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(Please scan this QR code to view the Prospectus)

RAVITA ENGINEERING SERVICES LIMITED

(FORMERLY KNOWN AS POWERMECH SERVICES PRIVATE LIMITED AND RAVITA ENGINEERING SERVICES PRIVATE LIMITED)

CORPORATE IDENTITY NUMBER: U74900MH2007PLC177152

Our Company was originally incorporated as 'Sayo Construction Private Limited', a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 28, 2007, issued by the Registrar of Companies, Maharashtra at Mumbai. The name of our Company was then changed to 'Powermech Services Private Limited' pursuant to a special resolution dated April 22, 2010. A fresh certificate of incorporation consequent upon name change was granted to our Company on May 5, 2010. The name of our Company was further changed to 'Ravita Engineering Services Private Limited' pursuant to a special resolution dated September 5, 2025. A fresh certificate of incorporation consequent upon name change was granted to our Company on September 29, 2025. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors in their meeting dated October 08, 2025, and special resolution passed by our Shareholders at an Extra-Ordinary General Meeting held on November 03, 2025, and the name of our Company was changed to 'Ravita Engineering Services Limited'. A fresh certificate of incorporation consequent upon conversion from Private Limited Company to Public Limited Company dated December 16, 2025, was issued by the Central Processing Centre. The Corporate Identity Number of our Company is U74900MH2007PLC177152. For further details in respect of our Company, please refer to ***"History and Certain Corporate Matters"*** on page 221 of the Prospectus.

Registered Office: Office No. 202, 2nd Floor, Mayuresh Square, Plot No. 17, Sector 15, CBD Belapur, Thane – 400614, Maharashtra, India**; Corporate Office:** Godrej Genesis, Unit No 906, 9th Floor, Street No 18, Block EP GP, Sector V, Salt Lake, Bidhan Nagar, CK Market, North 24 Parganas, Saltlake, Kolkata – 700091, West Bengal, India.
Website: https://ravita.co.in/; **E-Mail:** cs@ravita.co.in; **Telephone No.:** +91-9136446482; **Contact Person:** Shah Kinjal Nitinkumar – Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: VIBHOAR AGRAWAL, RACHITA AGRAWAL AND STARWINGS REALTORS PRIVATE LIMITED

Our Company has filed the Prospectus dated October 16, 2026, with the RoC (**"the Prospectus"**) and the Equity Shares (as defined below) are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (**"NSE"** or **"NSE EMERGE"**). Our Company has received in-principle approval letter dated July 02, 2026 (bearing reference number NSE/LIST/6824) from NSE for listing of our Equity Shares and also for using its name in the Prospectus for listing of our Equity Shares on NSE. It is distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Issue Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Issue Document. The Investors are advised to refer to the Prospectus for the full text of the *"Disclaimer Clause of NSE"* on page 318 of the Prospectus.

The Equity Shares are proposed to be listed on NSE EMERGE and the listing and trading of the Equity Shares are expected to commence on or about Thursday, October 22, 2026 (Subject to receipt of listing and trading approval from NSE).

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

We are an engineering solutions company engaged in Engineering, Procurement, Installation and Commissioning ("EPIC") of heating, ventilation and air-conditioning ("HVAC") systems, central air-conditioning solutions, air flow systems, chiller plants, industrial compressors, cooling equipment and other related electromechanical equipment on a turnkey basis for diverse commercial and industrial establishments including offshore rigs, platforms and other installations. We also provide comprehensive operation and maintenance ("O&M") services for both projects executed by us and systems installed by third-party solution providers. We classify our business operations under three areas of expertise, viz., (i) Onshore; (ii) Offshore; and (iii) Data Center. We are also currently engaged in execution of a specialised niche engineering project viz., laying of sub-sea discharge pipelines for an effluent treatment plant ("ETP") at a crude oil import terminal operated by Numaligarh Refinery Limited in Paradip, Odisha.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 1,03,62,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH OF RAVITA ENGINEERING SERVICES LIMITED (FORMERLY KNOWN AS 'POWERMECH SERVICES PRIVATE LIMITED' AND 'RAVITA ENGINEERING SERVICES PRIVATE LIMITED'), ("RESL" OR "RAVITA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹112/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹107/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹11,605.44 LAKHS ("THE ISSUE"/ "FRESH ISSUE"), OF WHICH 5,22,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH FOR CASH AT A PRICE OF ₹112/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹107/- PER EQUITY SHARE AGGREGATING TO ₹584.64 LAKHS WAS RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 98,40,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH AT A PRICE OF ₹112/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹107/- PER EQUITY SHARE AGGREGATING TO ₹11,020.80 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTE 27.50% AND 26.11% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED. (IPO OF SMALL AND MEDIUM ENTERPRISES).

