Factors' beginning on page 22 of the Prospectus.

2. The average cost of acquisition of Equity Shares held by our Promoters is as follows:

Sr. No.	Name of the Promoters	No. of Equity Shares held	Average cost of Acquisition per Equity Share (in ₹)*
1.	Vishal Agarwal	1,75,000	8.57
2.	Dharmendra Mohandas Goyal	1,10,000	9.09
3.	Shreedhar Cotsyn Private Limited	1,44,99,600	10.00
4.	Varesh Goyal	42,500	21.76
5.	Sunita Dharmendra Goyal	70,000	15.71
6.	Pooja Agarwal	30,000	36.67

** As certified by M R B & Associates, Chartered Accountants through their certificate dated June 10, 2026.*

3. Weighted Average Cost of Acquisition

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Issue Price (₹ 53.00/-) Times of the Weighted average cost of acquisition
Weighted average cost of acquisition of primary issuances	NA ^	NA ^
Weighted average cost of acquisition for secondary transactions	NA ^ ^	NA ^ ^
Weighted average cost of acquisition for the last five primary transactions in Equity Shares not older than 3 years prior to the date of the Prospectus irrespective of the size of the transactions.	50.00	1.02
Weighted average cost of acquisition for the last five secondary transactions in Equity Shares (secondary transactions where the Promoter/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of the Prospectus irrespective of the size of the transactions.	0.18	283.33

^ There were no primary / new issue of shares (equity/convertible securities).

^ ^ There were no secondary sales / acquisition of shares (equity/ convertible securities) transactions in last 18 months from the date of the Prospectus.

4. The Merchant Banker associated with the Issue has handled following public issues in the past three financial years which were closed below the issue price on the listing date.

Particulars	Numbers of issues/Offer Handled	Issue closed below issue price on listing date
SME	10	0

PROPOSED LISTING: WEDNESDAY, JULY 01, 2026

This Issue is being made in terms of Rule 19(2)(b) of the SCRR, through the Book Building Process in accordance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Offer shall be allocated on a proportionate basis to QIBs, allocate up to 60% of the QIB Portion to Anchor Investors and forty per cent of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds., subject to valid Bid received from Mutual Funds at or above the Anchor Investor Allocation Price on a discretionary basis in accordance with the SEBI ICDR Regulations. Further, 5.00% of the QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and spill-over from the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15.00% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35.00% of the Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Under-subscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill over from any other category or combination of categories of Bidders at the discretion of our Company, in consultation with the BRLM and the Designated Stock Exchange subject to receipt of valid Bids received at or above the Issue Price. Under- subscription, if any, in the QIB Portion, would not be allowed to be met with spill-over from any other category or a combination of categories. For details, see "Issue Procedure" beginning on page 299 of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited ("NSE"). The trading is proposed to commence on **Wednesday, July 01, 2026***.

Subject to the listing and trading approval from the Emerge Platform of National Stock Exchange of India Limited.

DETAILS OF APPLICATIONS

The Net Issue has received **3,453 valid applications for 2,56,58,000 Equity Shares** (excluding Anchor investor portion) resulting in **7.73 times subscription**. The details of the applications received in the Net Issue (After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases from the 'Bid Book') are as follows:

Detail of the Valid Applications Received (excluding Anchor investor portion)

Sr. No.	Category	No. of Applications	No. of Equity Shares Applied	Equity Shares Reserved as per Prospectus	No. of Times Subscribed	Amount (₹)
1	Market Maker	1	3,86,000	3,86,000	1.00	2,04,58,000
2	Individual Investors	2,686	1,07,44,000	18,92,000	5.68	56,94,32,000
3	NII 1	336	21,04,000	2,72,000	7.74	11,15,12,000
4	NII 2	421	97,32,000	5,40,000	18.02	51,57,96,000
5	QIB (excluding Anchor Portion)	9	26,92,000	10,80,000	2.49	14,26,76,000
	Total	**3,453**	**2,56,58,000**	**41,70,000**	**7.73**	**1,35,98,74,000**

The Basis of allotment was finalized in consultation with the Designated Stock Exchange, being National Stock Exchange of India Limited (Emerge Platform of National Stock Exchange of India Limited) on Monday, June 29, 2026 and in view of the explanation provided under regulations 253 (2) of the SEBI (ICDR) Regulation, 2018,

1) **Allocation to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 53.00/- per equity shares, was finalized in consultation with NSE. The category was subscribed by 5.68 times i.e. for 1,07,44,000 Equity Shares. Total number of shares allotted in this category is 18,92,000 Equity Shares to 473 successful applicants. The category wise details of the Basis of Allotment as under:

Sr. No	No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottee's to applicants		Number of successful applicants(after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit
							Before Rounding off	(After Rounding Off)							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(13)	(14)	(15)	(16)
1	4000	2686	100.00	10744000	100.00	1892000	704.39	4000.00	28	159	473	100.00	1892000	100.00	0

