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moneyview

(Please scan this QR code to view the Prospectus)

MONEYVIEW LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as "Whizdm Innovations Private Limited", a private limited company under the provisions of the Companies Act, 2013 with the Registrar of Companies, Karnataka at Bangalore ("**RoC**"), pursuant to a certificate of incorporation dated August 11, 2014. Pursuant to a resolution passed by our Board on May 14, 2025, a special resolution passed by our Shareholders on May 15, 2025 and a fresh certificate of incorporation dated May 22, 2025 issued by the Registrar of Companies, Central Processing Centre ("**RoC, CPC**"), the name of our Company was changed to "*Moneyview Private Limited*". Upon the conversion of our Company into a public limited company, pursuant to a resolution passed by our Board and a special resolution passed by our Shareholders, each on May 30, 2025 and a fresh certificate of incorporation dated June 10, 2025 issued by the RoC, CPC the name of our Company was changed to "*Moneyview Limited*". For further details, please see "***History and Certain Corporate Matters – Brief History of our Company***" on page 273 of the prospectus dated September 28, 2026 ("**Prospectus**") filed with the RoC.

Corporate Identity Number: U72200KA2014PLC075775

Registered and Corporate Office: 17/1, 1st and 2nd Floor, The Address Building, Outer Ring Road, Marathahalli, Kadubeesanahalli, Bangalore - 560 103, Karnataka, India. **Contact Person**: Ankit Kumar Jain, Company Secretary and Compliance Officer;
Tel: +91 80 6765 0903; **E-mail**: investor.relations@moneyview.in; **Website**: https://moneyview.in

PROMOTERS OF OUR COMPANY: PUNEET AGARWAL, SANJAY AGGARWAL AND SUSHMA ABBURI

Our Company has filed the Prospectus dated September 28, 2026 with the RoC and the Equity Shares are proposed to be listed on the main board platform of the NSE and BSE and the trading of the Equity Shares is expected to commence on Thursday, October 1, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 321,082,435 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF MONEYVIEW LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 34 PER EQUITY SHARE INCLUDING A SECURITIES PREMIUM OF ₹ 33 PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹10,916.80 MILLION (THE "OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF 220,588,235 EQUITY SHARES OF FACE VALUE OF ₹1 EACH BY OUR COMPANY AGGREGATING TO ₹7,500 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF 100,494,200 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹ 3,416.80 MILLION ("OFFER FOR SALE") COMPRISING AN OFFER FOR SALE OF 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹460.64 MILLION BY PUNEET AGARWAL AND 13,548,300 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹460.64 MILLION BY SANJAY AGGARWAL, 1,935,400 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹65.80 MILLION BY CHITRA AGARWAL (THE "INDIVIDUAL SELLING SHAREHOLDERS") AND 16,377,500 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹556.84 MILLION BY ACCEL INDIA IV (MAURITIUS) LIMITED, 15,356,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹522.10 MILLION BY INTERNET FUND III PTE. LTD., 8,011,900 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹272.40 MILLION BY ACCEL GROWTH IV HOLDINGS (MAURITIUS) LTD., 10,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹340.00 MILLION BY CRIMSON WINTER LIMITED, 11,356,900 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹386.14 MILLION BY RIBBIT CAPITAL, 4,265,600 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹145.03 MILLION BY NLI STRATEGIC VENTURE INVESTMENT LIMITED, 3,745,200 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹127.34 MILLION BY TI JPNIN INDIA HOLDCO, LTD., 2,349,100 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING TO ₹79.87 MILLION BY DI INVESTMENT LLC (THE "INVESTOR SELLING SHAREHOLDERS"). THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1 EACH AND THE OFFER PRICE IS 34 TIMES THE FACE VALUE OF THE EQUITY SHARES.

ANCHOR INVESTOR OFFER PRICE: 34 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH
OFFER PRICE: ₹34 PER EQUITY SHARE OF FACE VALUE OF ₹1 EACH
THE OFFER PRICE IS 34 TIMES THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

(For details, refer to section titled "Risk Factors" beginning on page 25 of the Prospectus)

1. **Risk relating to User acquisition and retention**: The growth of our business depends on our ability to attract, engage and monetize new and existing users on our platform. Our Registered Users increased from 83.27 million as of March 31, 2024 to 134.14 million as of March 31, 2026, representing a CAGR of 26.92%. As of June 30, 2026, we had 140.28 million Registered Users. We must stay abreast of emerging user preferences, evolving user experience expectation and product trends that will appeal to existing and potential users. If users do not find their desired products on our platform at attractive prices and terms, or find their experiences with us unsatisfactory, they may lose trust in our brand and impact our ability to attract, engage, and monetize new and existing users.