For further details, please refer to chapter titled "Terms of the Issue" on page 324 of the Prospectus.

PRICE BAND: ₹105 TO ₹112 PER EQUITY SHARE OF FACE VALUE ₹5 EACH
ISSUE PRICE: ₹112 PER EQUITY SHARE OF FACE VALUE ₹5 EACH.
ANCHOR INVESTOR ISSUE PRICE: ₹112 PER EQUITY SHARE.
THE ISSUE PRICE IS 22.4 TIMES OF THE FACE VALUE

BID/ ISSUE PROGRAMME
ANCHOR INVESTOR BIDDING OPENED AND CLOSED ONTUESDAY, OCTOBER 13, 2026*
BID/ISSUE OPENED ON WEDNESDAY, OCTOBER 14, 2026*
BID/ISSUE CLOSED ON FRIDAY, OCTOBER 16, 2026*
PROPOSED LISTINGON OR ABOUT THURSDAY. OCTOBER 22, 2026^

**Pursuant to the Corrigendum cum Addendum, the Company, in consultation with the BRLM, rescheduled the Bid/Issue Period by one day*
^Subject to receipt of listing and trading approval from NSE Emerge.

RISK TO INVESTORS

For details refer to section titled *"Risk Factors"* on page 23 of the Prospectus.

1. A significant portion of our Order Book and revenue from operations is attributable to certain key customers, and our business and profitability depend on our ability to secure repeat work orders and continue executing existing work orders. The loss of customers, reduction in demand or premature termination of work orders could adversely affect our business, results of operations and financial condition.
2. A large portion of our work orders are secured through competitive bidding. Any delay in completing work orders within the stipulated contractual timelines may adversely affect our future business opportunities and financial performance. Additionally, our inability to qualify for, secure, or successfully execute new contracts could have a material adverse effect on our business, financial condition, results of operations, growth prospects and cash flow stability.
3. Our operations are geographically concentrated in the western region of India, particularly in the State of Maharashtra, Gujarat and territorial waters of India, which together contributed to 59.12%, 86.96%, 84.18%, and 100.00% of our revenue from operations for the three-month period ended June 30, 2026, and Fiscals 2026, 2025, and 2024 respectively. Any adverse development in these regions could materially affect our business and growth prospects.
4. One of our Group Companies is involved in a litigation under the Prevention of Money Laundering Act, 2002 ("PMLA"). Any unfavourable order in such proceedings may have an adverse effect on the reputation, credibility and public perception of our Promoter and, consequently, our Company.
5. One of the companies associated with our Promoter and Promoter Group, M.R. Foods Private Limited, is currently under the process of compulsory strike-off by the RoC. In the event M.R. Foods is struck off, it may lead to disqualification of our Promoter, Vibhoar Agrawal as a director, which may affect our regulatory compliance and market reputation.
6. Recent change in Promoters and management of the Company may lead to changes in business strategies, operational priorities, and management policies.
7. Our present order book consists of certain large-scale projects. Any delay or impediment to such projects may have an adverse impact on our financial position.
8. Our ongoing projects are exposed to various implementation risks and uncertainties and may be delayed, modified or cancelled for reasons beyond our control, which may adversely affect our business, financial condition and results of operation.
9. We face the risk of disqualification, suspension or blacklisting by project owners or client, which may bar us from participating in or executing any future projects. Such actions could limit access to a significant portion of our revenue and have a disproportionate negative effect on our business operations, financial performance, cash flows and reputation.
10. We are unable to trace certain of our historical records. Further, there have been certain instances of delay as well as inconsistencies & discrepancy in filing certain of our forms under Companies Act, 2013. We cannot assure you that regulatory proceedings or actions will not be initiated against us, and we will not be subject to any penalty imposed by the competent regulatory authority in this regard in the future which may impact our financial condition and reputation.
11. The Price/Earnings ratio based on basic and diluted EPS for Fiscal 2026 for the Company at the Cap Price is 10.14 times.
12. Weighted Average Return on Net Worth for Fiscals 2026, 2025 and 2024 is 77.07%.
13. **Weighted Average Cost of Acquisition, Floor Price and Cap Price**

