THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

SHREE TNB POLYMERS LIMITED

CIN: U25209DN2007PLC000242

(Please scan this QR Code to view the Prospectus and the Abridged Prospectus)

Our Company was originally incorporated on March 07, 2007, as **"Shree TNB Polymers Limited"** under the provisions of the Companies Act, 1956 pursuant to issuance of fresh Certificate of Incorporation dated March 07, 2007 by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. For further details, please see section titled ***"History and Certain Corporate Matters"*** on page 295 of this Prospectus.

Registered Office: Sr. No. 132/1/1/4, Behind Prince Pipes, Athal Road, Silvassa, Dadra & Nagar Haveli, India- 396230

Telephone: +91-9662602584; **Website:** www.shreetnbpolymers.in; **E-mail:** cs@shreetnbpolymers.in

Company Secretary and Compliance Officer: Ms. Niyati Vishal Shah

OUR PROMOTERS: VIJAY JAYSUKHLAL THOSANI, RASIKBHAI GOKALBHAI BHALODI, DEEPAK KUMAR QEEMATRAI RAURA, SHILPABEN RASIKBHAI BHALODI, BEENA VIJAY THOSANI, REETA DEEPAK RAURA, KISHAN CHANDULAL PATEL, VIPUL GOKALBHAI BHALODI, HASMUKHBHAI GOKALBHAI BHALODI, JIGNABEN VIPULBHAI BHALODI AND JALPABEN HASMUKHBHAI BHALODI

The Issue is being made in accordance with Regulation 229(2) of Chapter IX of the SEBI ICDR Regulations and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 60,00,000 EQUITY SHARES OF PAID UP VALUE OF ₹10/- EACH OF SHREE TNB POLYMERS LIMITED ("TNB" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹53 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹43 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹3,180.00 LAKHS ("THE ISSUE"), OF WHICH 3,00,000 EQUITY SHARES OF PAID UP VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹53 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹43 PER EQUITY SHARE AGGREGATING TO ₹159.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 57,00,000 EQUITY SHARES OF PAID UP VALUE OF ₹10/- EACH AT A ISSUE PRICE OF ₹53 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹43 PER EQUITY SHARE AGGREGATING TO ₹3,021.00 LAKHS IS HEREIN AFTER REFERRED TO AS THE *"NET ISSUE"*. THE PUBLIC ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.11% AND 26.70% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PAID UP VALUE OF OUR EQUITY SHARES IS ₹ 10/- EACH.

PROPOSED LISTING

The Equity Shares offered through the Red-Herring Prospectus and Prospectus dated September 21, 2026 and October 06, 2026 respectively, are proposed to be listed on the SME Platform of BSE Limited ("**BSE SME**"). Our Company has received in-principle approval vide letter LO\SME-IPO\PP\IP\114\2026-27 dated June 24, 2026 from BSE for listing of the Equity Shares. For the purposes of this Issue, BSE shall be the Designated Stock Exchange. The trading is proposed to be commenced on October 08, 2026 (Subject to receipt of listing and trading approvals from BSE).

BID/ISSUE PROGRAMME:	ANCHOR INVESTOR PORTION: FRIDAY, SEPTEMBER 25, 2026	BID/ISSUE OPENED ON: MONDAY, SEPTEMBER 28, 2026	BID/ISSUE CLOSED ON: MONDAY, OCTOBER 05, 2026

RISK TO INVESTORS

1. *There are outstanding litigation proceedings involving our Company, our Promoters, an adverse outcome in which, may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.*
2. *Some of the manufacturing facilities and warehouses of our Company are located on leased premises. If we are unable to renew such lease agreements or relocate on commercially suitable terms, it may have a material adverse effect on our business, results of operations and financial condition.*
3. *Our revenues have been significantly dependent on few customers and our inability to maintain such business may have an adverse effect on our results of operations.*
4. *We have experienced negative cash flows and any negative cash flows in the future could adversely affect our financial conditions and results of operations.*
5. *There are certain instances of delays in payment of statutory dues. Any delay in payment of statutory dues or non-payment of statutory dues in dispute may attract financial penalties from the respective government authorities, which may have an adverse impact on our financial condition and cash flows.*