(₹ million, except percentages)

Particulars	As of June 30,		As of March 31,		
	2026	2025	2026	2025	2024
Registered Users[(1)]	140.28	114.38	134.14	109.59	83.27
Monetized Users[(2)]	11.90	8.14	10.75	7.45	4.62
Monetized Users as a percentage of Registered Users[(3)] (%)	8.48%	7.12%	8.01%	6.79%	5.55%

Notes:
(1) "Registered Users" refers to the cumulative number of users who have accessed our website or mobile application through a unique mobile number or email address at least once since inception through the last date of the relevant period/Fiscal.
(2) Monetized Users refers to the cumulative number of Registered Users who have availed at least one revenue generating product on our platform since inception through the last date of the relevant period/Fiscal.
(3) Monetized Users as a percentage of Registered Users is calculated as Monetized Users divided by Registered Users.

2. **Dependence on Financial Partners**: We operate a digital financial services platform that enables access to a broad suite of financial products to users through partnerships with Financial Partners. Our Company acts as a lending service provider ("**LSP**") for our personal loan product, facilitating loan origination and end-to-end servicing. In the three month periods ended June 30, 2026 and 2025, and Fiscals 2026, 2025 and 2024, our top ten Financial Partners contributed to 39.02%, 38.69%, 37.36%, 46.82% and 56.78% of our revenue from operations, respectively. Our relationships with Financial Partners are crucial to our success and if they do not continue their relationship with us, it could have an adverse impact on our business, financial condition, cash flows, results of operations and prospects.
3. **Key Managerial Personnel and Employees retention risk**: As of June 30, 2026, our Key Managerial Personnel and Senior Management Personnel have been with the Company for an average of 7 years. If our Key Managerial Personnel and Senior Management Personnel join a competitor or form a competing business, we may lose know-how and key professionals and staff members. Our Board and Shareholders have, by way of resolutions dated March 3, 2026, approved payment of a one-time performance-based incentive of ₹1,600.00 million in March 2026 to our Managing Director and Chief Executive Officer, for his continued leadership, performance and contributions to the overall growth of our Company. The performance-based incentive is a one-time payment and non-recurring in nature and there are no plans to make any such one-time performance-based incentive in the future. If we are unable to effectively manage costs, retention, motivation, or preserve our organisational culture and core values during our growth journey, it may have an adverse impact on our business, financial condition, cash flows, results of operations and prospects.
4. **Risk relating to sustainability of growth**: We have witnessed rapid growth in the past three years and may not be able to sustain our historical growth levels. We have a limited operating history across some of our products and services. If we are unable to sustain our growth in a cost-effective manner, it may materially and adversely affect our business, financial condition and results of operations.

(₹ in million)

Particulars	Three month period ended June 30,		Fiscal		
	2026	2025	2026	2025	2024
Loan Disbursals[(1)]	71,519.55	50,992.90	230,985.19	176,211.18	145,271.56
Total revenue from operations	10,411.13	6,930.46	33,511.58	23,391.46	13,423.70
Marketing and direct sourcing cost	1,220.90	1,073.45	4,391.09	4,265.64	4,242.84
Marketing and direct sourcing cost as a % to disbursals	1.71%	2.11%	1.90%	2.42%	2.92%

Note:
(1) Loan Disbursals refers to the aggregate value of unsecured personal loan amounts facilitated to users through our platform during the relevant period/Fiscals.