Period	Weighted Average Cost of Acquisition (in ₹)*	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition Lowest Price – Highest price: Price (in ₹)
Last one year	NIL	NIL	NIL
Last eighteen months	80.44	1.39	NIL – 92.14
Last three years	10.05	11.14	NIL – 92.14

**As certified by M/s. Piyush Kothari & Associates, Chartered Accountants, by way of their certificate dated October 07, 2026. The weighted average cost has been derived after considering the sub-division of Equity Shares from face value of ₹10 to ₹5 per Equity Share on January 29, 2026 and the bonus issue in the ratio of 100:1 on February 19, 2026.*

14. **Average Cost of Acquisition of Equity Shares by our Promoters**

Sr. No.	Name of Promoter	No. of Equity Shares held	Average cost of acquisition per Equity Share (in ₹)*
1.	Vibhoar Agrawal	56,98,420	3.42
2.	Rachita Agrawal	1,28,31,040	3.42
3.	Starwings Realtors Private Limited	14,11,778	77.68

**As certified by M/s. Piyush Kothari & Associates, Chartered Accountants, pursuant to their certificate dated October 06, 2026.*

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, the **"QIB Portion"**), provided that our Company, in consultation with the Book Running Lead Manager, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which 33.33% was reserved for domestic mutual funds and 6.67% was reserved for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds and life insurance companies and pension funds, at or above Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares were added to the Net QIB Portion. Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors was reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue was available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts and UPI ID in case of Individual Investor using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts were blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** on page 341 of the Prospectus.

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, October 13, 2026. The Company received 16 Anchor Investor applications for 38,06,400 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹112/- per Equity Share. Out of 16 Anchor Investors, 15 Anchor Investors through 15 Anchor Investor Application Forms were allocated 29,48,400 Equity Shares at a price of ₹112/- per Equity Share under the Anchor Investor Portion, aggregating to ₹33,02,20,800.00/-.

The Issue (excluding Anchor Investor Portion) received 6,328 applications for 4,96,42,800 Equity Shares (before rejections and after invalid bids/Multiple/Duplicate) resulting in 6.70 times subscription (including reserved portion of Market Maker). The details of the Applications received from various categories (before rejections) are as under:

Category	No. of Applications	No. of Shares	Reserved	No. of Times Subscription	Amount
Market Maker	1	5,22,000	5,22,000	1.00	5,84,64,000
QIB	20	2,60,12,400	19,69,200	13.21	2,91,33,88,800
NII (Upto 10 Lakhs)	542	20,16,000	4,93,200	4.09	22,57,66,800
NII (More than 10 Lakhs)	728	90,03,600	9,82,800	9.16	100,84,03,200
Individual Investor	5,037	1,20,88,800	34,46,400	3.51	1,35,36,12,000
TOTAL	**6,328**	**4,96,42,800**	**74,13,600**	**6.70**	**5,55,96,34,800**

Final Demand

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Share Total	Cumulative % of Total
1	105	1,18,800	0.20	1,18,800	0.20
2	106	14,400	0.02	1,33,200	0.23
3	108	12,000	0.02	1,45,200	0.25
4	109	13,200	0.02	1,58,400	0.27
5	110	25,200	0.04	1,83,600	0.32
6	111	19,200	0.03	2,02,800	0.35
7	112	5,80,22,400	99.65	5,82,25,200	100
	TOTAL	**5,82,25,200**	**100**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – NSE on October 19, 2026.

