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INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

RUNWAL ENTERPRISES

(Please scan this QR Code to view the Prospectus)

RUNWAL ENTERPRISES LIMITED

(Formerly known as Runwal Enterprises Private Limited and Runwal Apartments Private Limited)

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

Our Company was originally incorporated as *"Propel Developers Private Limited"* under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated February 17, 2016, issued by the Registrar of Companies, Mumbai – I at Mumbai (**"RoC"**). The name of our Company was changed from *"Propel Developers Private Limited"* to *"Runwal Apartments Private Limited"* pursuant to a resolution of our shareholders dated December 24, 2020, and a certificate of incorporation pursuant to change of name under the Companies Act, 2013 was issued by the RoC on January 13, 2021. Subsequently, the name of our Company was changed from *"Runwal Apartments Private Limited"* to *"Runwal Enterprises Private Limited"* pursuant to a resolution of our shareholders dated December 23, 2023, and a certificate of incorporation pursuant to change of name under the Companies Act, 2013 was issued by the RoC on January 24, 2024. Subsequently, our Company was converted from a private company to a public company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on September 3, 2024, following which the name of our Company was changed to *"Runwal Enterprises Limited"* and a certificate of incorporation consequent upon conversion to public limited company was issued by the RoC on October 4, 2024. For details of the changes in the name and the registered and corporate office of our Company, see ***"History and Certain Corporate Matters"*** on page 230 of the Prospectus dated September 29, 2026 ("**Prospectus**") filed with the RoC.

Registered and Corporate Office: Runwal & Omkar Esquare, 4th Floor, Off: Eastern Exp Highway, Opp Sion Chunabhatti Signal, Sion (E), Mumbai City, Mumbai – 400 022 Maharashtra, India; **Contact Person:** Abhishek Kumar Jain, Company Secretary and Compliance Officer;
Telephone: +91 22 6116 2422; **E-mail:** company.secretaries@runwalgroup.in; **Website:** www.runwalenterprises.com; **Corporate Identity Number:** U70109MH2016PLC273223

OUR PROMOTER: SUBODH SUBHASH RUNWAL

Our Company has filed the Prospectus with the RoC, and the Equity Shares (as defined below) are proposed to be listed on the Main Board platform of the Stock Exchanges and trading is expected to commence on Monday , October 05, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 16,397,393 EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF RUNWAL ENTERPRISES LIMITED *(FORMERLY KNOWN AS RUNWAL ENTERPRISES PRIVATE LIMITED AND RUNWAL APARTMENTS PRIVATE LIMITED)* (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹305 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹303 PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING TO ₹5,000.00 MILLION* (THE "ISSUE" OR "FRESH ISSUE")

AFTER EMPLOYEE DISCOUNT

ANCHOR INVESTOR ISSUE PRICE: ₹305 PER EQUITY SHARE OF FACE VALUE OF ₹2 EACH
ISSUE PRICE: ₹305 PER EQUITY SHARE OF FACE VALUE OF ₹2 EACH*
THE ISSUE PRICE IS 152.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

**A discount of up to 4.59% on the Issue Price (equivalent of ₹14 per Equity Share) was offered to Eligible Employees Bidding in the Employee Reservation Portion.*

Risk to Investors

For details, refer to section titled *"Risk Factors"* on page 18 of the Prospectus.

1. **Geographic concentration risk:** As of March 31, 2026, 66.65% of our real estate development projects were located in Mumbai. Save in respect of the two Upcoming Projects near Alibaug, there are no Ongoing Projects or Upcoming Projects planned outside of Mumbai as of the date of the Prospectus. Consequently, we face risks stemming from economic, regulatory and other changes, including natural disasters in these areas affecting the performance of the real estate market in Mumbai, which might adversely impact our business, results of operations, cash flows and financial condition.
2. **Project execution and cost overrun risk:** As of March 31, 2026, we had 28 Ongoing Projects and 33 Upcoming Projects which consists of 86.33% of our total Developable Area. Failure to complete these projects or future projects within their expected timelines, or at all, and any cost overruns could adversely affect our business, reputation, financial condition and results of operations. Set out in the table below are details of the total Developable Area of our Ongoing Projects and Upcoming Projects as of March 31, 2026, March 31, 2025, and March 31, 2024.