5. **Borrower Default Risk**: Any increase in borrower defaults on loans facilitated through our platform may increase our impairment expense and adversely affect our financial performance. The table below sets forth our impairment of financial instruments as a percentage of Average Managed AUM as of and for the periods/Fiscals indicated:

(₹ in million, except percentages)

Particulars	Three month period ended June 30,		Fiscal		
	2026	2025	2026	2025	2024
Impairment of financial instruments (A)	2,614.03	2,004.30	9,835.28	6,677.30	2,527.17
Total income (B)	10,650.92	7,029.16	34,042.74	23,785.29	13,892.41
Impairment of financial instruments as a % of Total income (A/B) (in %)	24.54%	28.51%	28.89%	28.07%	18.19%
Total expenses (C)	8,323.43	6,131.89	28,702.67	20,593.18	11,909.38
Impairment of financial instruments as a % of Total expenses (A/C) (in %)	31.41%	32.69%	34.27%	32.42%	21.22%
Average Managed AUM[(1)](D)	219,501.51	172,114.90	190,476.39	147,999.84	102,644.36
Impairment of financial instruments as a % of Average Managed AUM (A/D) (in %)	4.76%*	4.66%*	5.16%	4.51%	2.46%

Notes:
**Annualised to facilitate comparability with full-year periods.*
(1) Average Managed AUM is calculated as the sum of the opening and closing balances of Managed AUM for the relevant period, divided by two. Managed AUM refers to the aggregate value of principal outstanding for the unsecured personal loans being serviced through our platform as of the last day of the relevant period/Fiscal.

6. **Risk relating to Gross Stage 3 Loans**: Our Material Subsidiary, WFPL, underwrites and disburses loans directly to borrowers. Gross Stage 3 Loans of WFPL comprised 2.72%, 2.58%, 2.74%, 1.88% and 0.94% of Total Gross Loans as at June 30, 2026, June 30, 2025, March 31, 2026, March 31, 2025 and March 31, 2024, respectively. If borrowers default on their repayment obligations, it may lead to increased levels of Gross Stage 3 Loans, and related provisions and write-offs.
7. **Brand and reputation risk**: Our brand and reputation are the key drivers of user and financial partner trust and our business performance. Any failure to satisfy user expectations regarding the quality or reliability of our products, privacy or security practices, regulatory compliance or operational failures or service disruptions could adversely affect our brand, business, financial condition, cash flows and results of operations.
8. **Risk relating to technology-driven user assessment**: Our in-house developed technology stack integrates a wide array of data sources to build a comprehensive understanding of each user. Our AI/ML models, trained on over 100,000 data variables, enable granular user assessment and segmentation. If any of these data-driven processes contain programming or other errors, inaccurate criteria or parameters, our business, financial condition, cash flows, results of operations and prospects may be adversely affected.
9. **Regulatory Compliance Framework Risk**: We are subject to extensive regulation, including by the RBI, IRDAI and NPCI, governing our digital lending, insurance distribution and UPI operations. Further, we are subject to certain IT laws, data privacy laws, rules and regulations that regulate the use of user and other data. Any regulatory action, penalties, or changes in the regulatory framework could adversely affect our business, financial condition, cash flows and results of operations.
10. **Risk relating to negative cash flows from operating activities**: While we had a net increase in cash and cash equivalents, we incurred negative cash flows from operating activities as disbursals of Portfolio Loans are classified under operating activities, while the corresponding borrowings are reflected under financing activities. The following table sets forth details of our cash flows from operating activities and net increase in cash and cash equivalents for the periods/Fiscals indicated.

(₹ in million)

Particulars	Three month period ended June 30,		Fiscal		
	2026	2025	2026	2025	2024
Net cash flow generated from / (used in) operating activities (A)	1,171.15	(5,426.44)	(9,509.02)	(14,207.05)	(16,327.36)
Net cash flow (used in)/ generated from investing activities (B)	(916.43)	(169.56)	(2,308.49)	(1,352.95)	4,522.14
Net cash flow generated from financing activities (C)	2,897.38	6,508.65	16,477.94	16,596.40	15,178.07
Net increase in cash and cash equivalents (A+B+C)	3,152.10	912.65	4,660.43	1,036.40	3,372.85

11. **Risk relating to Liquidity Coverage Ratio compliance**: Our Material Subsidiary, WFPL, is required to maintain a minimum Liquidity Coverage Ratio (LCR) of 100.00% under the RBI's NBFC-ALM Directions, having crossed the applicable asset-size threshold in the quarter ended September 30, 2025. Below table presents WFPL's Liquidity Coverage Ratio:

Particulars	For the Three month period ended			
	June 30, 2026	March 31, 2026	December 31, 2025	September 30, 2025
LCR (%)	174.27%	166.43%	157.22%	135.73%

12. **Risk relating to breach of NCD holder limits**: In one instance, non-convertible debentures issued by our Material Subsidiary, WFPL, on a private placement basis were subsequently down-sold by the allottee, resulting in the number of holders exceeding the prescribed limit of 200 within six months of allotment. All such NCDs have been fully redeemed and no amount is outstanding. WFPL has suo moto filed a settlement application with SEBI, which is pending, and any adverse order could result in penalties or regulatory restrictions.
13. **Risk relating to capital adequacy**: Our Material Subsidiary, WFPL, is required to maintain capital adequacy ratios not less than 15% as prescribed by the RBI. As WFPL grows its loan portfolio and asset base, it may need to raise additional capital to continue to meet applicable requirements. The table below sets forth the details of WFPL's Capital to Risk-Weighted Assets Ratio ("**CRAR**") as of the dates indicated:

Particulars	As at June 30,		As at March 31,		
	2026	2025	2026	2025	2024
Tier I Capital (%)	24.32%	23.42%	24.00%	24.32%	25.51%
Tier II Capital (%)	0.00%	0.00%	0.00%	0.00%	1.14%
CRAR (%)	24.32%	23.42%	24.00%	24.32%	26.66%

14. **Cybersecurity and Data Privacy Risks**: We are vulnerable to cyber-attacks, including hacking, phishing and trojans, which could exploit our network or disrupt our services. In Fiscal 2026, our Material Subsidiary, WFPL, experienced a cyber incident involving unauthorized transactions initiated from outside WFPL's infrastructure. As a result, we recorded an exceptional item, loss net of tax of ₹349.11 million in Fiscal 2026. Following the incident, WFPL implemented additional security measures and strengthened monitoring. Any cybersecurity, data or privacy breach, including through third-party systems or APIs, could adversely affect our reputation, brand, business, financial condition, cash flows and results of operations.
15. **Weighted average cost of acquisition of all equity shares transacted during the last one year and three years from the date of the Prospectus.**

Period	Weighted average cost of acquisition (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price: lowest price - highest price (in ₹)
One year preceding the date of the Prospectus	0.55	61.82	Nil** - 1.00
Three years preceding the date of the Prospectus	0.87	39.08	Nil** - 64.15

**As certified by Bashetty & Joshi, Chartered Accountants (FRN No. 013299S), by way of their certificate dated September 28, 2026.*
***Price is Nil as Equity Shares acquired by way of gift and bonus issuance have been provided effect to in the range.*
Note: Allotment of Equity Shares pursuant to conversion of CCPS into Equity Shares has been excluded for the purpose of the above table.

16. **The 4 BRLMs associated with the Offer have handled 110 public issues in the past three years, out of which 28 issues closed below the issue price on listing date:**

Name of the BRLMs	Total Issues	Issues closed below IPO Price as on listing date
Axis Capital Limited	18	2
BofA Securities India Limited	1	0
IIFL Capital Services Limited *(formerly known as IIFL Securities Limited)*	28	10
Kotak Mahindra Capital Company Limited	13	7
Common Issues of all BRLMs*	50	9
Total	**110**	**28**

**Issues handled where there were no common BRLMs.*

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BID/OFFER PERIOD:

ANCHOR INVESTOR BID/OFFER PERIOD OPENED AND CLOSED ON: WEDNESDAY, SEPTEMBER 23, 2026

BID/OFFER OPENED ON: THURSDAY, SEPTEMBER 24, 2026

BID/OFFER CLOSED ON: MONDAY, SEPTEMBER 28, 2026

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process (as defined hereinafter) in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to RIIs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders) (as defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. See "***Offer Procedure***" on page 471 of the Prospectus.