OTHER RISKS

- Average Cost of Acquisition of Equity Shares by our Promoters:

S. No.	Name of the Promoter	No. of Equity Shares acquired	Average cost of Acquisition (in ₹)
1.	Vijay Jaysukhlal Thosani	9,42,970*	11.75
2.	Beena Vijay Thosani	6,01,300*	12.81
3.	Deepak Kumar Qeematrai Raura	53,700*	19.50
4.	Reeta Deepak Raura	8,83,812	6.13
5.	Rasikbhai Gokalbhai Bhalodi	3,23,295	25.16
6.	Shilpaben Rasikbhai Bhalodi	3,96,000	20.66
7.	Hasmukhbhai Gokalbhai Bhalodi	4,20,391	22.41
8.	Jalpaben Hasmukhbhai Bhalodi	5,45,440	20.75
9.	Vipul Gokalbhai Bhalodi	5,50,752	22.30
10.	Jignaben Vipulbhai Bhalodi	6,01,840	21.69
11.	Kishan Chandulal Patel	3,50,784	15.10

- Weighted average cost of acquisition of all shares transacted in (i) last one (1) year; (ii) last eighteen (18) months and (iii) last three (3) years preceding the date of this Prospectus

Period	Weighted Average Cost of Acquisition (in ₹)	Issue Price (₹53/-) is 'X' times the Weighted Average Cost of Acquisition	Range of Acquisition price: Lowest Price – Highest Price (in ₹)
Last One Year preceding the Date of the Prospectus	Nil	Nil	0-67
Last Three years preceding the date of the Prospectus	67	0.79	0-67

- Weighted average cost of acquisition, floor price and cap price in the last 18 months

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Floor Price (i.e. Rs. 50)	Cap Price (i.e. Rs. 53)
Weighted Average Cost of Acquisition of Primary/ new issuance as per paragraph 9(a) above	67.00	0.75	0.79
Weighted Average Cost of Acquisition of Secondary transactions as per paragraph 9(b) above	N.A.	N.A.	N.A.
Weighted average cost of acquisition of primary issuances/ secondary transactions as per paragraph 9(c) above	N.A.	N.A.	N.A.

PRICE BAND: ₹50/- TO ₹53/- PER EQUITY SHARES OF FACE VALUE OF ₹10/- EACH.

ISSUE PRICE: ₹ 53 PER EQUITY SHARES OF PAID-UP VALUE OF ₹10/- EACH. THE ISSUE PRICE IS 5.3 TIMES OF THE FACE VALUE

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR, 2018 and amendments thereto. States that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors" category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018 and as amended. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled ***"Issue Procedure"*** on page421 of this Prospectus.

SUBSCRIPTION DETAILS

The Bid/Issue opened for Anchor portion opened and closed Friday, September 25, 2026. The Bid/Offer opened for public on Monday, September 28, 2026, and closed on Monday, October 05, 2026.

Details of Anchor Investors: The Company received 05 Anchor Investor Application Forms from 05 Anchor Investors for 18,90,000 Equity Shares. Such 05 Anchor Investors through 05 Anchor Investor Application Forms were allocated 17,06,000 Equity Shares at a price of ₹ 53 per Equity Share under the Anchor Investor Portion, aggregating to ₹ 9,04,18,000.00

The Issue was subscribed to the extent of **3.26** times (excluding the Anchor Investor Portion) as per the bid books of **BSE** (the "**Bid Files**") after removing multiple and duplicate bids.

After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors/ blocked, bids rejected under application banked but bid not registered and valid rejections cases from the **"Bid Book"**, the Issue was subscribed **1.88** times (excluding the Anchor Investor Portion). The details of the break-up of rejections from the bid book under the various heads are as mentioned below:

The details of the break-up of rejections from the bid book under the various heads are as mentioned below:

Details of Application Received: (After Rejections)

Sr. No	Category	Gross*		Less: Valid Rejections		Valid	
		Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares
1	Qualified Institutional Buyers	8	19,42,000	-	-	8	19,42,000
2	Non-Institutional Investors 1 (More than two lots upto 10,00,000/-)	158	11,36,000	-	-	158	11,36,000
3	Non-Institutional Investors 2 (More than 10,00,000/-)	37	14,40,000	1	40,000	36	14,00,000
4	Market Maker	1	3,00,000	-	-	1	3,00,000
5	Individual Investors	861	34,44,000	39	1,56,000	822	32,88,000
	Total	**1,065**	**82,62,000**	**40**	**1,96,000**	**1,025**	**80,66,000**