Particulars	As of March 31, 2026		As of March 31, 2025		As of March 31, 2024	
	Developable Area[1] (in million square feet)	% of total Developable Area[4]	Developable Area[1] (in million square feet)	% of total Developable Area[4]	Developable Area[1] (in million square feet)	% of total Developable Area[4]
Ongoing Projects[2]	19.88	22.50	17.59	30.37	19.83	34.52
Upcoming Projects[3]	56.41	63.83	28.33	48.91	28.92	50.35
Total	**76.29**	**86.33**	**45.92**	**79.28**	**48.75**	**84.87**

Notes:

(1) Developable Area is estimated in the case of Upcoming Projects.

(2) Ongoing Projects are projects in respect of which (i) all title or development rights, or other interest in the land is held either directly or indirectly by the Company and / or Subsidiaries; (ii) the requisite approvals for commencement of development have been obtained; and (iii) sale and/or development work is ongoing/started as at the end of the relevant financial period.

(3) Upcoming Projects are residential and/or commercial projects where (i) the land (or rights thereto) has been acquired; (ii) the business plan of the project is being finalized; and (iii) the design development and preconstruction activities and the process for seeking necessary approvals for the development of the project or part thereof has been initiated, but for which construction and/or sales have not yet commenced as at the end of the relevant financial period.

(4) Total Developable Area includes Completed Projects, Ongoing Projects and Upcoming Projects.

3. **Unsold inventory risk:** As of March 31, 2026, we had an aggregate of 7,072 unsold units consisting of a total unsold Developable Area of 7.55 million square feet across our Completed Projects and Ongoing Projects. If we are unable to sell our existing or future inventory within our expected timelines or at all, our business, financial condition and results of operations may be adversely affected.
4. **Related party transactions risk:** Our Company and Runwal Residency Private Limited have in the past entered into certain related party transactions which have been identified by the respective statutory auditors for the respective period in which such related party transactions have been undertaken, to be prejudicial to the interest of the respective entity, and may continue to enter into such related party transactions that may involve conflicts of interest, which, may adversely affect our business, results of operations, cash flows and financial condition.
5. **Utilization of a portion of Net Proceeds for repayment of borrowings of Material Subsidiaries:** We propose to either repay or pre-pay, in full or part, all or a portion of certain outstanding borrowings availed by our wholly owned Material Subsidiaries namely, Runwal Residency Private Limited and Evie Real Estate Private Limited, from the Net Proceeds.