The bidding for Anchor Investors opened and closed on Wednesday, September 23, 2026. The Company received 20 Anchor Investor Application Forms from 13 Anchor Investors (including 7 domestic Mutual Funds through 14 Mutual Fund schemes) for 97,795,719 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹34 per Equity Share. A total of 96,324,729 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹3,27,50,40,786.00

The Offer received 48,97,816 applications for 23,03,36,57,115 Equity Shares (prior to rejections) resulting in 71.74 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before rejections):

Sl. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	45,27,881	2,31,73,61,949	11,23,78,853	20.62	78,79,00,72,536.00
B	Non-Institutional Bidders - More than ₹0.20 million up to ₹1.00 million	2,21,392	1,40,72,83,038	1,60,54,122	87.66	47,84,68,71,387.00
C	Non-Institutional Bidders - Above ₹1.00 million	1,48,329	4,42,49,49,459	3,21,08,244	137.81	1,50,44,78,26,515.00
D	Qualified Institutional Bidders (excluding Anchors Investors)	194	14,78,62,66,950	6,42,16,487	230.26	5,02,73,30,76,300.00
E	Anchor Investors	20	9,77,95,719	9,63,24,729	1.02	3,32,50,54,446.00
	Total	**48,97,816**	**23,03,36,57,115**	**32,10,82,435**	**71.74**	**7,83,14,29,01,184.00**

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Issue Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	32	69,19,731	0.03	69,19,731	0.03
2	33	53,61,237	0.02	1,22,80,968	0.05
3	34	21,01,63,74,057	90.41	21,02,86,55,025	90.46
4	CUT-OFF	2,21,69,71,827	9.54	23,24,56,26,852	100.00
	TOTAL	**23,24,56,26,852**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 29, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹34 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 20.13 times. The total number of Equity Shares Allotted in Retail Portion is 11,23,78,853 Equity Shares to 2,54,827 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	441	41,74,106	94.43	1,84,07,80,746	81.37	441	26:451	10,61,18,712
2	882	1,31,615	2.98	11,60,84,430	5.13	441	23:399	33,45,867
3	1323	40,547	0.92	5,36,43,681	2.37	441	23:399	10,30,617
4	1764	17,294	0.39	3,05,06,616	1.35	441	23:399	4,39,677
5	2205	14,291	0.32	3,15,11,655	1.39	441	23:399	3,63,384
6	2646	6,561	0.15	1,73,60,406	0.77	441	23:399	1,66,698
7	3087	6,899	0.16	2,12,97,213	0.94	441	23:399	1,75,518
8	3528	2,111	0.05	74,47,608	0.33	441	23:399	53,802
9	3969	1,450	0.03	57,55,050	0.25	441	23:399	37,044
10	4410	5,048	0.11	2,22,61,680	0.98	441	23:399	1,28,331
11	4851	1,030	0.02	49,96,530	0.22	441	23:399	26,019
12	5292	1,123	0.03	59,42,916	0.26	441	23:399	28,665
13	5733	18,263	0.41	10,47,01,779	4.63	441	23:399	4,64,373
14	0	14,195 Allottees from Serial no 2 to 13 Additional 1(one) share				1	146:14195	146
	TOTAL	**44,20,338**	**100.00**	**2,26,22,90,310**	**100.00**			**11,23,78,853**

