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POOJAA PRECISION ENGG. LIMITED

[Please scan this QR Code to view the Prospectus]

POOJAA PRECISION ENGG. LIMITED

(Formerly known as Pooja Castings Pvt. Ltd.)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally incorporated as a Private Limited Company under the provisions of the Companies Act, 1956, in the name and style of "Pooja Castings Pvt. Ltd.", pursuant to a Certificate of Incorporation dated August 12, 1992, issued by the Asstt. Registrar of Companies, Pune, bearing CIN U27310MH1992PTC068151. Subsequently, pursuant to a Special Resolution passed by our shareholders in the Extra-Ordinary General Meeting held on December 04, 2025, the name of our Company was changed to "Poojaa Precision Engg. Private Limited" and a fresh certificate of incorporation pursuant to change of name dated December 06, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. Further, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on December 08, 2025, our Company was converted from a private limited company to public limited company and consequently the name of our Company was changed to "Poojaa Precision Engg. Limited", and a fresh certificate of incorporation dated December 12, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The CIN of the Company is U27310MH1992PLC068151.

Registered Office: Gat No. 253/1A, Village-Kharabwadi, Chakan, Pune, Maharashtra, India, 410501
Corporate Office: Office No. T3-401 & T-2 407, Kohinoor World Tower, Opp. Empire Estate, Chinchwad, Chinchwad East, Pune, Pune City, Maharashtra, India, 411019
Tel.: +91- 86001 08448, **E-mail:** info@poojaaprecisionengg.in, **Website:** www.poojacastings.in
Contact Person: Shalaka Satish Khandelwal, Company Secretary & Compliance Officer

OUR PROMOTERS: ANIL SHIVAJIRAO KULKARNI, JAYSHREE ANIL KULKARNI, SANKET ANIL KULKARNI, RAHUL SOHANLAL RANKA, VAISHALI DAKSHENDRA AGRAWAL, DAKSHENDRA BRIJBALLABH AGRAWAL, BHAVYA DAKSHENDRA AGRAWAL AND BHAVYA FINANCIAL SERVICES PRIVATE LIMITED

Our Company has filed the Prospectus dated July 31, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of BSE Limited (BSE SME) on August 04, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (BSE SME)."

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

We are a precision engineering company engaged in the manufacturing of aluminium die casting and machining components for use in the automotive sector, including electric vehicle applications and the non-automotive sector, covering agriculture, defence, energy, healthcare and engineering goods industry. Our manufacturing facilities include melting units, casting lines that support gravity die casting (GDC), low-pressure die casting (LPDC), high-pressure die casting (HPDC) and machining capabilities for component finishing processes. As on the date of the Prospectus, we have over 600 SKUs, which also include certain safety-critical components used in automotive, electric vehicle and non-automotive applications. We endeavour to provide our customers with integrated solutions covering design, engineering, melting, casting, cleaning and value-added processes including machining, assembly and related engineering services.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 53,10,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF POOJAA PRECISION ENGG. LIMITED (FORMERLY KNOWN AS POOJA CASTINGS PVT. LTD.) ("OUR COMPANY" OR "PPEL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 301 PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹291 PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ 15,983.10 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 2,66,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 301 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 800.66 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND 41,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 301 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹125.22 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 50,02,400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 301 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 15,057.22 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.62 % AND 25.08 % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10/- AND ISSUE PRICE IS RS. 301/- EACH. THE ISSUE PRICE IS 30.10 TIMES OF THE FACE VALUE OF THE EQUITY SHARE
ANCHOR INVESTOR ISSUE PRICE: RS. 301/- PER EQUITY SHARE.
THE ISSUE PRICE IS 30.10 TIMES OF THE FACE VALUE

BID/ ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE: MONDAY, JULY 27, 2026
BID/ ISSUE OPENED ON: TUESDAY, JULY 28, 2026
BID/ ISSUE CLOSED ON: THURSDAY, JULY 30, 2026

RISKS TO INVESTORS:

a) We rely on a limited number of key customers and Original Equipment Manufacturer (OEMs),and any cancellation, loss or reduction of orders from any of these customers could materially affect our revenue and business operations.
b) Our business and profitability is substantially dependent on the availability and cost of our raw materials, including Aluminium, and any disruption to the timely and adequate supply of raw materials, or volatility in the prices of raw materials may adversely impact our business, results of operations and financial condition.
c) We depend on third parties for the supply of raw materials and do not have firm commitments for supply or exclusive arrangements with any of our suppliers. Loss of suppliers may have an adverse effect on our business, results of operations and financial condition.
d) A significant portion of our revenue from operations in each of the last three Fiscals is attributable to the automotive sector. Any adverse changes in the automotive sector could adversely impact our business, results of operations and financial condition.
e) Our operations are subject to environmental, health and safety laws, and any violations, accidents, or operational hazards could result in material liabilities, regulatory sanctions, reputational harm, and financial losses.
f) Our proposed expansion plans relating to the manufacturing facilities in Pune, Maharashtra are subject to the risk of unanticipated delays in implementation and cost overruns.
g) We have substantial capital expenditure and working capital requirements and may require additional financing to meet those requirements, which could have an adverse effect on our results of operations and financial condition.
h) Pricing pressure from our customers or our inability to fully pass on costs to our customer, may impact our revenue from operations and profitability and may result in a materially adverse effect on our business, results of operations and financial condition.
i) The restated financial statements have been provided by Peer Reviewed Chartered Accountants who is not Statutory Auditor of our Company.
j) The name of one of our Promoters and Non-Executive Director, Vaishali Dakshendra Agrawal and one of our Senior Management Personnel, Shekhar Sharadchandra Dravid have appeared in the list of disqualified directors in the past.
k) The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 4 issues were closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	4 (SME)

l) Average cost of acquisition of Equity Shares held by the Promoters is

Sr. No.	Name of the Promoters	No. of Shares held	Average cost of Acquisition (in ₹)
1.	Jayshree Anil Kulkarni	38,99,880	4.87
2.	Anil Shivajirao Kulkarni	10,00,320	5.01
3.	Sanket Anil Kulkarni	3,01,200	5.21
4.	Rahul Sohanlal Ranka	36,74,480	5.76
5.	Bhavya Financial Services Private Limited	32,17,480	7.13
6.	Vaishali Dakshendra Agrawal	-	-
7.	Dakshendra Brijballabh Agrawal	-	-
8.	Bhavya Dakshendra Agrawal	-	-

m) The Price/ Earnings ratio based on Diluted EPS for Fiscal 2026 for the company at the upper end (₹301) of the Price Band is 13.74
n) Weighted Average Return on Net worth for Fiscals 2026, 2025 and 2024 is 25.00%.
o) The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹301) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year and Last 18 months	62.95	4.78	0-3156*
Last 3 years	62.73	4.80	0-3156*

**Allotment was done at the face value of Rs. 100 each.*

p) The Weighted average cost of acquisition compared to Floor Price and Cap Price.

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 285)	Cap price (i.e. ₹ 301)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	197.25	1.44	1.53
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	277.56	1.03	1.08
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	NA	NA	NA

PROPOSED LISTING: AUGUST 04, 2026*

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion shall be reserved for, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (1/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than 2 lots and upto such lots equivalent to not more than ₹ 10.00 Lakhs and 2/3rd of the portion available to NIBs shall be reserved for applicants with an application size of more than ₹ 10.00 Lakhs and the unsubscribed portion in either of the sub categories, could be allocated to applicants in the other sub-category of NIBs) and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Investors using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 316 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on August 04, 2026 *

Subject to the receipt of listing and trading approval from the BSE ("BSE SME**").*

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Monday, July 27, 2026. The Company received 15 Anchor Investors applications for 18,73,200 Equity Shares. The Anchor Investor Allocation price was finalized at ₹301/- per Equity Share. A total of 14,99,600 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 45,13,79,600.

The Issue (excluding Anchor Investors Portion) received 6,71,811 Applications for 99,62,42,400 Equity Shares (after considering invalid bids, Other than RC10 Transaction declined by Investors, RC10 Mandate not accepted by Investors and Withdrawal/ Cancelled Bids reported by SCSB and rejections) resulting 261.45 times subscription (including reserved portion of market maker, employees' portion and excluding anchor investor portion). The details of the Applications received in the Issue from various categories are as under (before rejections):

Detail of the Applications Received (excluding Anchor Investors Portion):

Sr. No.	Category	Number of Applications	No. of Equity Shares applied	Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (Rs.)
1	Individual Investors	5,46,768	43,74,14,400	17,51,200	249.78	1,31,64,79,43,200.00
2	Non-institutional Investors (More than 2 lots and up to ₹10 lakhs)	50,957	7,14,22,800	2,49,600	286.15	21,49,74,51,600.00
3	Non-institutional Investors (above ₹10 lakhs)	73,856	28,07,32,000	5,01,600	559.67	84,49,96,89,200.00
4	Qualified Institutional Bidders (excluding Anchors Investors)	162	20,63,37,600	10,00,400	206.26	62,10,76,17,600.00
5	Market Maker	1	2,66,000	2,66,000	1.00	8,00,66,000.00
6	Employees	67	69,600	41,600	1.67	2,09,49,600.00
	Total	**6,71,811**	**99,62,42,400**	**38,10,400**	**261.45**	**2,99,85,37,17,200**