1) Allocation to Individual Investors (After Rejections):

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹112/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 3.47 times i.e. for 1,19,66,400 Equity Shares. Total number of shares allotted in this category is 34,46,400 Equity Shares to 1,436 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,400	4,986	100	1,19,66,400	100	2,400	36:125	34,46,400
	TOTAL	**4,986**	**100**	**1,19,66,400**	**100**			**34,46,400**

2) Allocation to Non-Institutional Investors – More than 2 Lots & Less than ₹10,00,000/- (After Rejections):

The Basis of Allotment to Non-Institutional Investors (more than 2 Lots and up to ₹10,00,000/-), who have bid at Issue Price of ₹112/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 4.03 times i.e. for 19,88,400 Equity Shares. Total number of shares allotted in this category is 4,93,200 Equity Shares to 137 successful applicants. The category-wise details of the Basis of Allotment of the said category are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3,600	518	96.46	18,64,800	93.78	3,600	132:518	4,75,200
2	4,800	8	1.49	38,400	1.93	3,600	2:8	7,200
3	6,000	1	0.19	6,000	0.30	3,600	0:1	0
4	7,200	4	0.74	28,800	1.45	3,600	1:4	3,600
5	8,400	6	1.12	50,400	2.53	3,600	2:6	7,200
	TOTAL	**537**	**100**	**19,88,400**	**100**			**4,93,200**

3) Allocation to Non-Institutional Investors – More than ₹10,00,000/- (After Rejections):

The Basis of Allotment to the Non-Institutional Investors (more than ₹10,00,000/-), who have bid at Issue Price of ₹112/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 9.11 times i.e. for 89,50,800 Equity Shares. Total number of shares allotted in this category is 9,82,800 Equity Shares to 273 successful applicants. The category-wise details of the Basis of Allotment for the said category are as under:

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	9,600	705	97.11	67,68,000	75.61	3,600	53:141	9,54,000
2	10,800	4	0.55	43,200	0.48	3,600	2:4	7,200
3	12,000	5	0.69	60,000	0.67	3,600	2:5	7,200
4	21,600	4	0.55	86,400	0.97	3,600	2:4	7,200
5	4,80,000	2	0.28	9,60,000	10.73	3,600	1:2	3,600
6	24,000	1	0.14	24,000	0.27	3,600	0:1	0
7	27,600	1	0.14	27,600	0.31	3,600	0:1	0
8	44,400	1	0.14	44,400	0.50	3,600	0:1	0
9	1,30,800	1	0.14	1,30,800	1.46	3,600	0:1	0
10	3,60,000	1	0.14	3,60,000	4.02	3,600	0:1	0
11	4,46,400	1	0.14	4,46,400	4.99	3,600	0:1	0
12	0	All applicants from Serial no 06 to 11 for 1 (one) lot of 3600 shares				3,600	1:6	3,600
	TOTAL	**726**	**100**	**89,50,800**	**100**			**9,82,800**

Please Note : *1 (One) lot of 3,600 shares have been allocated to all the 273 Successful allottees from all the Categories in the ratio of 1:6*

4) Allocation to QIBs excluding Anchor Investors (After Rejections):

The Basis of Allotment to QIBs, who have bid at Issue Price of ₹112/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 13.21 times i.e. for 19,69,200 Equity Shares. Total number of shares allotted in this category is 19,69,200 Equity Shares to 20 successful applicants. The category-wise details of the Basis of Allotment are as under:

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FPC/FII	Others	Total
QIB	-	-	-	11,31,600	7,35,600	1,02,000	-	19,69,200

5) Allocation to Anchor Investors (After Rejections & Withdrawal):

The Company, in consultation with the BRLM, has allotted 29,48,400 Equity Shares to 15 Anchor Investors at Anchor Investor Issue Price of ₹112/- per Equity Share in accordance with the SEBI ICDR Regulations. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPI/FPC	VC'S	TOTAL
ANCHOR	-	-	-	5,54,400	19,93,200	4,00,800	-	29,48,400

6) Allocation to Market Maker (After Rejections):

The Basis of Allotment to Market Maker, who have bid at Issue Price of ₹112/- per Equity Share or above, was finalized in consultation with NSE. The category was subscribed by 1 time(s) i.e. for 5,22,000 Equity shares. The total number of shares allotted in this category is 5,22,000 Equity Shares. The category-wise details of the Basis of Allotment are as under:

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Sr. no	No. of Equity Shares Applied For (Category wise)	No. of Applications Received	% to total	No. of Equity Shares applied in this category	% to total	No. of equity shares allotted per Applicant	Ratio	Total No. of shares allocated/allotted
1	5,22,000	5,22,000	100.00	5,22,000	100.00	5,22,000	1:1	5,22,000
	TOTAL	**5,22,000**	**100.00**	**5,22,000**	**100.00**	**5,22,000**	**1:1**	**5,22,000**

The Board of Directors of the Company at its meeting held on October 19, 2026 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices have been forwarded to the email ids and address of the Applicants as registered with the depositories / as filled in the application form on or before October 19, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount have been processed on or prior to October 19, 2026. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE within three working days from the date of the closure of the Issue.

NOTICE TO INVESTORS: CORRIGENDUM TO THE PROSPECTUS DATED OCTOBER 16, 2026

This corrigendum is with reference to the Prospectus dated October 16, 2026 **("Corrigendum")** filed with the RoC and thereafter submitted to SEBI and the Stock Exchanges.

Bidders may note the following:

Bidders/Investors are requested to note that on page 109 of the Prospectus dated October 16, 2026, under the section *"Objects of the Issue – Issue Proceeds"*, the figure of "Estimated Issue related expenses" appearing as ₹ 1,161.93 lakhs shall be read as ₹ 1,161.92 lakhs. Accordingly, all references to the Estimated Issue related expenses of ₹ 1,161.93 lakhs, wherever appearing in the Prospectus, and in the Issue Materials, including the Abridged Prospectus, Application Forms and other Issue related documents, shall stand amended to read ₹1,161.92 lakhs.

This corrigendum should be read with in conjunction with the Prospectus, and all other details in the Prospectus shall remain unchanged. The information in this Corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information provided in the Prospectus

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated October 16, 2026.

DISCLOSURE PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH BREAKUP OF HANDLINGS OF SME AND MAIN BOARD IPOS FOR CURRENT YEAR AND FOR LAST THREE YEARS.

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

TYPE	FY2024-25	FY2025-26	FY2026-27
SME IPO	4	5	2
MAIN BOARD IPO	-	-	-

INVESTORS PLEASE NOTE

The details of the allotment made will also be hosted on the website of the Registrar to the Issue, MUFG Intime India Private Limited at www.in.mpms.mufg.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole Applicant, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details, at the address of the Registrar given below:

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
VIVRO	MUFG
Vivro Financial Services Private Limited 607/608, Marathon Icon, Opp. Peninsula Corporate Park, Off Ganpatrao Kadam Marg, Veer Santaji Lane, Lower Parel, Mumbai – 400 013, Maharashtra, India. **Telephone:** +91 22 6666 8040; **E-mail Id:** investors@vivro.net **Investor Grievance Id:** investors@vivro.net; **Website:** www.vivro.net **Contact Person:** Regis Patel/Samir Santara **SEBI Registration No.:** INM000010122 **CIN:** U67120GJ1996PTC029182	**MUFG Intime India Private Limited** *(formerly known as Link Intime India Private Limited)* C 101, Embassy 247, L. B. S Marg, Vikhroli West, Mumbai – 400 083, Maharashtra, India; **Telephone:** +91 810 811 4949 **Email Id:** ravitaengineering.smeipo@in.mpms.mufg.com **Investors Grievance Id:** ravitaengineering.smeipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com; **Contact Person:** Shanti Gopalkrishnan **CIN:** U67190MH1999PTC118368; **SEBI Registration Number:** INR000004058

For Ravita Engineering Services Limited

Sd/-

Vibhoar Agrawal

Executive Director and Chairman

DIN: 02331469

Date: October 21, 2026

Place: Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF RAVITA ENGINEERING SERVICES LIMITED.

Disclaimer: Ravita Engineering Services Limited has filed a Prospectus dated October 16, 2026 with the RoC. The Prospectus is available on the website of the SEBI at www.sebi.gov.in, on the website of the BRLM i.e. Vivro Financial Services Private Limited at www.vivro.net, and on the website of the NSE at www.nseindia.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see ***"Risk Factors"*** on page 23 of the Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

KIRIN

Size 32.9 x 11 cm