B. Allotment to Non-Institutional Investors (More than ₹0.20 million and Up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million up to ₹1.00 million), who have bid at the Offer Price of ₹34 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 86.36 times. The total number of Equity Shares allotted in this category is 1,60,54,122 Equity Shares to 2,600 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	6,174	2,09,156	95.87	1,29,13,29,144	93.14	6,174	10:839	1,53,91,782
2	6,615	2,977	1.36	1,96,92,855	1.42	6,174	35:2977	2,16,090
3	7,056	770	0.35	54,33,120	0.39	6,174	9:770	55,566
4	7,497	523	0.24	39,20,931	0.28	6,174	6:523	37,044
5	7,938	250	0.11	19,84,500	0.14	6,174	3:250	18,522
6	8,379	139	0.06	11,64,681	0.08	6,174	2:139	12,348
7	8,820	620	0.28	54,68,400	0.39	6,174	7:620	43,218
8	9,261	261	0.12	24,17,121	0.17	6,174	3:261	18,522
9	9,702	77	0.04	7,47,054	0.05	6,174	1:77	6,174
10	10,143	122	0.06	12,37,446	0.09	6,174	1:122	6,174
11	10,584	67	0.03	7,09,128	0.05	6,174	1:67	6,174
12	11,025	93	0.04	10,25,325	0.07	6,174	1:93	6,174
13	11,466	73	0.03	8,37,018	0.06	6,174	1:73	6,174
14	11,907	166	0.08	19,76,562	0.14	6,174	2:166	12,348
15	12,348	374	0.17	46,18,152	0.33	6,174	4:374	24,696
16	13,230	139	0.06	18,38,970	0.13	6,174	2:139	12,348
17	14,112	55	0.03	7,76,160	0.06	6,174	1:55	6,174
18	14,553	1,211	0.56	1,76,23,683	1.27	6,174	14:1211	86,436
19	14,994	183	0.08	27,43,902	0.20	6,174	2:183	12,348
20	15,435	62	0.03	9,56,970	0.07	6,174	1:62	6,174
21	17,640	53	0.02	9,34,920	0.07	6,174	1:53	6,174
22	18,522	69	0.03	12,78,018	0.09	6,174	1:69	6,174
23	22,050	59	0.03	13,00,950	0.09	6,174	1:59	6,174
24	29,106	267	0.12	77,71,302	0.56	6,174	3:267	18,522
25	12,789	36	0.02	4,60,404	0.03	6,174	0:36	0
26	13,671	24	0.01	3,28,104	0.02	6,174	0:24	0
27	15,876	22	0.01	3,49,272	0.03	6,174	0:22	0
28	16,317	22	0.01	3,58,974	0.03	6,174	0:22	0
29	16,758	5	0.00	83,790	0.01	6,174	0:5	0
30	17,199	9	0.00	1,54,791	0.01	6,174	0:9	0
31	18,081	22	0.01	3,97,782	0.03	6,174	0:22	0
32	18,963	10	0.00	1,89,630	0.01	6,174	0:10	0
33	19,404	5	0.00	97,020	0.01	6,174	0:5	0
34	19,845	18	0.01	3,57,210	0.03	6,174	0:18	0
35	20,286	11	0.01	2,23,146	0.02	6,174	0:11	0
36	20,727	22	0.01	4,55,994	0.03	6,174	0:22	0
37	21,168	3	0.00	63,504	0.00	6,174	0:3	0
38	21,609	8	0.00	1,72,872	0.01	6,174	0:8	0
39	22,491	9	0.00	2,02,419	0.01	6,174	0:9	0
40	22,932	6	0.00	1,37,592	0.01	6,174	0:6	0
41	23,373	19	0.01	4,44,087	0.03	6,174	0:19	0
42	23,814	16	0.01	3,81,024	0.03	6,174	0:16	0
43	24,255	14	0.01	3,39,570	0.02	6,174	0:14	0
44	24,696	36	0.02	8,89,056	0.06	6,174	0:36	0
45	25,137	6	0.00	1,50,822	0.01	6,174	0:6	0
46	25,578	1	0.00	25,578	0.00	6,174	0:1	0
47	26,019	4	0.00	1,04,076	0.01	6,174	0:4	0
48	26,460	31	0.01	8,20,260	0.06	6,174	0:31	0
49	26,901	11	0.01	2,95,911	0.02	6,174	0:11	0
50	27,342	10	0.00	2,73,420	0.02	6,174	0:10	0
51	27,783	4	0.00	1,11,132	0.01	6,174	0:4	0
52	28,224	5	0.00	1,41,120	0.01	6,174	0:5	0
53	28,665	21	0.01	6,01,965	0.04	6,174	0:21	0
54	All applicants from Serial no 25 to 53 for 1 (one) lot of 6,174 shares					6,174	5:410	30,870
55	107 Allottees from Serial no 2 to 54 Additional 16 shares					16	1:1	1,712
56	107 Allottees from Serial no 2 to 54 Additional 1(one) share					1	10:107	10
	TOTAL	**2,18,176**	**100.00**	**1,38,63,96,837**	**100.00**			**1,60,54,122**

C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹34 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 136.79 times. The total number of Equity Shares allotted in this category is 3,21,08,244 Equity Shares to 5,200 successful applicants. The category-wise details of the Basis of Allotment are as under (**Sample**):

