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(Please scan this QR Code to view the Prospectus)

FX MULTITECH LIMITED

Corporate Identity Number: U52100GJ2008PLC053391

Our Company was incorporated on March 27, 2008 as 'FX Multitech Private Limited' which further converted on December 19, 2024 as 'FX Multitech Limited', a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 19, 2024 issued by the Registrar of Companies, Central Processing Centre. For further details, please see chapter titled "History and Certain Corporate Matters" beginning on page 174 of the Prospectus.

Registered Office: C907,908 Titanium Square, Thaltej Cross Road, SG Highway, Ahmedabad, Gujarat, India -380054.

Contact Person: Mauli Rushil Mehta, Company Secretary and Compliance Officer; **Tel:** 079-48925548; **Email Id:** compliance@fxmultitech.com; **Website:** https://www.fxmultitech.com

PROMOTERS OF OUR COMPANY: MR. SUBHASH AGARWAL, MR. SELVARAJ RANGASWAMY, MRS. ANITA AGARWAL AND MRS. KANAGALAKSHMI SELVARAJ

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company is engaged in the distribution and export of a comprehensive portfolio of engineering products, with a primary focus on the refrigeration and HVAC (Heating, Ventilation, and Air Conditioning) industries. Over the years we have established ourselves as a reliable partner for industrial and commercial customers by offering technologically advanced products that cater to diverse applications requirements across the refrigeration and HVAC value chain.

Our product range includes, but is not limited to, the following broad categories:

a) Hermetic Compressors; b) Industrial Refrigeration Controls; c) Variable Frequency Drives and Automation; d) Specialized Components & Tools; e) Refrigeration & Air-Conditioning Controls; f) Heat Exchangers; g) Cold Room Evaporators; h) Refrigerants and Ancillary Products

Our product strategy is centred on partnering with globally recognized manufacturers such as Danfoss, Transfer Oil, SSC Control Pvt. Ltd. (Hi-Cool), Quang Thang (V-Thermo), Kuzuflex, Refco, Mihama India Pvt. Ltd., and US HVAC & Weld Tools among others.

Our Company headquartered in Ahmedabad, Gujarat and has developed domestic presence through its warehouses located in Ahmedabad, Hyderabad, Thane, Kolkata and Bangalore. This multi-city operational network enables us to efficiently serve a wide spectrum of customers across India, ensuring timely delivery, technical support, and after-sales service.

In addition to our domestic footprint, we have been expanding our international reach through exports, thereby strengthening our position as a global supplier of engineering components for refrigeration and HVAC applications.

For further details, refer chapter titled "Our Business" beginning on page 146 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 39,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF FX MULTITECH LIMITED ("OUR COMPANY" OR "FX MULTITECH" OR "THE OFFEROR") AT AN OFFER PRICE OF ₹ 116/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 4,524.00 LAKHS ("PUBLIC OFFER") COMPRISING OF FRESH OFFER OF UP TO 35,52,000 EQUITY SHARES AGGREGATING TO ₹ 4,120.32 LAKHS ("FRESH OFFER") AND AN OFFER FOR SALE OF UP TO 3,48,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ 403.68 LAKHS ("OFFER FOR SALE") COMPRISING OF 87,000 EQUITY SHARES AGGREGATING UP TO ₹ 100.92 LAKHS EACH BY MR. SUBHASH AGARWAL, MR. SELVARAJ RANGASWAMY, MRS. ANITA AGARWAL AND MRS. KANAGALAKSHMI SELVARAJ ("COLLECTIVELY REFERRED TO AS THE PROMOTER SELLING SHAREHOLDERS") . THE OFFER INCLUDES A RESERVATION OF UP TO 1,96,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 116/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 228.29 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO 37,03,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ 116/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 4,295.71 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 27.16% AND 25.79% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR OFFER PRICE: RS. 116/- PER EQUITY SHARE.
THE FACE VALUE OF THE EQUITY SHARE IS RS.10/- EACH AND OFFER PRICE IS RS. 116/- PER EQUITY SHARE.
THE OFFER PRICE IS 11.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

BID/OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE WAS: FRIDAY, SEPTEMBER 18, 2026

BID/OFFER OPENED ON: MONDAY, SEPTEMBER 21, 2026

BID/OFFER CLOSED ON: WEDNESDAY, SEPTEMBER 23, 2026

RISK TO INVESTORS:

Summary description of key risk factor based on materiality:

1. *Our Company is highly dependent on a single supplier for a significant portion of its purchases, and any disruption in this relationship could adversely affect our business, results of operations and financial condition.*
2. *Our revenue from operations has varied in recent periods, and we may be unable to sustain or manage our growth, which could adversely affect our business and results of operations.*
3. *We do not have any long-term agreements with any of our customers. If our customers choose not to source their requirements from us, it would lead to financial instability and operational uncertainty and our business and financial conditions may be adversely affected.*
4. *Our inability to collect receivables from our customers, or any default in payment by them, could adversely affect our profitability, cash flows, and financial condition.*
5. *Any delays or cost escalations in the proposed purchase of plant and machinery for our subsidiary could affect the implementation schedule and deployment of the Net Proceeds.*
6. *We have contingent liabilities that have not been provided for in our Company's financials which if materialized, could adversely affect our financial condition.*
7. *Certain procedural lapses occurred in relation to past allotments of equity shares by the Company, including receipt of a portion of consideration in cash and discrepancies in regulatory filings. Any regulatory action in relation to such matters may adversely affect the Company.*
8. *There are certain discrepancies and non-compliances noticed in some of our corporate records relating to forms filed with the Registrar of Companies, taxation authorities and other public authorities. Any penalty or action taken by any regulatory authorities in future for non- compliance with provisions of all applicable law could impact on the financial position of the Company to that extent.*
9. *We generate our major portion of revenue from our operations in certain geographical regions. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.*
10. *Our Promoter does not have prior experience in the HVAC and Industrial Refrigeration industry, which may adversely affect our business.*

For further details, see "Risk Factor" on page 27 of the Prospectus.

- The Merchant Banker associated with the Issue has handled 5 Public Issue in the current and past two (2) financial years, out of which nil Issue closed below Issue Price on listing date.
- The average cost of acquisition of Equity Shares by the Individual Promoters is:

NAME OF SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH HELD	AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹) *
Anita Agarwal	Promoter Selling Shareholder	12,82,890	0.47
Subhash Agarwal	Promoter Selling Shareholder	32,66,470	1.09
Selvaraj Rangaswamy	Promoter Selling Shareholder	46,18,650	1.00
Kanagalakshmi Selvaraj	Promoter Selling Shareholder	7,33,900	0.29

**As certified by our Statutory Auditors M/s. S K Bhavsar & Co., Chartered Accountants, vide their certificate dated December 26, 2025*

- P/E ratio based on the Basic and Diluted EPS, as restated for Financial Year 2025-26 for the Company is 10.62 at cap price
- Weighted Average Return on Net worth as derived from the Restated Consolidated Financial for the FY 2026 and FY 2025 and Restated Standalone Financial for the FY 2024 is 32.18%
- The Weighted average cost of acquisition of all Equity Shares transacted in the last three years, immediately preceding the date of the Prospectus is set forth below:

Past Transactions	Weighted Average Cost of Acquisition (in Rs.)	Cap price/ upper end of Price Band is 'X' times of the weighted average cost of acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
WACA of Primary issuance	Nil	Nil	Nil
WACA of Secondary transactions	600.00	0.19 times	600.00

Weighted average cost of acquisition as disclosed above is certified by M/s S K Bhavsar & Co., Chartered Accountants, the statutory auditors of our Company pursuant to their certificate dated September 15, 2026.

- **Weighted average cost of acquisition compared to Floor price and Cap Price:**

Types of transactions	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹ 110/-)	Cap Price (i.e. ₹ 116/-)
Weighted average cost of acquisition of primary / new issue	NA	NA	NA
Weighted average cost of acquisition for secondary sale/ acquisition	NA	NA	NA
Since there were no primary transaction, other than Equity Shares issued pursuant to a bonus issue on March 31, 2025, or secondary transaction of equity shares of the Company, during the 18 months preceding the date of the certificate from the statutory auditor, where the transaction is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days, the information stated below has been disclosed for price per share of the Company based on the last five primary or secondary transactions where Promoters /Promoter Group entities or Shareholder(s) having the right to nominate director(s) on the Board, are a party to the transaction, not older than three years prior to the date of the certificate from the statutory auditor irrespective of the size of the transaction.			
Based on primary issuances	Nil	N.A.	N.A.
Based on secondary transactions	600.00	0.18 times	0.19 times

Weighted average cost of acquisition as disclosed above is certified by M/s S K Bhavsar & Co., Chartered Accountants, the statutory auditors of our Company pursuant to their certificate dated September 15, 2026.