Final Demand:

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	285	11,15,600	0.11	11,15,600	0.11
2	286	65,600	0.01	11,81,200	0.11
3	287	26,000	0.00	12,07,200	0.12
4	288	26,000	0.00	12,33,200	0.12
5	289	10,400	0.00	12,43,600	0.12
6	290	2,25,600	0.02	14,69,200	0.14
7	291	21,200	0.00	14,90,400	0.14
8	292	12,000	0.00	15,02,400	0.14
9	293	31,600	0.00	15,34,000	0.15
10	294	13,200	0.00	15,47,200	0.15
11	295	1,43,200	0.01	16,90,400	0.16
12	296	20,400	0.00	17,10,800	0.16
13	297	26,400	0.00	17,37,200	0.17
14	298	42,000	0.00	17,79,200	0.17
15	299	2,44,000	0.02	20,23,200	0.19
16	300	9,12,800	0.09	29,36,000	0.28
17	301	1,04,45,86,800	99.72	1,04,75,22,800	100.00
Total		**1,04,75,22,800**	**100.00%**		

The Basis of Allotment was finalized in consultation with the designated Stock Exchange, being BSE Limited (***"BSE SME"***) on July 31, 2026.

1) Allotment to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have Bid at or above the Issue Price of ₹ 301/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 244.96 times i.e. for 42,89,72,800 Equity Shares. The total number of Equity Shares Allotted in this category is 17,51,200 Equity to 2,189 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares Applied	% to Total	No. of Equity Shares Allotted per Applicant	Ratio	Total No. of shares allocated/ allotted
800	5,36,216	100.00	42,89,72,800	100.00	800	1:245	17,51,200

2) Allotment to Non-Institutional Investors (More than 2 lots and up to ₹ 10,00,000) (After Rejections):

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 301/- or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 282.08 times i.e. for 7,04,07,600 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 2,49,600 Equity Shares to 208 successful applicants. The details of the Basis of Allotment of the said category are as under:

Continued on next page

Continued from previous page

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No of equity shares	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1,200	37047	73.74	4,44,56,400	63.14	1,200	1:242	1,83,600
1,600	8956	17.83	1,43,29,600	20.35	1,200	37:8956	44,400
2,000	942	1.88	18,84,000	2.68	1,200	4:942	4,800
2,400	828	1.65	19,87,200	2.82	1,200	3:828	3,600
2,800	360	0.72	10,08,000	1.43	1,200	2:360	2,400
3,200	2107	4.19	67,42,400	9.58	1,200	9:2107	10,800
TOTAL	**50,240**	**100.00**	**7,04,07,600**	**100.00**			**2,49,600**

3) Allotment to Non-Institutional Investors (More than ₹ 10,00,000)

The Basis of Allotment to the Non-Institutional Investors, who have bid at the Issue Price of ₹ 301/- or above per Equity Share was finalized in consultation with BSE. The category has been subscribed to the extent of 555.42 times i.e. for 27,85,96,400 Equity Shares (after rejection). The total number of Equity Shares Allotted in this category is 5,01,600 Equity to 418 successful applicants. The details of the Basis of Allotment on sample basis of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants	Total No. of shares allocated/alloted
3,600	69237	94.47	24,92,53,200	89.47	1,200	4:701	4,74,000
4,000	1598	2.18	63,92,000	2.29	1,200	9:1598	10,800
4,400	425	0.58	18,70,000	0.67	1,200	2:425	2,400
4,800	285	0.39	13,68,000	0.49	1,200	2:285	2,400
5,200	169	0.23	8,78,800	0.32	1,200	1:169	1,200
5,600	215	0.29	12,04,000	0.43	1,200	1:215	1,200
6,000	144	0.20	8,64,000	0.31	1,200	1:144	1,200
6,400	95	0.13	6,08,000	0.22	1,200	1:95	1,200
6,800	116	0.16	7,88,800	0.28	1,200	1:116	1,200
7,200	217	0.30	15,62,400	0.56	1,200	1:217	1,200
8,000	111	0.15	8,88,000	0.32	1,200	1:111	1,200
9,200	22	0.03	2,02,400	0.07	1,200	0:22	0
10,800	39	0.05	4,21,200	0.15	1,200	0:39	0
12,800	5	0.01	64,000	0.02	1,200	0:5	0
14,400	17	0.02	2,44,800	0.09	1,200	0:17	0
16,400	13	0.02	2,13,200	0.08	1,200	0:13	0
19,600	4	0.01	78,400	0.03	1,200	0:4	0
22,000	1	0.00	22,000	0.01	1,200	0:1	0
24,000	11	0.02	2,64,000	0.09	1,200	0:11	0
28,800	3	0.00	86,400	0.03	1,200	0:3	0
33,600	10	0.01	3,36,000	0.12	1,200	0:10	0
40,000	10	0.01	4,00,000	0.14	1,200	0:10	0
54,000	2	0.00	1,08,000	0.04	1,200	0:2	0
66,400	3	0.00	1,99,200	0.07	1,200	0:3	0
99,600	2	0.00	1,99,200	0.07	1,200	0:2	0
3,20,000	1	0.00	3,20,000	0.11	1,200	0:1	0
0	All applicants from Serial no 12 to 106 for 1 (one) lot of 1200 shares				1200	3:676	3,600
TOTAL	**73,288**	**100.00**	**27,85,96,400**	**100.00**			**5,01,600**