   However, as of the date of the Prospectus, Evie Real Estate Private Limited has not obtained any credit rating letters for their borrowings and has also incurred losses in Fiscal 2025. The non-availability of a credit rating poses risks to the ability of this entity to secure financing as lenders are unable to assess its creditworthiness and this may limit its ability to raise debt financing. If Evie Real Estate Private Limited is unable to raise adequate capital in a timely manner and on acceptable terms, or at all, its business, results of operations, cash flows and financial condition could be adversely affected.
6. **Land acquisition and title risk:** Any uncertainty in land acquisition and title could adversely affect our business and growth prospects, as our ability to identify, acquire and secure clear title to land is critical for our growth, development of projects and overall business. Any inaccuracies, defects or irregularities in the land title could complicate land acquisition, impede title transfers, expose us to legal disputes and adversely affect land valuation. Except for the lands admeasuring 178 acres at Village Mithagar, Taluka Murud, District Raigad, as of the date of the Prospectus, we or our Subsidiaries are the owners of certain land parcels upon which some of our Completed Projects, Ongoing Projects and Upcoming Projects are located and have development rights with respect to the remaining projects. Further, unresolved title issues, legal disputes, failure to acquire key parcels of land, failure to meet payment or contractual obligations and regulatory restrictions can adversely impact our ability to market and develop our projects, which in turn may adversely affect our business, financial condition and growth prospects.
7. **Subsidiaries related risk:** Our Subsidiaries, Runwal Real Estates Private Limited, Evie Holdings Private Limited, Wheelabrator Realty Private Limited, Runwal Milestone Developers Private Limited, Runwal Highrise Private Limited, Runwal Commercial Plaza Private Limited, Evie Infrapark Private Limited, Horizon Projects Private Limited (formerly Evie Realty Private Limited), Susneh Developers Private Limited, Evie Real Estate Private Limited, Evie Construction Private Limited, Evie Developers Private Limited, Susneh Infrapark Private Limited, Susneh Homes Private Limited, Susneh Real Estate Private Limited and Garden City Malls Private Limited have incurred losses in certain of Fiscals 2026, 2025 and 2024. The losses our Subsidiaries incurred were primarily due to the manner in which we recognize revenue under Ind AS 115. pursuant to which the revenue with respect to contracts for sale of the units is recognized only when the control over such units is passed on to our customers, which is based on the fulfilment of performance obligations set out in the contracts with our customers. In addition, our Subsidiaries, Runwal Real Estates Private Limited, Evie Holdings Private Limited, Wheelabrator Realty Private Limited, Runwal Highrise Private Limited, Runwal Commercial Plaza Private Limited, Evie Infrapark Private Limited, Horizon Projects Private Limited (formerly Evie Realty Private Limited), Evie Developers Private Limited, Susneh Homes Private Limited, Susneh Real Estate Private Limited and Runwal Milestone Developers Private Limited have had negative net worth in certain of Fiscals 2026, 2025 and 2024. Any similar losses or negative Net Worth in the future may adversely affect our business, financial condition, cash flows and results of operations
8. **Financial risk:** We had negative cash flows of ₹(560.43) million in Fiscal 2025 and may continue to have negative cash flows in the future. The negative cash flows from operating activities experienced in Fiscals 2026, 2025 and 2024 were primarily due to working capital changes such as increases in inventories, other current assets and payment of income tax, notwithstanding restated profits before tax during these periods. In Fiscals 2026 and 2025, we experienced negative cash flows from investing activities primarily due to the purchase of property, plant and equipment and intangible assets, investments in inter-corporate deposits, fixed deposits and investment in subsidiaries Any such negative cash flows in the future would adversely affect our cash flow requirements, which may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.
9. **Residential segment concentration risk:** As of March 31, 2026, 84.39% of our total Developable Area and 93.93% of our total sales across our Completed Projects, Ongoing Projects and Upcoming Projects are attributable to residential projects. Our significant reliance on residential development necessitates a deep understanding of our customers' needs and preferences to deliver projects that align with their expectations. Failure to consistently anticipate and respond to these needs could adversely impact our business, financial condition and results of operations.
10. **Audit Qualification and Statutory Compliance Risk:** Our Statutory Auditors and the auditors for our Subsidiaries and Joint Venture have included certain remarks in their audit reports and examination reports. There can be no assurance that our audit reports for any future periods or financial years will not contain qualifications, matters of emphasis or other observations, including any observations that may have an effect on our financial statements and which could adversely affect our financial condition and results of operations.
11. The Price/Earnings ratio based on diluted EPS for FY 2026 is 17.32 and 18.22 times of the lower and upper end of the Price Band respectively.
12. The average cost of acquisition per Equity Share for shares held by our Promoter as at the date of the Prospectus is:

Name of the Promoter	Number of Equity Shares held	Weighted Average cost of acquisition per Equity Share of face value of ₹2 each (in ₹)*
Subodh Subhash Runwal	106,281,849	Nil*

**Shareholding acquired by way of gift and subsequent bonus issuances and split of Equity Shares. For further details please see section titled '- Build-up of Promoter's shareholding in our Company' on page 90 of the Prospectus.*

**As certified by our Statutory Auditor, Singhi & Co., Chartered Accountants, by way of their certificate dated September 29, 2026.*

13. Weighted Average Return on Net Worth for FY 2026, 2025 and 2024 is 22.73%.
14. **Weighted average cost of acquisition of Equity Shares transacted in one year, 18 months and three years preceding the date of the Prospectus:**

Period	Weighted average cost of acquisition per Equity Share (in ₹)*	Cap Price is 'x' times the weighted average cost of acquisition*	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)*
Last one year preceding the date of the Prospectus	342.49	0.89	342.49 – 342.49
Last 18 months preceding the date of the Prospectus	342.49	0.89	342.49 –342.49
Last three years preceding the date of the Prospectus	86.54	3.52	0.00 – 342.49