N.A. = Not Applicable;

PROPOSED LISTING: MONDAY, SEPTEMBER 28, 2026

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) & (2) of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors and not less than 35.00% of the Net Offer shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 269 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for the Anchor portion opened and closed on Friday, September 18, 2026. The Company received 6 Anchor Investor Application Forms from 6 Anchor Investors (including Nil mutual funds through Nil Mutual Fund schemes) for 11,02,800 Equity Shares. Such 6 Anchor Investors through 6 Anchor Investor Application Forms were allocated 11,02,800 Equity Shares at a price of Rs.116/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 12,79,24,800/-.

The Offer received 8,739 applications for 4,81,69,200 Equity Shares before valid rejections cases resulting in 12.35 times subscription. The details of the Applications received from various categories (before valid rejections cases) are as under:

Detail of the Applications Received:

SR NO	CATEGORY	Number of Applications Received*	Number of Equity Shares applied	Number of Equity Shares reserved as per Prospectus	Number of times subscribed	Amount (in ₹)
1	Qualified Institutional Buyers (excluding Anchor Portion)	20	1,55,11,200	7,44,000	20.85	1,799,299,200.00
2	Individual Investors	6,696	1,60,70,400	12,98,400	12.38	1,863,974,400.00
3	Non-Institutional Investors (More than two lots to 10,00,000/-)	955	35,05,200	1,86,000	18.85	406,578,000.00
4	Non-Institutional Investors (More than 10,00,000/-)	1,061	1,11,52,800	3,72,000	29.98	1,293,609,600.00
5	Market Maker	1	1,96,800	1,96,800	1 .00	22,828,800.00
6	Anchor Investor	6	17,32,800	11,02,800	1.57	20,10,04,800
	TOTAL	**8,739**	**4,81,69,200**	**39,00,000**	**12.35**	**5,587,294,800.00**

Final Demand

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

S.No.	Bid Price	Shares	% to Total	Cumulative Share	Cumulative % to Total
1	110	97,200	0.19	97,200	0.19
2	111	4,800	0.01	102,000	0.20
3	112	9,600	0.02	111,600	0.21
4	113	2,400	0.00	114,000	0.22
5	114	9,600	0.02	123,600	0.24
6	115	30,000	0.06	153,600	0.29
7	116	51,964,800	99.71	52,118,400	100.00
	TOTAL	**52,118,400**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on September 24, 2026

1) **Allocation to Individual Investors (After Rejections):** The Basis of Allotment to the Individual Investors, who have bid at the Offer Price of ₹116.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 12.26 times i.e. for 1,59,12,000 Equity Shares. Total number of shares allotted in this category is 12,98,400 Equity Shares to 541 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of shares applied for (category-wise)	Number of applications received	% to total	Total No. of Equity Shares applied in this category	% of total	No. of Equity Shares Allotted per Bidder	Ratio of allottees to applicants		Number of successful applications	Total No. of Equity Shares Allotted
1	2,400	6,630	100.00	1,59,12,000	100.00	2,400	47	576	541	12,98,400
	Total	**6,630**	**100.00**	**1,59,12,000**	**100.00**				**541**	**12,98,400**

2) **Allocation to Non-Institutional Investors (More than ₹ 2 lots upto ₹ 1,000,000/-) (After Rejections):** The Basis of Allotment to the Non-Institutional Investors, who have bid or above the Offer Price of ₹116.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 18.59 times i.e. for 34,58,400 Equity Shares. Total number of shares allotted in this category is 1,86,000 Equity Shares to 51 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% of Total	No of equity shares Allocated per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	3,600	920	97.66	33,12,000	95.77	3,600	50:920	1,80,000
2	4,800	5	0.53	24,000	0.69	3,600	0:5	0
3	6,000	4	0.42	24,000	0.69	3,600	0:4	0
4	7,200	9	0.96	64,800	1.87	3,600	1:9	3,600
5	8,400	4	0.42	33,600	0.97	3,600	0:4	2,400
6	0	Additional 2 (Two) Lot of 1200 shares allotted to Sr no. 04				2,400	1:1	
	Total	**942**	**100.00**	**34,58,400**	**100.00**			**1,86,000**