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	29,547	1,41,813	96.32	4,19,01,48,711	95.40	6,174	16:453	3,09,25,566
2	29,988	2,208	1.50	6,62,13,504	1.51	6,174	78:2208	4,81,572
3	30,429	550	0.37	1,67,35,950	0.38	6,174	19:550	1,17,306
4	30,870	738	0.50	2,27,82,060	0.52	6,174	26:738	1,60,524
5	31,311	448	0.30	1,40,27,328	0.32	6,174	16:448	98,784
6	31,752	173	0.12	54,93,096	0.13	6,174	6:173	37,044
7	32,193	117	0.08	37,66,581	0.09	6,174	4:117	24,696
8	32,634	88	0.06	28,71,792	0.07	6,174	3:88	18,522
9	33,075	105	0.07	34,72,875	0.08	6,174	4:105	24,696
10	33,516	53	0.04	17,76,348	0.04	6,174	2:53	12,348
11	33,957	27	0.02	9,16,839	0.02	6,174	1:27	6,174
12	34,839	26	0.02	9,05,814	0.02	6,174	1:26	6,174
13	35,280	43	0.03	15,17,040	0.03	6,174	2:43	12,348
14	35,721	86	0.06	30,72,006	0.07	6,174	3:86	18,522
15	36,603	16	0.01	5,85,648	0.01	6,174	1:16	6,174
16	39,249	43	0.03	16,87,707	0.04	6,174	2:43	12,348
17	39,690	17	0.01	6,74,730	0.02	6,174	1:17	6,174
18	41,454	15	0.01	6,21,810	0.01	6,174	1:15	6,174
19	44,100	136	0.09	59,97,600	0.14	6,174	5:136	30,870
20	44,541	16	0.01	7,12,656	0.02	6,174	1:16	6,174
21	45,864	29	0.02	13,30,056	0.03	6,174	1:29	6,174
22	51,156	22	0.01	11,25,432	0.03	6,174	1:22	6,174
23	59,094	70	0.05	41,36,580	0.09	6,174	2:70	12,348
24	68,796	17	0.01	11,69,532	0.03	6,174	1:17	6,174
25	34,398	13	0.01	4,47,174	0.01	6,174	0:13	0
26	36,162	13	0.01	4,70,106	0.01	6,174	0:13	0
34	41,013	3	0.00	1,23,039	0.00	6,174	0:3	0
35	41,895	6	0.00	2,51,370	0.01	6,174	0:6	0
36	42,336	1	0.00	42,336	0.00	6,174	0:1	0
37	42,777	2	0.00	85,554	0.00	6,174	0:2	0
38	43,218	2	0.00	86,436	0.00	6,174	0:2	0
39	43,659	3	0.00	1,30,977	0.00	6,174	0:3	0
40	44,982	5	0.00	2,24,910	0.01	6,174	0:5	0
41	45,423	1	0.00	45,423	0.00	6,174	0:1	0
67	61,740	7	0.00	4,32,180	0.01	6,174	0:7	0
68	62,181	3	0.00	1,86,543	0.00	6,174	0:3	0
69	63,063	2	0.00	1,26,126	0.00	6,174	0:2	0
70	63,504	2	0.00	1,27,008	0.00	6,174	0:2	0
71	64,386	3	0.00	1,93,158	0.00	6,174	0:3	0
72	65,268	2	0.00	1,30,536	0.00	6,174	0:2	0
73	66,150	12	0.01	7,93,800	0.02	6,174	0:12	0
75	67,032	2	0.00	1,34,064	0.00	6,174	0:2	0
76	70,560	1	0.00	70,560	0.00	6,174	0:1	0
77	72,765	1	0.00	72,765	0.00	6,174	0:1	0
78	73,206	2	0.00	1,46,412	0.00	6,174	0:2	0
79	73,647	3	0.00	2,20,941	0.01	6,174	0:3	0
80	74,088	2	0.00	1,48,176	0.00	6,174	0:2	0
101	93,933	2	0.00	1,87,866	0.00	6,174	0:2	0
106	1,11,573	1	0.00	1,11,573	0.00	6,174	0:1	0
107	1,16,865	1	0.00	1,16,865	0.00	6,174	0:1	0
108	1,17,306	1	0.00	1,17,306	0.00	6,174	0:1	0
109	1,18,188	5	0.00	5,90,940	0.01	6,174	0:5	0
110	1,23,480	1	0.00	1,23,480	0.00	6,174	0:1	0
111	1,27,008	1	0.00	1,27,008	0.00	6,174	0:1	0
112	1,30,536	1	0.00	1,30,536	0.00	6,174	0:1	0
113	1,32,300	5	0.00	6,61,500	0.02	6,174	0:5	0
114	1,33,182	1	0.00	1,33,182	0.00	6,174	0:1	0
115	1,37,592	1	0.00	1,37,592	0.00	6,174	0:1	0
116	1,41,561	1	0.00	1,41,561	0.00	6,174	0:1	0
117	1,42,884	1	0.00	1,42,884	0.00	6,174	0:1	0
145	5,87,853	1	0.00	5,87,853	0.01	6,174	0:1	0
146	5,88,294	1	0.00	5,88,294	0.01	6,174	0:1	0
147	6,17,400	1	0.00	6,17,400	0.01	6,174	0:1	0
148	6,91,047	1	0.00	6,91,047	0.02	6,174	0:1	0
149	10,58,841	1	0.00	10,58,841	0.02	6,174	0:1	0
150	12,13,191	1	0.00	12,13,191	0.03	6,174	0:1	0
151	13,23,441	1	0.00	13,23,441	0.03	6,174	0:1	0
152	44,10,000	1	0.00	44,10,000	0.10	6,174	0:1	0
153	All applicants from Serial no 25 to 152 for 1 (one) lot of 6,174 shares					6,174	10:372	61,740
154	5,200 Allottees from Serial no 1 to 153 Additional 1(one) share					1	51:77	3,444
	TOTAL	**1,47,228**	**100.00**	**4,39,21,36,413**	**100.00**			**3,21,08,244**