2) **Allocation to Non-Institutional Investors 1 (After Rejections):** The Basis of Allotment to Non-Institutional Investors 1, who have bid at Issue Price of ₹ 53.00/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 7.74 times i.e.; for 21,04,000 Equity Shares. The total number of shares allotted in this category is 2,72,000 Equity Shares to 45 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ratio		Number of successful applicants(after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/ Deficit
							Before Rounding off	(After Rounding Off)							
1	6000	314	93.45	1884000	89.54	254189	809.52	6000.00	42	314	42	93.33	252000	92.65	-2189
2	8000	11	3.27	88000	4.18	8905	809.55	6000.00	1	11	1	2.22	6000	2.21	-2905
3	10000	5	1.49	50000	2.38	4048	809.60	6000.00	1	5	1	2.22	6000	2.21	1952
4	12000	4	1.19	48000	2.28	3238	809.50	6000.00	1	4	1	2.22	6000	2.21	2762
5	16000	1	0.30	16000	0.76	810	810.00	6000.00	0	1	0	0.00	0	0.00	-810
6	18000	1	0.30	18000	0.86	810	810.00	6000.00	0	1	0	0.00	0	0.00	-810
7	0	03 Allottees from Serial no 2 to 6 Additional 1(one) Lot of 2000 shares				2000.00		2000.00	1	3		0.00	2000	0.74	2000
	Total	**336**	**100.00**	**2104000**	**100.00**	**272000**					**45**	**100.00**	**272000**	**100.00**	**0**

3) **Allocation to Non-Institutional Investors 2 (After Rejections):** The Basis of Allotment to Non-Institutional Investors 2, who have bid at Issue Price of ₹ 53.00/- per equity shares or above, was finalized in consultation with NSE. The category was subscribed by 18.02 times i.e.; for 97,32,000 Equity Shares. The total number of shares allotted in this category is 5,40,000 Equity Shares to 90 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares Applied for (Category wise)	No. Of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available	Allocation per Applicant		Ratio		Number of successful applicants(after rounding)	% to total	Total No. of shares allocated/allotted	% to total	Surplus/ Deficit
							Before Rounding off	(After Rounding Off)							
1	20000	417	99.05	8340000	85.70	534868	1282.66	6000.00	89	417	89	98.89	534000	98.89	-868
2	26000	1	0.24	26000	0.27	1283	1283.00	6000.00	0	1	0	0.00	0	0.00	-1283
3	46000	1	0.24	46000	0.47	1283	1283.00	6000.00	0	1	0	0.00	0	0.00	-1283
4	188000	1	0.24	188000	1.93	1283	1283.00	6000.00	0	1	0	0.00	0	0.00	-1283
5	1132000	1	0.24	1132000	11.63	1283	1283.00	6000.00	0	1	0	0.00	0	0.00	-1283
6	0	All applicants from Serial no 02 to 05 for 1 (one) lot of 6000 shares						6000.00	1	4	1	1.11	6000	1.11	6000
	Total	**421**	**100.00**	**9732000**	**100.00**	**540000**					**90**	**100.00**	**540000**	**100.00**	**0**

4) **Allocation to QIBs excluding Anchor Investors (After Rejections):** The Basis of Allotment to QIBs, who have bid at Issue Price of ₹ 53.00/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 2.49 times i.e. for 26,92,000 Equity shares. The total number of shares allotted in this category is 10,80,000 Equity Shares to 9 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FIs/Banks	MF'S	IC'S	NBFC'S	AIF	FPI/FII	Others	Total
Allotment	0	0	0	1,60,000	7,68,000	1,52,000	0	10,80,000

5) **Allocation to Anchor Investor (After Rejections):** The Company in consultation with the BRLM has allotted 16,18,000 Equity Shares to 5 Anchor Investors at Anchor Investor Issue Price of ₹ 53.00/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIs/Banks	MF'S	IC'S	NBFC'S	AIF	FPI/FII	Others	Total
Anchor	0	0	0	6,72,000	0	9,46,000	0	16,18,000

6) **Allocation to Market Maker (After Rejections):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 53.00/- per Equity Shares or above, was finalized in consultation with NSE. The category was subscribed by 1.00000 time i.e.; for 3,86,000 Equity shares. The total number of shares allotted in this category is 3,86,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted	Surplus/Deficit
3,86,000	1	100.00	3,86,000	100.00	3,86,000	1:1	3,86,000	0
TOTAL	**1**	**100.00**	**3,86,000**	**100.00**			**3,86,000**	**0**

The Board of Directors of our Company at its meeting held on Monday, June 29, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been despatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before Tuesday, June 30, 2026. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on Tuesday, June 30, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE and the trading of the Equity Shares is expected to commence trading on Wednesday, July 01, 2026.

Note: All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated June 25, 2026 filed with Registrar of Company (RoC), Mumbai at Maharashtra

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) at www.in.mpms.mufg.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

MUFG Intime India Private Limited
(Formerly known as Link Intime India Private Limited)
Address: C-101, Embassy 247, LBS Marg, Surya Nagar, Gandhi Nagar,
Vikhroli (West) Mumbai – 400 083, Maharashtra, India
Tel: +91 810 811 4949
Email: shreedharspinners.smeipo@in.mpms.mufg.com
Investor grievance e-mail: shreedharspinners.smeipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI registration number: INR000004058
CIN: U67190MH1999PTC118368

For and on behalf of Board of Directors
Shreedhar Spinners Limited
Sd/-
Dharmendra Mohandas Goyal
Chairman & Managing Director
DIN: 00163777

Place: Mumbai
Date: June 30, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SHREEDHAR SPINNERS LIMITED.

Disclaimer: Shreedhar Spinners Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai at Maharashtra. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.ib.marwadichandaranagroup.com, website of the NSE at www.nseindia.com and website of Issuer Company at www.shreedharspinners.com Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

Sunjeet Comm.