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3) Allocation to Non-Institutional Investors (More than ₹ 10,00,000/-) (After Rejections): The Basis of Allotment to the Non-Institutional Investors, who have bid or above the Offer Price of ₹116.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 29.82 times i.e. for 1,10,92,800 Equity Shares. Total number of shares allotted in this category is 3,72,000 Equity Shares to 103 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr.No	No. of Shares applied for (Category wise)	Number of applications received	% of Total	Total No. of Shares applied in each category	% of Total	No of equity shares Allocated per Applicant	Ratio of allottees to applicants	Total No. of shares allocated/allotted
1	9,600	1006	95.36	9,657,600	87.06	3,600	99:1006	356,400
2	10,800	20	1.90	216,000	1.95	3,600	2:20	7,200
3	15,600	6	0.57	93,600	0.84	3,600	1:6	3,600
4	12,000	2	0.19	24,000	0.22	3,600	0:2	0
5	13,200	2	0.19	26,400	0.24	3,600	0:2	0
6	14,400	1	0.09	14,400	0.13	3,600	0:1	0
7	21,600	1	0.09	21,600	0.19	3,600	0:1	0
8	22,800	5	0.47	114,000	1.03	3,600	0:5	0
9	24,000	1	0.09	24,000	0.22	3,600	0:1	0
10	28,800	5	0.47	144,000	1.30	3,600	0:5	0
11	34,800	1	0.09	34,800	0.31	3,600	0:1	0
12	45,600	1	0.09	45,600	0.41	3,600	0:1	0
13	86,400	1	0.09	86,400	0.78	3,600	0:1	0
14	152,400	1	0.09	152,400	1.37	3,600	0:1	0
15	174,000	1	0.09	174,000	1.57	3,600	0:1	0
16	264,000	1	0.09	264,000	2.38	3,600	0:1	0
17	0	All applicants from Serial no 04 to 16 for 1 (one) lot of 3600 shares				3,600	1:23	3,600
18	0	103 Allottees from Serial no 1 to 17 Additional 1(one) Lot of 1200 shares				1,200	1:103	1,200
	Total	**1,055**	**100.00**	**1,10,92,800**	**100.00**			**3,72,000**

4) Allocation to QIBs excluding Anchor Investors (After Rejections): The Basis of Allotment to the QIBs excluding Anchor Investors, who have bid at the Offer Price of ₹116.00 per equity shares, was finalized in consultation with BSE. The category was subscribed by 20.85 times i.e. for 1,55,11,200 Equity Shares. Total number of shares allotted in this category is 7,44,000 Equity Shares to 20 successful applicants. The category wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	TOTAL
QIB	-	-	-	2,49,600	4,38,000	56,400	-	**7,44,000**

5) Allocation to Anchor Investors (After Rejections): The Company in consultation with the BRLM has allotted 11,02,800 Equity Shares to 6 Anchor Investors at Anchor Investor Offer Price of ₹116.00 per equity shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

Category	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	Others	TOTAL
Anchor	-	-	-	4,24,800	5,91,600	86,400	-	**11,02,800**

6) Allocation to Market Maker (After Rejections):

The Basis of Allotment to Market Maker, who have bid at Offer Price of ₹116.00 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 1,96,800 shares the total number of shares allotted in this category is 1,96,800 Equity Shares. The category wise details of the Basis of Allotment are as under:

No. of Equity Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% of total	No. of Equity Shares allocated/ allotted per Applicant	Ratio	Total Number of shares allotted
1,96,800	1	100.00	1,96,800	100.00	1,96,800	1:1	1,96,800
TOTAL	**1**	**100.00**	**1,96,800**	**100.00**	**1,96,800**		**1,96,800**

The Board of Directors of the Company at its meeting held on September 24, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for offer of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices was forwarded to the email id's of the Applicants as registered with the depositories / as filled in the application form on or before September 25, 2026. Further, the instructions to Self Certified Syndicate Banks for unblocking the amount will process on or before to September 25, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME platform of BSE Limited within three working days from the date of the closure of the offer.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 24, 2026 ("Prospectus") filed with Registrar of Companies, Ahmedabad.

INVESTORS PLEASE NOTE

CORRIGENDUM TO THE PRICE BAND ADVERTISEMENT

This corrigendum is with reference to the price band advertisement dated September 15, 2026 in relation to the offer wherein *"the Bankers to the Offer/ Escrow Collection Bank/Refund Bank/Public Offer Account Bank/Sponsor Bank"* should be read as *"Axis Bank Limited"*.

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, MUFG Intime India Private Limited at www.in.mpms.mufg.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, PAN, Client ID, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MUFG Intime

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Tel:** +91 810 811 4949
E-mail: fxmultitech.smeipo@in.mpms.mufg.com **Investor Grievance E-mail:** fxmultitech.smeipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration No.:** INR000004058

For and on behalf FX Multitech Limited
Sd/-
Subhash Agarwal
Chairman & Managing Director
DIN: 01981737

Date: September 25, 2026
Place: Ahmedabad

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF FX MULTITECH LIMITED.

Disclaimer: FX Multitech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of BSE at www.bseindia.com, on the website of the BRLM at https://www.oneviewadvisors.com/ and on the website of the Company at https://www.fxmultitech.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" beginning on page 27 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state secures laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. Accordingly, the Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.