4) Allotment to Employees:

The Basis of Allotment to the Employees, who have Bid at or above the Issue Price of ₹ 301/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 1.63 times i.e. for 68,000 Equity Shares. The total number of Equity Shares Allotted in this category is 41,600 Equity to 48 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of Applications Received	% of Total	Total No. of shares Applied	% of Total	Number of Shares Allotted to Applicant	Ratio	Total Number of shares Allocated/ Allotted
800	45	69.23	36,000	52.94	800	28:45	22,400
1,600	20	30.77	32,000	47.06	800	1:1	16,000
1,600	1 ADDITIONAL LOT OF 400 FOR CATEGORY 1600				400	8:20	3,200
TOTAL	**65**	**100.00**	**68,000**	**100.00**			**41,600**

5) Allotment to Market Maker: The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 301/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,66,000 Equity shares the total number of shares allotted in this category is 2,66,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total No. of shares allocated/allotted
2,66,000	1	100.00	2,66,000	100.00	2,66,000	1:1	2,66,000

6) Allotment to QIBs excluding Anchor Investors (After Rejections):

The Basis of Allotment to QIBs, who have bid at Issue Price of 301/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 206.25 times i.e. for 20,63,37,600 Equity shares. As per the SEBI Regulations, 5% of Net QIB portion was reserved for mutual funds i.e. 50,000 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 9,50,400 Equity Shares on a proportionate basis. The total number of shares allotted in this category is 10,00,400 Equity Shares to 150 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	VC'S	Total
QIB	1,06,400	71,200	8,400	2,32,400	3,98,800	1,82,000	1,200	**10,00,400**

7) Allotment to Anchor Investors (After Rejections):

The Company in consultation with the BRLM has allocated 14,99,600 Equity Shares to 14 Anchor Investors at the Anchor Investor Issue Price of 301/- per Equity Shares in accordance with the SEBI (ICDR) Regulations. This represents upto 60% of the QIB Category.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	2,50,000	7,82,800	4,66,800	-	**14,99,600**

The Board of Directors of our Company at its meeting held on July 31, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being BSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before July 31, 2026 and payment to non-Syndicate brokers have been issued on August 01, 2026 In case the same is not received within ten days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on August 03, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE and the trading of the Equity Shares is expected to commence trading on August 04, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated July 31, 2026 filed with the Registrar of Companies, Pune, Maharashtra ("RoC").

INVESTORS, PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Issue, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

q) TRACK RECORD OF BOOK RUNNING LEAD MANAGER: The BRLM associated with the Issue has handled 62 Public Issues in the past three years, out of which 4 issues were closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	60	4 (SME)

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Bidder Serial number of the ASBA form, number of Equity Shares bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
Address: C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India
Telephone: +91 810 811 4949 ; **Website:** www.in.mpms.mufg.com
Email: poojaaprecision.smeipo@in.mpms.mufg.com ; **Contact Person:** Shanti Gopalkrishnan
SEBI Registration No.: INR000004058 ; **CIN:** U67190MH1999PTC118368

On behalf of Board of Directors
Poojaa Precision Engg. Limited
(Formerly known as Pooja Castings Pvt. Ltd.)
Sd/-
Shalaka Satish Khandelwal
Company Secretary and Compliance Officer

Place: Pune, Maharashtra
Date: August 03, 2026.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF POOJAA PRECISION ENGG. LIMITED

Disclaimer: *Poojaa Precision Engg. Limited has filed the Prospectus with the RoC on July 31, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website of the BRLM, Hem Securities Limited at www.hemsecurities.com and the Company at: www.poojacastings.in and shall also be available on the website of the BSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see* ***"Risk Factors"*** *beginning on page 22 of the Prospectus.*

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the ***"Securities Act"****) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Issued and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Issues and sales are made. There will be no public Issuing in the United States.*

Part - 2 Size : 33x28