**As certified by our Statutory Auditor, Singhi & Co., Chartered Accountants, by way of their certificate dated September 29, 2026.*

15. **Weighted Average Cost of Acquisition, Floor Price and Cap Price**

Type of transactions	WACA (₹ per Equity Share)	Floor Price (₹290)*	Cap Price (₹305)*
Weighted average cost of acquisition (WACA) of Primary Issuances in the last 3 years	N.A.	N.A.	N.A.
Weighted average cost of acquisition (WACA) of Secondary Transactions in the last 3 years	N.A.	N.A.	N.A.
Since there were no Primary Issuance or Secondary Transactions of equity shares of our Company during the 18 months preceding the date of filing of the Prospectus, where either issuance or acquisition/ sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested) the following are the details based on the last five primary and secondary transactions (secondary transactions where Promoter(s), members of the Promoter Group or Shareholders having the right to nominate Director(s) to the Board of our Company, are a party to the transaction), during the three years preceding the date of the Prospectus, irrespective of the size of transactions:			
Based on the primary issuances undertaken during the last three immediately preceding years	342.49	0.85	0.89
Based on the secondary transactions undertaken during the last three immediately preceding years	Nil	N.A.	N.A.

**As certified by our Statutory Auditor, Singhi & Co., Chartered Accountants, by way of their certificate dated September 29, 2026.*

16. **The two BRLMs associated with the Issue have handled 67 public issues in the past three years out of which 19 issues closed below the issue price on listing date:**

Name of the BRLMs	Total Public Issues	Issues closed below the IPO price on listing date
ICICI Securities Limited*	46	14
Jefferies India Private Limited*	12	2
Common issues handled by the BRLMs	9	3
Total	**67**	**19**

**Issues handled where there were no common BRLMs.*

BID/ISSUE PERIOD

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON THURSDAY, SEPTEMBER 24, 2026
BID/ISSUE OPENED ON FRIDAY, SEPTEMBER 25, 2026 | BID/ISSUE CLOSED ON TUESDAY, SEPTEMBER 29, 2026

Continued on next page...

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The Issue was made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Issue was made through the Book Building Process and was in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**"), provided that our Company in consultation with the BRLMs allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations, of which 40% was reserved in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above was allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the QIB Portion (other than the Anchor Investor Portion) (the "**Net QIB Portion**"). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds and the remainder of the net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids been received at or above the Issue Price. Further, not less than 15% of the Net Issue was made available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion was reserved for applicants with application size of more than ₹0.2 million and up to ₹1.00 million; and (b) two-third of such portion was reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was made available for allocation to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids been received at or above the Issue Price and not less than 35% of the Net Issue was made available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations, subject to valid Bids been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) in which the Bid Amount was blocked by the SCSBs or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, specific attention is invited to ***"Issue Procedure"*** on page 537 of the Prospectus.

The bidding for Anchor Investor opened and closed on Thursday, September 24, 2026. The Company received 10 applications from 9 Anchor Investors for 5,047,637 Equity Shares. The Anchor Investor Issue Price was finalized at ₹305 per Equity Share. A total of 4,883,605 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹1,489,499,525.00/-.

The Issue received 114,798 applications for 35,479,675 Equity Shares resulting in 2.1635 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders, QIBs, Employee and Anchor are as under (before rejections):

Sr. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	108,572	6,837,166	5,697,541	1.2000	2,085,033,594.00
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	3,728	2,679,761	813,935	3.2924	817,257,525.00
C	Non-Institutional Investors -Above 10 Lakhs	1,222	7,480,585	1,627,869	4.5953	2,280,491,360.00
D	Eligible Employees	1,253	146,314	120,274	1.2165	42,547,533.00
E	QIBs (excluding Anchors Investors)	13	13,288,212	3,255,738	4.0815	4,052,904,660.00
F	Anchor Investors	10	5,047,637	4,883,605	1.0336	1,539,529,285.00
	Total	**114,798**	**35,479,675**	**16,398,962**	**2.1635**	**10,817,763,957**