Final Demand

A summary of the final demand as per BSE as on the Bid/ Issue Closing Date at different Bid prices is as under:

SR NO	RATE	SHARES	% to TOTAL	CUMULATIVE TOTAL	CUMULATIVE % TO TOTAL
1	50	1,54,000	1.10	1,54,000	1.10
2	51	54,000	0.39	2,08,000	1.49
3	52	4,98,000	3.56	7,06,000	5.05
4	53	1,32,80,000	94.95	1,39,86,000	100.00
	TOTAL	**1,39,86,000**	**100.00**		

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE on October 06, 2026.

A. **Allocation to Individual Investors (After Rejections) (including ASBA applications): The Basis of Allotment to the Individual Investors, who have bid at the Cut-Off Price or at the** Issue Price of Rs. 53 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 1.65 times. The total number of Equity Shares Allotted in Individual Investor Portion is 19,96,000 Equity Shares to 499 successful Individual Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(13)
							Before rounding off	After rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)
1	4000	822	100.00	3288000	100.00	1996000	2428.22	4000.00	17	28	499	100.00	1996000	100.00	0
Grand Total		**822**	**100.00**	**3288000**	**100.00**	**1996000**	**2428.22**	**4000.00**			**499**	**100.00**	**1996000**	**100.00**	**0**

B. **Allocation to Non-Institutional Investors up to Rs. 10,00,000 (After Rejections): The Basis of Allotment to the Individual Investor upto Rs. 10,00,000, who have bid at the Issue Price of Rs.** 53 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 4.03 times (after rejections). The total number of Equity Shares allotted in this category is 2,82,000 Equity Shares to 47 successful to Individual Investor upto Rs. 10,00,000. The category-wise details of the Basis of Allotment is as under:

....continue to next page

...in continuation of previous page

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	6000	78	49.37	468000	41.20	139215	1784.81	6000.00	23	78		23	48.94	138000	48.94	-1215
2	8000	70	44.30	560000	49.30	124937	1784.81	6000.00	21	70		21	44.68	126000	44.68	1063
3	10000	8	5.06	80000	7.04	14278	1784.75	6000.00	2	8		2	4.26	12000	4.26	-2278
4	14000	2	1.27	28000	2.46	3570	1785.00	6000.00	1	2		1	2.13	6000	2.13	2430
Total		**158**	**100.00**	**1136000**	**100.00**	**282000**						**47**	**100.00**	**282000**	**100.00**	**0**

C. Allocation to Non-Institutional Investors above Rs. 10,00,000 (After Rejections): The Basis of Allotment to the Institutional Investors above Rs. 10,00,000, who have bid at the Issue Price of Rs. 53 per Equity Share, was finalized in consultation with BSE. This category has been subscribed to the extent of 2.43 (after rejections). The total number of Equity Shares allotted in this category is 5,76,000 Equity Shares to 36 successful Institutional Investors above Rs. 10,00,000. The category-wise details of the Basis of Allotment is as under:

S. No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No.of Shares applied in each category	% to total	No. of Shares Allotted (Minimum up to Rs 2 Lacs)	Balance No.of Shrs available in each cate. after minimum allotment	% to total (post min. allotment)	Propor - tionate shares available (post min alt)	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit (14)-(7)-(6A)
										Before rounding off (excluding Min. Allotment)	After rounding off (including Min. Allotment)								
(1)	(2)	(3)	(4)	(5)	(6)	(6A)	(6B)	(6C)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	20000	16	44.44	320000	22.86	96000	224000	18.92	68109	4256.81	10000.00	1	1		16	44.44	160000	27.78	-4109
	20000	2000 ADDITIONAL SHARE FOR CATEGORY 20000									2000.00	2	16			0.00	4000	0.69	4000
2	22000	1	2.78	22000	1.57	6000	16000	1.35	4865	4865.00	10000.00	1	1		1	2.78	10000	1.74	-865
3	24000	2	5.56	48000	3.43	12000	36000	3.04	10946	5473.00	10000.00	1	1		2	5.56	20000	3.47	-2946
	24000	2000 ADDITIONAL SHARE FOR CATEGORY 24000									2000.00	1	2			0.00	2000	0.35	2000
4	26000	1	2.78	26000	1.86	6000	20000	1.69	6081	6081.00	12000.00	1	1		1	2.78	12000	2.08	-81
5	28000	1	2.78	28000	2.00	6000	22000	1.86	6689	6689.00	12000.00	1	1		1	2.78	12000	2.08	-689
6	30000	1	2.78	30000	2.14	6000	24000	2.03	7297	7297.00	14000.00	1	1		1	2.78	14000	2.43	703
7	40000	7	19.44	280000	20.00	42000	238000	20.10	72365	10337.86	16000.00	1	1		7	19.44	112000	19.44	-2365
	40000	2000 ADDITIONAL SHARE FOR CATEGORY 40000									2000.00	1	7			0.00	2000	0.35	2000
8	46000	1	2.78	46000	3.29	6000	40000	3.38	12162	12162.00	18000.00	1	1		1	2.78	18000	3.13	-162
9	48000	1	2.78	48000	3.43	6000	42000	3.55	12770	12770.00	18000.00	1	1		1	2.78	18000	3.13	-770
10	56000	1	2.78	56000	4.00	6000	50000	4.22	15203	15203.00	22000.00	1	1		1	2.78	22000	3.82	797
11	96000	1	2.78	96000	6.86	6000	90000	7.60	27365	27365.00	34000.00	1	1		1	2.78	34000	5.90	635
12	100000	2	5.56	200000	14.29	12000	188000	15.88	57162	28581.00	34000.00	1	1		2	5.56	68000	11.81	-1162
	100000	2000 ADDITIONAL SHARE FOR CATEGORY 100000									2000.00	1	2			0.00	2000	0.35	2000
13	200000	1	2.78	200000	14.29	6000	194000	16.39	58986	58986.00	66000.00	1	1		1	2.78	66000	11.46	1014
GRAND TOTAL		**36**	**100.00**	**1400000**	**100.00**	**216000**	**1184000**	**100.00**	**360000**						**36**	**100.00**	**576000**	**100.00**	**0**

D. Allotment to QIBs (after rejections): Allotment to QIBs, who have Bid at the Issue Price of Rs. 53 per Equity Share or above, has been done on a proportionate basis in consultation with the BSE. This category has been subscribed to the extent of 1.70 times of QIB Portion. The total number of Equity Shares Allotted in the QIB Portion is 11,40,000 Equity Shares which were allotted to 8 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	56000	1	12.50	56000	2.88	32873	32873.00	32000.00	1	1		1	12.50	32000	2.81	-873
2	66000	1	12.50	66000	3.40	38744	38744.00	38000.00	1	1		1	12.50	38000	3.33	-744
3	84000	1	12.50	84000	4.33	49310	49310.00	50000.00	1	1		1	12.50	50000	4.39	690
4	288000	2	25.00	576000	29.66	338126	169063.00	168000.00	1	1		2	25.00	336000	29.47	-2126
	288000	2000 Additional Share For Category 288000						2000.00	1	2		1	7.69	16,800	2.46	-240
5	308000	1	12.50	308000	15.86	180803	180803.00	180000.00	1	1		1	12.50	180000	15.79	-803
6	380000	1	12.50	380000	19.57	223069	223069.00	224000.00	1	1		1	12.50	224000	19.65	931
7	472000	1	12.50	472000	24.30	277075	277075.00	278000.00	1	1		1	12.50	278000	24.39	925
Grand Total		**8**	**100.00**	**1942000**	**100.00**	**1140000**						**8**	**100.00**	**1140000**	**100.00**	**0**

E. Allocation to Market Maker (After Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 53 per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category 3,00,000 Equity Shares to 01 successful applicant.