D. Allotment to QIB portion (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹34 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 230.26 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB Portion available i.e., 32,10,825 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e. 6,10,05,662, Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 6,42,16,487 Equity Shares which were allotted to 192 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	2,43,45,719	73,97,623	23,61,265	74,89,044	20,44,263	2,05,71,898	6,675	**6,42,16,487**

E. Allotment to Anchor Investors

The Company, in consultation with the BRLMs, has allocated 96,324,729 Equity Shares to 20 Anchor Investors (through 13 Applications) at the Anchor Investor Offer Price of ₹34 per Equity Share in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	6,96,32,136	29,42,793	-	52,20,303	1,85,29,497	-	**9,63,24,729**

The IPO Committee of our Company at its meeting held on September 29, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to the Public Offer Account have been issued on September 29, 2026 and payment to non-Syndicate brokers has been issued on September 30, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 30, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on September 30, 2026. The Company has received listing and trading approval from BSE and NSE and the trading will commence on or about October 1, 2026.

Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, **MUFG Intime India Private Limited (*Formerly Link Intime India Private Limited*)** at https://in.mpms.mufg.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
C-101, Embassy, 247, L.B.S. Marg, Vikhroli (West),
Mumbai - 400 083, Maharashtra, India
Tel: +91 810 811 4949
E-mail: moneyview.ipo@in.mpms.mufg.com
Investor grievance e-mail: moneyview.ipo@in.mpms.mufg.com
Website: https://in.mpms.mufg.com/
Contact person: Shanti Gopalkrishnan
SEBI registration no.: INR000004058

For **MONEYVIEW LIMITED**
On behalf of the Board of Directors
Sd/-
Ankit Kumar Jain
Company Secretary and Compliance Officer

Place: Bangalore, Karnataka
Date: September 30, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF MONEYVIEW LIMITED.

MONEYVIEW LIMITED has filed the Prospectus with SEBI, RoC and the Stock Exchanges on September 28, 2026. The Prospectus is available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of our Company at https://moneyview.in and the websites of the BRLMs, i.e., Axis Capital Limited, BofA Securities India Limited, IIFL Capital Services Limited (*formerly known as IIFL Securities Limited*) and Kotak Mahindra Capital Company Limited at www.axiscapital.co.in, www.business.bofa.com/bofasindia, www.iiflcapital.com and https://investmentbank.kotak.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" beginning on page 25 of the Prospectus.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any other applicable law of the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("**U.S. Persons**") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "**U.S. Investment Company Act**") in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States or to or for the account or benefit of U.S. Persons, in each case that are both (i) persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and (ii) "qualified purchasers" (as defined under the U.S. Investment Company Act) in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (b) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.