Final Demand

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	290	125,293	0.35	125,293	0.35
2	291	4,263	0.01	129,556	0.37
3	292	3,577	0.01	133,133	0.38
4	293	98	0.00	133,231	0.38
5	294	441	0.00	133,672	0.38
6	295	14,406	0.04	148,078	0.42
7	296	539	0.00	148,617	0.42
8	297	1,127	0.00	149,744	0.42
9	298	686	0.00	150,430	0.43
10	299	490	0.00	150,920	0.43
11	300	10,584	0.03	161,504	0.46
12	301	490	0.00	161,994	0.46
13	302	1,862	0.01	163,856	0.46
14	303	4,998	0.01	168,854	0.48
15	304	7,497	0.02	176,351	0.50
16	305	25,531,352	72.26	25,707,703	72.75
17	CUT-OFF	9,627,177	27.25	35,334,880	100.00
	TOTAL	**35,334,880**	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 30, 2026.

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹305 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.1558 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 5,708,955 Equity Shares to 104,497 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	49	96,330	92.18	4,720,170	71.54	49	1:1	4,720,170
2	98	3,798	3.63	372,204	5.64	68	1:1	258,264
	98	1 ADDITIONAL SHARE FOR CATEGORY 98				1	41:90	1,730
3	147	1,214	1.16	178,458	2.70	88	1:1	106,832
4	196	598	0.57	117,208	1.78	108	1:1	64,584
5	245	474	0.45	116,130	1.76	127	1:1	60,198
6	294	247	0.24	72,618	1.10	147	1:1	36,309
7	343	253	0.24	86,779	1.32	166	1:1	41,998
8	392	116	0.11	45,472	0.69	186	1:1	21,576
9	441	65	0.06	28,665	0.43	205	1:1	13,325
10	490	178	0.17	87,220	1.32	225	1:1	40,050
11	539	41	0.04	22,099	0.33	244	1:1	10,004
12	588	46	0.04	27,048	0.41	264	1:1	12,144
13	637	1,137	1.09	724,269	10.98	283	1:1	321,771
	TOTAL	**104,497**	**100.00**	**6,598,340**	**100.00**			**5,708,955**

This includes spillover of 11,414 Equity Shares from Employee category.

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million), who have bid at the Issue Price of ₹305 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 3.2328 times. The total number of Equity Shares allotted in this category is 815,566 Equity Shares to 1,188 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	686	3,485	94.78	2,390,710	90.68	686	65:201	773,122
2	735	48	1.31	35,280	1.34	686	16:48	10,976
3	784	11	0.30	8,624	0.33	686	4:11	2,744
4	833	8	0.22	6,664	0.25	686	3:8	2,058
5	882	9	0.24	7,938	0.30	686	3:9	2,058
6	931	5	0.14	4,655	0.18	686	2:5	1,372
7	980	13	0.35	12,740	0.48	686	4:13	2,744
8	1,029	9	0.24	9,261	0.35	686	3:9	2,058
9	1,225	3	0.08	3,675	0.14	686	1:3	686
10	1,323	4	0.11	5,292	0.20	686	1:4	686
11	1,372	5	0.14	6,860	0.26	686	2:5	1,372
12	1,421	3	0.08	4,263	0.16	686	1:3	686
13	1,470	3	0.08	4,410	0.17	686	1:3	686
14	1,568	1	0.03	1,568	0.06	686	0:1	0
15	1,617	30	0.82	48,510	1.84	686	10:30	6,860
16	1,666	8	0.22	13,328	0.51	686	3:8	2,058
17	1,764	4	0.11	7,056	0.27	686	1:4	686
18	1,960	1	0.03	1,960	0.07	686	0:1	0
19	2,009	1	0.03	2,009	0.08	686	0:1	0
20	2,058	1	0.03	2,058	0.08	686	0:1	0
21	2,205	1	0.03	2,205	0.08	686	0:1	0
22	2,940	1	0.03	2,940	0.11	686	0:1	0
23	3,185	1	0.03	3,185	0.12	686	0:1	0
24	3,234	10	0.27	32,340	1.23	686	3:10	2,058
25	1,078	2	0.05	2,156	0.08	686	0:2	0
26	1,127	2	0.05	2,254	0.09	686	0:2	0
27	1,176	2	0.05	2,352	0.09	686	0:2	0
28	1,274	2	0.05	2,548	0.10	686	0:2	0
29	2,254	2	0.05	4,508	0.17	686	0:2	0
30	2,597	2	0.05	5,194	0.20	686	0:2	0
31	0	All applicants from Serial no 25 to 30 for 1 (one) lot of 686 shares				686	3:12	2,058
32	0	61 Allottees from Serial no 2 to 31 Additional 9 shares				9	1:1	549
33	0	61 Allottees from Serial no 2 to 31 Additional 1(one) share				1	49:61	49
	TOTAL	**3,677**	**100.00**	**2,636,543**	**100.00**			**815,566**

This includes spillover of 1,631 Equity Shares from Employee category.