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (7)-(14)
							Before rounding off	After rounding off								
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	3,00,000	1	100.00	3,00,000	100.00	3,00,000	3,00,000	3,00,000	1	1		1	100.00	3,00,000	100.00	0
Grand Total		**1**	**100.00**	**3,00,000**	**100.00**	**3,00,000**	**3,00,000**	**3,00,000**				**1**	**100.00**	**3,00,000**	**100.00**	**0**

The Board of Directors of the Company at its meeting held on October 06, 2026 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The refund / allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about October 07, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to October 07, 2026. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on BSE within three working days from the date of the closure of the Issue.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated October 06, 2026 (**"Prospectus**").

The Book Running Lead Manager associated with the Issue have handled 15 SME public issues and NIL Main Board Public Issues during the current financial year and three financial years preceding the current Financial Year as described below:

Type	FY 2026-27	FY 2025-26	FY 2024-25	Total
SME IPO	8	6	1	15
MAIN Board IPO	-	-	-	-
TOTAL	8	6	1	15
STATUS UPTO SEPTEMBER 30, 2026	8	6	1	15

ATTENTION INVESTORS

NOTICE TO INVESTORS ("NOTICE") – CORRIGENDUM TO RED HERRING PROSPECTUS DATED SEPTEMBER 21, 2026 ("CORRIGENDUM")

*This Corrigendum is with reference to the Red Herring Prospectus ("RHP") of the Company dated September 21, 2026 and filed with Registrar of Companies **("ROC")**, Securities Exchange Board of India **("SEBI")** and BSE Limited **("Stock Exchange").***

The attention of the investors is drawn to the following revisions/modifications in the aforesaid Red Herring Prospectus:

1. On page 369 of the RHP, under the heading Corporate Approval the word ***"Ordinary Resolution"*** shall stand replace with the ***"Special Resolution"***.
2. On page 38, 153, 258 and 349 under Capacity and Capacity Utilization for **Wellpack** (Manufacturing Facility Unit-1") ***"Tongsan Machine 2"*** shall stand replace with the ***"Tongsan Machine 3"***;
3. *On page 39, 154, 259 and 350* ***Tirupati*** *(Manufacturing Facility Unit-1") the details for FY 25-26 shall stand replace with the following table:*

Machine Line Details	Capacity FY 25-26 (In Kgs)	Production FY 25-26 (In Kgs)	% Utilisation FY 25-26
Amut Maching 1	6,00,000	3,63,595.00	60.60
Anfu Machine 2	66,000	38,260.00	57.97
RR Machine 3	8,75,000	5,11,725.00	58.48
RR Machine 4	11,00,000.00	7,12,387.00	64.76
Jwell Machine 5	10,62,000	5,54,816.00	52.24
RR Machine 6	3,00,000	1,87,631.00	62.54
RR Machine 7	8,50,000	5,45,926.00	64.23
Total	**48,53,000**	**29,14,340.00**	**60.05**

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **MUFG INTIME INDIA PRIVATE LIMITED** at shreetnb.smeipo@in.mpms.mufg.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MUFG Intime

MUFG INTIME INDIA PRIVATE LIMITED

(Formerly Link Intime India Private Limited)

C-101, Embassy 247, LBS Marg, Vikroli (West), Mumbai- 400083, Maharashtra, India;

Telephone: +91-8108114949; **Email:** shreetnb.smeipo@in.mpms.mufg.com; **Website:** in.mpms.mufg.com/

Investor Grievance Email: shreetnb.smeipo@in.mpms.mufg.com;

Contact Person: Ms. Shanti Gopalkrishnan

For **Shree TNB Polymers Limited**
On behalf of the Board of Directors
Sd/-
Ms. Niyati Vishal Shah
Company Secretary & Compliance Officer

Place: Silvassa
Date: October 07, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF SHREE TNB POLYMERS LIMITED .

Shree TNB Polymers Limited has filed the Prospectus with RoC and the SEBI on October 06, 2026. The Prospectus is expected to be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e. BSE at www.bseindia.com, respectively, the website of the Company at www.shreetnbpolymers.in and on the websites of the Book Running Lead Manager **("BRLM")**, i.e. Corporate Makers Capital Limited at www.corporatemakers.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***"Risk Factors"*** beginning on page 25 of the Prospectus. Potential investors should not rely on the Prospectus filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Issue, including the risks involved, for making any investment decision. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended **("U.S. Securities Act")** or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States solely to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation of the U.S. Securities Act and the applicable laws of each jurisdiction where such offers and sales are made.