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Issue Price of ₹305 per Equity Share, was finalized in consultation with NSE. This category has been subscribed to the extent of 4.5054 times. The total number of Equity Shares allotted in this category is 1,631,130 Equity Shares to 1,202 successful applicants. The category-wise details of the Basis of Allotment are as under: **(Sample)**

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	3,283	1127	93.76	3,699,941	50.35	1,007	1:1	1,134,889
	3,283	1 ADDITIONAL SHARE FOR CATEGORY 3,283				1	48:1127	48
2	3,332	8	0.67	26,656	0.36	1,013	1:1	8,104
3	3,381	2	0.17	6,762	0.09	1,019	1:1	2,038
4	3,430	5	0.42	17,150	0.23	1,025	1:1	5,125
5	3,577	1	0.08	3,577	0.05	1,043	1:1	1,043
6	3,626	1	0.08	3,626	0.05	1,049	1:1	1,049
7	3,822	1	0.08	3,822	0.05	1,074	1:1	1,074
8	3,920	7	0.58	27,440	0.37	1,086	1:1	7,602
9	4,165	1	0.08	4,165	0.06	1,116	1:1	1,116
10	4,312	1	0.08	4,312	0.06	1,134	1:1	1,134
11	4,557	2	0.17	9,114	0.12	1,165	1:1	2,330
12	4,900	4	0.33	19,600	0.27	1,207	1:1	4,828
13	4,949	1	0.08	4,949	0.07	1,213	1:1	1,213
14	4,998	1	0.08	4,998	0.07	1,219	1:1	1,219
15	6,125	1	0.08	6,125	0.08	1,358	1:1	1,358
16	6,566	5	0.42	32,830	0.45	1,413	1:1	7,065
17	7,350	1	0.08	7,350	0.10	1,510	1:1	1,510
18	8,183	1	0.08	8,183	0.11	1,613	1:1	1,613
19	8,232	2	0.17	16,464	0.22	1,619	1:1	3,238
20	9,849	6	0.50	59,094	0.80	1,819	1:1	10,914
21	13,083	2	0.17	26,166	0.36	2,219	1:1	4,438
22	16,366	2	0.17	32,732	0.45	2,625	1:1	5,250
23	16,660	1	0.08	16,660	0.23	2,661	1:1	2,661
24	17,150	1	0.08	17,150	0.23	2,721	1:1	2,721
25	19,600	1	0.08	19,600	0.27	3,024	1:1	3,024
26	26,264	1	0.08	26,264	0.36	3,848	1:1	3,848
27	32,781	2	0.17	65,562	0.89	4,654	1:1	9,308
28	49,245	2	0.17	98,490	1.34	6,689	1:1	13,378
29	63,700	1	0.08	63,700	0.87	8,476	1:1	8,476
30	65,562	2	0.17	131,124	1.78	8,706	1:1	17,412
31	81,977	2	0.17	163,954	2.23	10,736	1:1	21,472
32	82,075	1	0.08	82,075	1.12	10,748	1:1	10,748
33	163,905	1	0.08	163,905	2.23	20,864	1:1	20,864
34	163,954	2	0.17	327,908	4.46	20,870	1:1	41,740
35	491,764	1	0.08	491,764	6.69	61,394	1:1	61,394
36	655,718	1	0.08	655,718	8.92	81,663	1:1	81,663
37	999,992	1	0.08	999,992	13.61	124,223	1:1	124,223
	TOTAL	**1,202**	**100.00**	**7,348,922**	**100.00**			**1,631,130**

This includes spillover of 3,261 Equity Shares from Employee category.

D. Allotment to Eligible Employees (UP TO ₹200,000/-) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Issue Price ₹305 per Equity share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 0.7158 times. The total number of Equity Shares Allotted in this category is 86,093 Equity Shares to 469 successful Eligible Employees. The category-wise details of the Basis of Allotment are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	49	284	60.55	13,916	16.16	49	1:1	13,916
2	98	74	15.78	7,252	8.42	98	1:1	7,252
3	147	26	5.54	3,822	4.44	147	1:1	3,822
4	196	16	3.41	3,136	3.64	196	1:1	3,136
5	245	7	1.49	1,715	1.99	245	1:1	1,715
6	294	4	0.85	1,176	1.37	294	1:1	1,176
7	343	14	2.99	4,802	5.58	343	1:1	4,802
8	392	5	1.07	1,960	2.28	392	1:1	1,960
9	490	1	0.21	490	0.57	490	1:1	490
10	539	2	0.43	1,078	1.25	539	1:1	1,078
11	637	3	0.64	1,911	2.22	637	1:1	1,911
12	686	6	1.28	4,116	4.78	686	1:1	4,116
13	735	3	0.64	2,205	2.56	735	1:1	2,205
14	882	1	0.21	882	1.02	882	1:1	882
15	1,029	1	0.21	1,029	1.20	1,029	1:1	1,029
16	1,127	1	0.21	1,127	1.31	1,127	1:1	1,127
17	1,470	1	0.21	1,470	1.71	1,470	1:1	1,470
18	1,617	3	0.64	4,851	5.63	1,617	1:1	4,851
19	1,715	17	3.62	29,155	33.86	1,715	1:1	29,155
	TOTAL	**469**	**100.00**	**86,093**	**100.00**			**86,093**

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of ₹305 per Equity Share, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 4.08 times of Net QIB portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 163,603 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 3,108,441 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 3,272,044 Equity Shares, which were allotted to 13 successful Applicants.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	VC'S	TOTAL
ALLOTMENT	426,236	280,156	-	1,320,102	-	1,245,550	-	**3,272,044**

This includes a spillover of 16,306 Equity Shares from Employee category.

F. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 4,883,605 Equity Shares to 9 Anchor Investors (through 10 Anchor Investor Application Forms) (including 1 domestic Mutual Funds through 2 schemes) at an Anchor Issue Price at ₹305 per Equity Share in accordance with SEBI ICDR Regulations. This represents 60% of the QIB portion.

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC	OTHERS	TOTAL
ALLOTMENT	-	1,311,436	-	1,944,387	808,208	819,574	-	**4,883,605**

The Board of Directors of our Company at its meeting held on September 30, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the e-mail id of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on September 30, 2026 and the payments to non-syndicate brokers have been issued on October 1, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on October 1, 2026, for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on October 1, 2026. The Company has received the listing and trading approval from BSE and NSE, and trading will commence on Monday, October 05, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

INVESTORS PLEASE NOTE

These details of the Allotment made were hosted on the website of Registrar to the Issue, MUFG Intime India Private Limited *(formerly known as Link Intime India Private Limited).*

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

MUFG Intime

MUFG Intime India Private Limited *(formerly known as Link Intime India Private Limited)*
C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India;
Telephone: +91 810 811 4949; **Email:** runwalenterprises.ipo@in.mpms.mufg.com; **Investor grievance e-mail:** runwalenterprises.ipo@in.mpms.mufg.com
Website: www.in.mpms.mufg.com; **Contact person:** Shanti Gopalkrishnan; **SEBI registration number:** INR000004058

For **RUNWAL ENTERPRISES LIMITED**
On behalf of the Board of Directors
Sd/-
Abhishek Kumar Jain
Company Secretary and Compliance Officer

Place : Mumbai, India
Date : October 1, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RUNWAL ENTERPRISES LIMITED.

Runwal Enterprises Limited has filed a Prospectus dated September 29, 2026 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., ICICI Securities Limited at www.icicisecurities.com and Jefferies India Private Limited at www.jefferies.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.runwalenterprises.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** of the Prospectus. Potential investors should not rely on the DRHP for any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended ("**U.S. Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States, in "offshore transactions", as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions in which such offers and sales are made. There will be no public offering in the United States.